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1,835,974

Other operating expenses

1,271,094 21,735 1,292,829 9,118(2) 1,301,947

Agent commissions

1,252,831 1,252,831 1,252,831

Provision for claim losses

186,718 186,718 186,718

Cost of operations

126,452 126,452 126,452

Selling, general, and administrative expenses

11,909 11,909 11,909

Restructuring charges

2,788 2,788 2,788

Royalty expense to parent

6,548 6,548 (6,548) (3)

Interest expense

30,199 14 30,213 3,281(4) 33,494

4,570,816 169,446 4,740,262 11,851 4,752,113

Earnings before income taxes and minority interest

1,102,772 41,529 1,144,301 (11,851) 1,132,450

Income tax expense

419,054 17,311 436,365 (4,676) (5) 431,689

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Earnings before minority interest

683,718 24,218 707,936 (7,175) 700,761

Minority interest

18,114 18,114 18,114

Net earnings

\$665,604 \$24,218 \$689,822 \$(7,175) \$682,647

Basic Net earnings per share

\$5.11 \$5.11

Weighted average shares outstanding, basic basis

130,140 133,499(6)

Diluted net earnings per share

\$4.95 \$4.96

Weighted average shares outstanding, diluted basis
134,400 137,758(6)

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- (1) To record additional incentive compensation expense incurred during the first quarter of 2003.
 - (2) To reflect the net increase in depreciation and amortization expense due to (a) an increase in amortization of acquired customer relationship intangibles using an accelerated method which takes into consideration expected customer attrition rates over a 10-year period (\$14,438 for the three months ended March 31, 2003) and (b) a decrease in amortization expense resulting from a write-down in internally developed software to reflect fair value (\$5,320 for the three months ended March 31, 2003). The acquired software is amortized over a seven-year period using an accelerated method that contemplates the periods of expected economic benefit and future enhancements to the underlying software.
 - (3) To reflect the elimination of FIS royalty expense to parent.
 - (4) To reflect the interest expense for the three months ended March 31, 2003 of \$3,281, associated with the issuance of \$250,000 aggregate principal amount of 5.25% notes due March 15, 2013. The notes were used to fund a portion of the cash purchase price of FIS.
 - (5) To reflect the pro forma FIS adjustments at the estimated tax rate of 39.5% for the three months ended March 31, 2003.
 - (6) The pro forma number of shares used in the basic per share computation is the weighted average number of FNF common shares outstanding during the nine months ended September 30, 2003 plus the issuance of 10,187,902 shares of FNF common stock for the purchase of FIS, assuming those shares were outstanding as of January 1, 2003.
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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

FIDELITY NATIONAL FINANCIAL, INC

Dated: December 22, 2003

By: /s/ ALAN L. STINSON

Alan L. Stinson
Executive Vice President and Chief Financial Officer