Chefs' Warehouse, Inc. Form 4 January 15, 2014

FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF

SECURITIES

OMB

3235-0287 Number:

OMB APPROVAL

January 31, Expires: 2005

0.5

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Check this box if no longer subject to Section 16. Form 4 or Form 5

obligations

may continue.

See Instruction

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

1(b).

(Print or Type Responses)

01/12/2014

Stock

| Name and Address of Reporting Person * O'Dowd Frank | | | Symbol | 2. Issuer Name and Ticker or Trading Symbol Chefs' Warehouse, Inc. [CHEF] | | | | 5. Relationship of Reporting Person(s) to Issuer | | | |
|---|------------|---------------------|--------------------|---|------------|------------------|----------|---|----------------------------|----------------------|--|
| | (Last) | (First) (N | fiddle) 3. Date of | 3. Date of Earliest Transaction | | | | (Check all applicable) | | | |
| 100 EAST RIDGE ROAD (Street) | | | (Month/D | (Month/Day/Year) 01/12/2014 | | | | Director 10% Owner X Officer (give title Other (specify below) Chief Information Officer | | | |
| | | | 4. If Ame | 4. If Amendment, Date Original | | | | 6. Individual or Joint/Group Filing(Check | | | |
| | | | Filed(Mor | Filed(Month/Day/Year) | | | | Applicable Line) _X_ Form filed by One Reporting Person Form filed by More than One Reporting | | | |
| RIDGEFIELD, CT 06877 | | | | | | | | Form filed by More than One Reporting Person | | | |
| | (City) | (State) | (Zip) Tabl | e I - Non-D | erivative | Securi | ties Acq | uired, Disposed of | f, or Beneficial | ly Owned | |
| | 1.Title of | 2. Transaction Date | 2A. Deemed | 3. | 4. Securit | ties Ac | quired | 5. Amount of | 6. Ownership | 7. Nature of | |
| | Security | (Month/Day/Year) | Execution Date, if | * | | | | | ct Indirect | | |
| | (Instr. 3) | | any | Code | (Instr. 3, | 4 and 5 | 5) | Beneficially | (D) or | Beneficial | |
| | | | (Month/Day/Year) | (Instr. 8) | | | | Owned Following | Indirect (I) (Instr. 4) | Ownership (Instr. 4) | |
| | | | | Code V | Amount | (A) or (D) | Price | Reported Transaction(s) (Instr. 3 and 4) | (IIISU. 4) | (msu. 4) | |
| | Common | 01/12/2014 | | F | 404 | D | \$ | 153 324 (1) | D | | |

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

F

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153,324 (1)

D

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

404

D

27.81

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| 1. Title of Derivative | 2. Conversion | 3. Transaction Date (Month/Day/Year) | | 4. Transacti | 5. orNumber | 6. Date Exerc Expiration Da | | 7. Title Amou | | 8. Price of Derivative | 9. Nu Deriv |
|------------------------|---|--------------------------------------|-------------------------|--------------------|----------------|--------------------------------|--------------------|------------------|---|------------------------|---|
| Security (Instr. 3) | or Exercise Price of Derivative Security | | any (Month/Day/Year) | Code (Instr. 8) | of | (Month/Day/ e | | Under Securi | Underlying Securities Instr. 3 and 4) | (Instr. 5) | Secur Bene Owne Follo Repo Trans (Instr |
| | | | | Code V | (A) (D) | Date Exercisable | Expiration Date | Title | Amount or Number of Shares | | |

Reporting Owners

Reporting Owner Name / Address Relationships

Director 10% Owner Officer Other

O'Dowd Frank 100 EAST RIDGE ROAD RIDGEFIELD, CT 06877

Chief Information Officer

Signatures

/s/ Alexandros Aldous, Attorney-in-Fact for Frank
O'Dowd
01/15/2014

**Signature of Reporting Person Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) Reflects an adjustment to the number of shares owned by 1 share to take into account the reporting person's under-reporting of the number of shares withheld to pay taxes as reported in a Form 4 filed on January 23, 2013.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

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