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ODYSSEY MARINE EXPLORATION INC

Form 8-K

September 28, 2004

SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C.

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 of 15(d) of the
Securities Exchange Act of 1934

September 24, 2004

Date of Report (date of earliest event reported)

ODYSSEY MARINE EXPLORATION, INC.

Exact name of Registrant as Specified in its Charter

| | | |
|---|---------------------------|---------------------------------------|
| NEVADA | 1-31895 | 84-1018684 |
| ----- | ----- | ----- |
| State or Other Jurisdiction of Incorporation | Commission File Number | IRS Employer Identification Number |

3604 Swann Avenue
Tampa, Florida 33609

Address of Principal Executive Offices, Including Zip Code

(813) 870-1730

Registrant's Telephone Number, Including Area Code

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ITEM 2.02 RESULTS OF OPERATIONS AND FINANCIAL CONDITION

On September 24, 2004, Odyssey Marine Exploration, Inc. reported preliminary results for the quarter ended August 31, 2004. The Press Release is attached hereto as Exhibit 99.1.

ITEM 9.01. FINANCIAL STATEMENTS AND EXHIBITS

The following exhibit is furnished pursuant to Item 2.02, is not to be considered "filed" under the Securities Act of 1934, as amended ("Exchange Act"), and shall not be incorporated by reference into any of Odyssey Marine Exploration, Inc.'s previous or future filings under the Securities Act of 1933, as amended, or the Exchange Act.

(c) EXHIBITS.

99.1 Press Release dated September 24, 2004

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this Report to be signed on its behalf by the undersigned, hereunto duly authorized.

ODYSSEY MARINE EXPLORATION, INC.

Dated: September 27, 2004

By: /s/ John C. Morris
John C. Morris, President