

Gilliland Marguerite Amy
Form 3
September 01, 2017

FORM 3

UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

OMB APPROVAL

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**INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF
SECURITIES**

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934,
Section 17(a) of the Public Utility Holding Company Act of 1935 or Section
30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting
Person *

Â Gilliland Marguerite Amy
(Last) (First) (Middle)

C/O GENERAL DYNAMICS
CORPORATION,Â 2941
FAIRVIEW PARK DR.

(Street)

FALLS
CHURCH,Â VAÂ 22042

(City) (State) (Zip)

2. Date of Event Requiring
Statement

(Month/Day/Year)
09/01/2017

3. Issuer Name **and** Ticker or Trading Symbol
GENERAL DYNAMICS CORP [GD]

4. Relationship of Reporting
Person(s) to Issuer

5. If Amendment, Date Original
Filed(Month/Day/Year)

(Check all applicable)

___ Director ___ 10% Owner
X Officer ___ Other
(give title below) (specify below)
Senior Vice President

6. Individual or Joint/Group
Filing(Check Applicable Line)
X Form filed by One Reporting
Person
___ Form filed by More than One
Reporting Person

Table I - Non-Derivative Securities Beneficially Owned

1. Title of Security (Instr. 4)	2. Amount of Securities Beneficially Owned (Instr. 4)	3. Ownership Form: Direct (D) or Indirect (I) (Instr. 5)	4. Nature of Indirect Beneficial Ownership (Instr. 5)
Common Stock	10,821	D	Â
Common Stock	9,400 ⁽¹⁾	D	Â
Common Stock	1,991.061 ⁽²⁾	D	Â
Common Stock	685.591	I	401(k) Plan

Reminder: Report on a separate line for each class of securities beneficially
owned directly or indirectly.

SEC 1473 (7-02)

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information contained in this form are not
required to respond unless the form displays a
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Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

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1. Title of Derivative Security (Instr. 4)	2. Date Exercisable and Expiration Date (Month/Day/Year)		3. Title and Amount of Securities Underlying Derivative Security (Instr. 4)		4. Conversion or Exercise Price of Derivative Security	5. Ownership Form of Derivative Security: Direct (D) or Indirect (I) (Instr. 5)	6. Nature of Indirect Beneficial Ownership (Instr. 5)
	Date Exercisable	Expiration Date	Title	Amount or Number of Shares			
Stock Options	Â <u>(3)</u>	03/04/2021	Common Stock	15,850	\$ 112.4	D	Â
Stock Options	Â <u>(4)</u>	03/03/2025	Common Stock	28,840	\$ 136.78	D	Â
Stock Options	Â <u>(5)</u>	03/01/2026	Common Stock	38,330	\$ 135.85	D	Â
Stock Options	Â <u>(6)</u>	02/28/2027	Common Stock	27,990	\$ 191.71	D	Â

Reporting Owners

Reporting Owner Name / Address	Relationships			
	Director	10% Owner	Officer	Other
Gilliland Marguerite Amy C/O GENERAL DYNAMICS CORPORATION 2941 FAIRVIEW PARK DR. FALLS CHURCH, VA 22042	Â	Â	Â Senior Vice President	Â

Signatures

L. Neal Wheeler, by Power of Attorney 09/01/2017

__Signature of Reporting Person

Date

Explanation of Responses:

* If the form is filed by more than one reporting person, *see* Instruction 5(b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

- (1) Represents shares of restricted stock subject to service-based vesting that will be released three years or approximately four years after the grant date, depending on the terms of the grant.
- (2) Represents performance restricted stock units (PRSUs) and accrued dividend equivalents that have been earned based on satisfaction of the performance metric, which was returned on invested capital. The PRSUs are subject to additional time-vesting requirements.
- (3) Fifty percent become exercisable on 03/05/2015 and the remaining fifty percent became exercisable on 03/05/2016.
- (4) Fifty percent become exercisable on 03/04/2017 and the remaining fifty percent will become exercisable on 03/04/2018.
- (5) Fifty percent will become exercisable on 03/02/2018 and the remaining fifty percent will become exercisable on 03/02/2019.
- (6) Fifty percent will become exercisable on 03/01/2019 and the remaining fifty percent will become exercisable on 03/01/2020.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *See* Instruction 6 for procedure.

Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.