

Edgar Filing: BEAR STEARNS COMPANIES INC - Form 424B3

Spread (plus or minus): +0.18%

+ \$75,000,000 was traded on February 13, 2004.

++ \$50,000,000 was traded on February 18, 2004.

* Commencing May 21, 2004 and on the 21st of each August, November, February and May thereafter, including the maturity date.

The distribution of Notes will conform to the requirements set forth in Rule 2720 of the NASD Conduct Rules.