

SCHLOSSTEIN RALPH
Form 4
February 16, 2007

FORM 4

**UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549**

OMB APPROVAL

OMB Number: 3235-0287
Expires: January 31, 2005
Estimated average burden hours per response... 0.5

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting Person *
SCHLOSSTEIN RALPH

(Last) (First) (Middle)
**BLACKROCK, INC., 40 EAST
52ND STREET**

(Street)

NEW YORK, NY 10022

(City) (State) (Zip)

2. Issuer Name and Ticker or Trading Symbol
BlackRock Inc. [BLK]

3. Date of Earliest Transaction
(Month/Day/Year)
02/14/2007

4. If Amendment, Date Original Filed(Month/Day/Year)

5. Relationship of Reporting Person(s) to Issuer

(Check all applicable)

Director 10% Owner
 Officer (give title below) Other (specify below)
President

6. Individual or Joint/Group Filing(Check Applicable Line)
 Form filed by One Reporting Person
 Form filed by More than One Reporting Person

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

| 1. Title of Security (Instr. 3) | 2. Transaction Date (Month/Day/Year) | 2A. Deemed Execution Date, if any (Month/Day/Year) | 3. Transaction Code (Instr. 8) | 4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5) | 5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4) | 6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4) | 7. Nature of Indirect Beneficial Ownership (Instr. 4) |
|---|--------------------------------------|--|--------------------------------|---|---|--|---|
| | | | Code | V | Amount | (D) | Price |
| Shares of Common Stock (par value \$0.01 per share) | 02/14/2007 | | S | | 300 | D | \$ 172.54 |
| | | | | | | | 601,634.83 (1) |
| Shares of Common Stock (par value \$0.01 per share) | 02/14/2007 | | S | | 100 | D | \$ 172.55 |
| | | | | | | | 601,534.83 (1) |

Edgar Filing: SCHLOSSTEIN RALPH - Form 4

| | | | | | | | | |
|--|------------|---|--------|---|--------------|--------------------------|---|---|
| Shares of Common Stock (par value \$0.01 per share) | 02/14/2007 | S | 100 | D | \$ 172.57 | 601,434.83 <u>(1)</u> | D | |
| Shares of Common Stock (par value \$0.01 per share) | 02/14/2007 | S | 200 | D | \$ 172.6 | 601,234.83 <u>(1)</u> | D | |
| Shares of Common Stock (par value \$0.01 per share) | 02/14/2007 | S | 100 | D | \$ 172.61 | 601,134.83 <u>(1)</u> | D | |
| Shares of Common Stock (par value \$0.01 per share) | 02/14/2007 | S | 200 | D | \$ 172.76 | 600,934.83 <u>(1)</u> | D | |
| Shares of Common Stock (par value \$0.01 per share) | 02/14/2007 | S | 14,200 | D | \$ 171.8 | 245,800 | I | By Ralph L. Schlosstein 1998 Long-Term Trust U/A/D 2/2/98 |
| Shares of Common Stock (par value \$0.01 per share) | 02/14/2007 | S | 100 | D | \$ 171.83 | 245,700 | I | By Ralph L. Schlosstein 1998 Long-Term Trust U/A/D 2/2/98 |
| Shares of Common Stock (par value \$0.01 per share) | 02/14/2007 | S | 200 | D | \$ 171.84 | 245,500 | I | By Ralph L. Schlosstein 1998 Long-Term Trust U/A/D 2/2/98 |
| Shares of Common | 02/14/2007 | S | 4,700 | D | \$ 171.88 | 240,800 | I | By Ralph L. Schlosstein |

Edgar Filing: SCHLOSSTEIN RALPH - Form 4

| | | | | | | | | |
|---|------------|---|--------|---|-----------|---------|---|---|
| Stock (par value \$0.01 per share) | | | | | | | | 1998 Long-Term Trust U/A/D 2/2/98 |
| Shares of Common Stock (par value \$0.01 per share) | 02/14/2007 | S | 19,100 | D | \$ 171.9 | 221,700 | I | By Ralph L. Schlosstein 1998 Long-Term Trust U/A/D 2/2/98 |
| Shares of Common Stock (par value \$0.01 per share) | 02/14/2007 | S | 3,800 | D | \$ 171.91 | 217,900 | I | By Ralph L. Schlosstein 1998 Long-Term Trust U/A/D 2/2/98 |
| Shares of Common Stock (par value \$0.01 per share) | 02/14/2007 | S | 1,000 | D | \$ 171.92 | 216,900 | I | By Ralph L. Schlosstein 1998 Long-Term Trust U/A/D 2/2/98 |
| Shares of Common Stock (par value \$0.01 per share) | 02/14/2007 | S | 100 | D | \$ 171.94 | 216,800 | I | By Ralph L. Schlosstein 1998 Long-Term Trust U/A/D 2/2/98 |
| Shares of Common Stock (par value \$0.01 per share) | 02/14/2007 | S | 9,000 | D | \$ 171.95 | 207,800 | I | By Ralph L. Schlosstein 1998 Long-Term Trust U/A/D 2/2/98 |
| Shares of Common Stock (par value \$0.01 per share) | 02/14/2007 | S | 900 | D | \$ 171.96 | 206,900 | I | By Ralph L. Schlosstein 1998 Long-Term Trust U/A/D 2/2/98 |

Edgar Filing: SCHLOSSTEIN RALPH - Form 4

| | | | | | | | | |
|---|------------|---|-------|---|-----------|---------|---|---|
| Shares of Common Stock (par value \$0.01 per share) | 02/14/2007 | S | 600 | D | \$ 171.97 | 206,300 | I | By Ralph L. Schlosstein 1998 Long-Term Trust U/A/D 2/2/98 |
| Shares of Common Stock (par value \$0.01 per share) | 02/14/2007 | S | 1,200 | D | \$ 171.98 | 205,100 | I | By Ralph L. Schlosstein 1998 Long-Term Trust U/A/D 2/2/98 |
| Shares of Common Stock (par value \$0.01 per share) | 02/14/2007 | S | 4,800 | D | \$ 172 | 200,300 | I | By Ralph L. Schlosstein 1998 Long-Term Trust U/A/D 2/2/98 |
| Shares of Common Stock (par value \$0.01 per share) | 02/14/2007 | S | 200 | D | \$ 172.05 | 200,100 | I | By Ralph L. Schlosstein 1998 Long-Term Trust U/A/D 2/2/98 |
| Shares of Common Stock (par value \$0.01 per share) | 02/14/2007 | S | 100 | D | \$ 172.18 | 200,000 | I | By Ralph L. Schlosstein 1998 Long-Term Trust U/A/D 2/2/98 |

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

SEC 1474
(9-02)

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned
(e.g., puts, calls, warrants, options, convertible securities)

| 1. Title of Derivative Security (Instr. 3) | 2. Conversion or Exercise Price of | 3. Transaction Date (Month/Day/Year) | 3A. Deemed Execution Date, if any (Month/Day/Year) | 4. Code | 5. Transaction Number of Derivative (Instr. 8) | 6. Date Exercisable and Expiration Date (Month/Day/Year) | 7. Title and Amount of Underlying Securities | 8. Price of Derivative Security (Instr. 5) | 9. Nu Deriv Secur Bene |
|--|------------------------------------|--------------------------------------|--|---------|--|--|--|--|------------------------|
|--|------------------------------------|--------------------------------------|--|---------|--|--|--|--|------------------------|

Edgar Filing: SCHLOSSTEIN RALPH - Form 4

| Derivative Security | Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5) | Code | V | (A) | (D) | Date Exercisable | Expiration Date | Title | Amount or Number of Shares | (Instr. 3 and 4) |
|---------------------|---|------|---|-----|-----|------------------|-----------------|-------|----------------------------|------------------|
| | | | | | | | | | | Own |

Reporting Owners

| Reporting Owner Name / Address | Relationships | | | |
|---|---------------|-----------|-----------|-------|
| | Director | 10% Owner | Officer | Other |
| SCHLOSSTEIN RALPH BLACKROCK, INC. 40 EAST 52ND STREET NEW YORK, NY 10022 | X | | President | |

Signatures

/s/ Daniel R. Waltcher as Attorney-in-Fact for Ralph Schlosstein 02/16/2007

__Signature of Reporting Person Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 4(b)(v).
 - ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) Includes 13,185 shares of restricted Common Stock granted under the BlackRock, Inc. 1999 Stock Award and Incentive Plan (the "Incentive Plan"), vesting on 12/15/07. Also, includes 10,460 Restricted Stock Units granted under the Incentive Plan, vesting in equal installments on 1/31/08 and 1/31/09, and 18,358 Restricted Stock Units granted under the Incentive Plan, vesting in equal installments on 1/31/08, 1/31/09 and 1/31/10. Each Restricted Stock Unit is payable solely by delivery of an equal number of shares of Common Stock.

Remarks:

This Form 4 is being filed in two parts (part two of two).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.