

MPHASE TECHNOLOGIES INC
Form 8-K
February 28, 2005

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, DC 20549

FORM 8-K

CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): February 28, 2005

mPHASE TECHNOLOGIES, INC.

(Exact Name of Registrant as Specified in Charter)

| | | |
|---------------------|------------------|----------------|
| New Jersey | 000-24969 | 22-2287503 |
| (State or Other | (Commission File | (IRS Employer |
| Jurisdiction of | Number) | Incorporation) |
| Identification No.) | | |

587 Connecticut Ave., Norwalk, CT 06854-0566
(Address of Principal Executive Offices) (ZIP Code)

Registrant's telephone number, including area code: (203) 838-2741

Item 8. Other Events

mPhase Technologies, Inc. issued a press release on February 28, 2005, regarding the announcement that mPhase and Rutgers University will collaborate on expanding applications and chemistry for a nanotechnology battery which press release is an exhibit herto.

Exhibit: Press release dated February 28, 2005 of mPhase Technologies, Inc.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

mPHASE TECHNOLOGIES

By: /s/ Martin S. Smiley
Martin S. Smiley
Executive Vice President,
Chief Financial Officer and
General Counsel

Date: February 28, 2005
