

MIZUHO FINANCIAL GROUP INC  
Form 6-K  
January 31, 2018

**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

**FORM 6-K**

**REPORT OF FOREIGN PRIVATE ISSUER**

**PURSUANT TO RULE 13a-16 OR 15d-16**

**UNDER THE SECURITIES EXCHANGE ACT OF 1934**

**For the month of January 2018**

**Commission File Number 001-33098**

**Mizuho Financial Group, Inc.**

(Translation of registrant's name into English)

**5-5, Otemachi 1-chome**

**Chiyoda-ku, Tokyo 100-8176**

**Japan**

(Address of principal executive office)

Indicate by check mark whether the registrant files or will file annual reports under cover of Form 20-F or Form 40-F.

Form 20-F      Form 40-F

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(1):

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(7):

Indicate by check mark whether the registrant by furnishing the information contained in this Form is also thereby furnishing the information to the Commission pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934.

Yes      No

If "Yes" is marked, indicate below the file number assigned to the registrant in connection with Rule 12g3-2(b): 82-\_\_\_\_\_ .



THIS REPORT ON FORM 6-K SHALL BE DEEMED TO BE INCORPORATED BY REFERENCE INTO THE PROSPECTUS FORMING A PART OF MIZUHO FINANCIAL GROUP, INC. S REGISTRATION STATEMENT ON FORM F-3 (FILE NO. 333-213187) AND TO BE A PART OF SUCH PROSPECTUS FROM THE DATE ON WHICH THIS REPORT IS FURNISHED, TO THE EXTENT NOT SUPERSEDED BY DOCUMENTS OR REPORTS SUBSEQUENTLY FILED OR FURNISHED.

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

Date: January 31, 2018

Mizuho Financial Group, Inc.

By: /s/ Makoto Umemiya

Name: Makoto Umemiya

Title: Managing Executive Officer / Group CFO

## For Immediate Release:

**Consolidated Financial Statements for the Third Quarter of Fiscal 2017**  
(Nine months ended December 31, 2017)

<Under Japanese GAAP>

Company Name: **Mizuho Financial Group, Inc. ( MHFG )** January 31, 2018

Stock Code Number (Japan): 8411

Stock Exchange Listings: Tokyo Stock Exchange (First Section), New York Stock Exchange

URL: <https://www.mizuho-fg.com/index.html>

Representative: Yasuhiro Sato President & CEO

For Inquiry: Masahiro Kosugi General Manager of Accounting Phone: +81-3-6838-6101

Filing of Shihanki Hokokusho (scheduled): February 14, 2018 Trading Accounts: Established

Commencement of Dividend Payment (scheduled): -

Supplementary Materials on Quarterly Results: Attached

IR Conference on Quarterly Results: Not Scheduled

Amounts less than one million yen are rounded down.

**1. Financial Highlights for the Third Quarter of Fiscal 2017 (for the nine months ended December 31, 2017)**

**(1) Consolidated Results of Operations (Accumulated Period)**

(%: Changes from the corresponding period of the previous fiscal year)

|          | Ordinary Income |      | Ordinary Profits |        | Profit Attributable to Owners of Parent |       |
|----------|-----------------|------|------------------|--------|---|-------|
|          | ¥ million       | %    | ¥ million        | %      | ¥ million                               | %     |
| 3Q F2017 | 2,674,120       | 11.6 | 644,556          | 11.9   | 475,703                                 | (5.7) |
| 3Q F2016 | 2,395,600       | 0.4  | 575,783          | (25.2) | 504,655                                 | (2.8) |

Note: Comprehensive Income:

3Q F2017: ¥802,214 million, 107.2%; 3Q F2016: ¥387,090 million, 11.5%

|          | Net Income per Share of Common Stock | Diluted Net Income per Share of Common Stock |
|----------|--------------------------------------|--|
|          | ¥                                    | ¥  |
| 3Q F2017 | 18.75                                | 18.74  |
| 3Q F2016 | 19.97                                | 19.88  |

**(2) Consolidated Financial Conditions**

|             | Total Assets | Total Net Assets | Own Capital Ratio |
|-------------|--------------|------------------|-------------------|
|             | ¥ million    | ¥ million        | %                 |
| 3Q F2017    | 208,443,982  | 9,869,448        | 4.3               |
| Fiscal 2016 | 200,508,610  | 9,273,361        | 4.2               |

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Reference: Own Capital:

As of December 31, 2017: ¥9,111,763 million; As of March 31, 2017: ¥8,522,268 million

Note: Own Capital Ratio is calculated as follows:  $(\text{Total Net Assets} - \text{Stock Acquisition Rights} - \text{Non-controlling Interests}) / \text{Total Assets} \times 100$

Own Capital Ratio stated above is not calculated based on the public notice of Own Capital Ratio.

### 2. Cash Dividends for Shareholders of Common Stock

|                        | Annual Cash Dividends per Share |                            |                           |                         |            |
|------------------------|---------------------------------|----------------------------|---------------------------|-------------------------|------------|
|                        | First<br>Quarter-end<br>¥       | Second<br>Quarter-end<br>¥ | Third<br>Quarter-end<br>¥ | Fiscal<br>Year-end<br>¥ | Total<br>¥ |
| Fiscal 2016            |                                 | 3.75                       |                           | 3.75                    | 7.50       |
| Fiscal 2017            |                                 | 3.75                       |                           |                         |            |
| Fiscal 2017 (estimate) |                                 |                            |                           | 3.75                    | 7.50       |

Note: Revision of the latest announced estimates for cash dividends for shareholders of common stock : No

**3. Consolidated Earnings Estimates for Fiscal 2017 (for the fiscal year ending March 31, 2018)**

|             | (%: Changes from the previous fiscal year)             |       |   |
|-------------|--|-------|---|
|             | <b>Profit Attributable<br/>to Owners of<br/>Parent</b> |       | <b>Net Income<br/>per Share of<br/>Common Stock</b> |
|             | ¥ million  | %     | ¥   |
| Fiscal 2017 | 550,000  | (8.8) | 21.68   |

- Notes:
1. Revision of the latest announced earnings estimates for fiscal 2017: No
  2. The number of shares of common stock used in the above per share information is based on the weighted average of the average number of shares during 1Q, 2Q and 3Q and the number of outstanding shares as of December 31, 2017 (which is used as a proxy for the average number of shares during 4Q of fiscal 2017).

**\* Notes**

**(1) Changes in Significant Subsidiaries during the Period (changes in specified subsidiaries accompanying changes in the scope of consolidation):** No

**(2) Adoption of Specified Accounting Methods for the Preparation of Quarterly Consolidated Financial Statements:** No

**(3) Changes in Accounting Policies and Accounting Estimates / Restatements**

Changes in accounting policies due to revisions of accounting standards, etc.: No

Changes in accounting policies other than above: No

Changes in accounting estimates: No

Restatements: No

**(4) Issued Shares of Common Stock**

|   |                         |                       |                      |                       |
|---|-------------------------|-----------------------|----------------------|-----------------------|
| Period-end issued shares<br>(including treasury stock): | As of December 31, 2017 | 25,389,644,945 shares | As of March 31, 2017 | 25,386,307,945 shares |
| Period-end treasury stock:                              | As of December 31, 2017 | 25,019,893 shares     | As of March 31, 2017 | 19,992,754 shares     |
| Average outstanding shares<br>(accumulated period):     | 3Q Fiscal 2017          | 25,366,621,222 shares | 3Q Fiscal 2016       | 25,259,486,767 shares |

This immediate release is outside the scope of quarterly review.

*This immediate release contains statements that constitute forward-looking statements within the meaning of the United States Private Securities Litigation Reform Act of 1995, including estimates, forecasts, targets and plans. Such forward-looking statements do not represent any guarantee by management of future performance.*

*In many cases, but not all, we use such words as aim, anticipate, believe, endeavor, estimate, expect, intend, may, plan, probability, project, risk, seek, should, strive, target and similar expressions in relation to us or our management to identify forward-looking statements. You can also identify forward-looking statements by discussions of strategy, plans or intentions. These statements reflect our current views with respect to future events and are subject to risks, uncertainties and assumptions.*

*We may not be successful in implementing our business strategies, and management may fail to achieve its targets, for a wide range of possible reasons, including, without limitation: incurrence of significant credit-related costs; declines in the value of our securities portfolio; changes in interest rates; foreign currency fluctuations; decrease in the market liquidity of our assets; revised assumptions or other changes related to our pension plans; a decline in our deferred tax assets; the effect of financial transactions entered into for hedging and other similar purposes; failure to maintain required capital adequacy ratio levels; downgrades in our credit ratings; our ability to avoid reputational harm; our ability to implement our Medium-term Business Plan, realize the synergy effects of One MIZUHO, and implement other strategic initiatives and measures effectively; the effectiveness of our operational, legal and other risk management policies; the effect of changes in general economic conditions in Japan and elsewhere; and changes to applicable laws and regulations.*

*Further information regarding factors that could affect our financial condition and results of operations is included in Item 3.D. Key Information Risk Factors and Item 5. Operating and Financial Review and Prospects in our most recent Form 20-F filed with the U.S. Securities and Exchange Commission ( SEC ) and our report on Form 6-K furnished to the SEC on December 28, 2017, both of which are available in the Financial Information section of our web page at [www.mizuho-fg.com/index.html](http://www.mizuho-fg.com/index.html) and also at the SEC's web site at [www.sec.gov](http://www.sec.gov).*



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*We do not intend to update our forward-looking statements. We are under no obligation, and disclaim any obligation, to update or alter our forward-looking statements, whether as a result of new information, future events or otherwise, except as may be required by the rules of the Tokyo Stock Exchange.*

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| [Note to XBRL]  |       |

Please note that the names of the English accounts contained in XBRL data, which are available through EDINET and TDNet, may be different from those of the English accounts in our financial statements.

## 1. Quarterly Consolidated Financial Statements and Others

## (1) Consolidated Balance Sheets

|   | <i>Millions of yen</i>  |                            |
|---|-------------------------|----------------------------|
|   | As of<br>March 31, 2017 | As of<br>December 31, 2017 |
| <b>Assets</b>   |                         |                            |
| Cash and Due from Banks   | ¥ 47,129,583            | ¥ 47,913,637               |
| Call Loans and Bills Purchased                                  | 1,035,746               | 1,262,721                  |
| Receivables under Resale Agreements                             | 8,967,777               | 9,438,302                  |
| Guarantee Deposits Paid under Securities Borrowing Transactions | 3,350,051               | 2,868,193                  |
| Other Debt Purchased  | 2,745,204               | 2,502,812                  |
| Trading Assets  | 10,361,787              | 11,414,185                 |
| Money Held in Trust   | 247,583                 | 301,813                    |
| Securities  | 32,353,158              | 35,065,618                 |
| Loans and Bills Discounted                                      | 78,337,793              | 81,563,363                 |
| Foreign Exchange Assets   | 1,828,782               | 2,230,740                  |
| Derivatives other than for Trading Assets                       | 2,170,750               | 1,533,121                  |
| Other Assets  | 4,180,339               | 3,717,451                  |
| Tangible Fixed Assets   | 1,136,329               | 1,111,618                  |
| Intangible Fixed Assets   | 1,045,486               | 1,093,872                  |
| Net Defined Benefit Asset                                       | 797,762                 | 803,456                    |
| Deferred Tax Assets   | 56,066                  | 51,183                     |
| Customers Liabilities for Acceptances and Guarantees            | 5,273,581               | 5,886,107                  |
| Reserves for Possible Losses on Loans                           | (509,175)               | (314,217)                  |
| <b>Total Assets</b>   | <b>¥ 200,508,610</b>    | <b>¥ 208,443,982</b>       |

Mizuho Financial Group, Inc.

|   | <i>Millions of yen</i>  |                            |
|---|-------------------------|----------------------------|
|   | As of<br>March 31, 2017 | As of<br>December 31, 2017 |
| <b>Liabilities</b>  |                         |                            |
| Deposits  | ¥ 120,045,217           | ¥ 124,895,672              |
| Negotiable Certificates of Deposit                                | 10,631,277              | 12,518,605                 |
| Call Money and Bills Sold   | 1,255,172               | 1,651,712                  |
| Payables under Repurchase Agreements                              | 17,969,753              | 19,020,795                 |
| Guarantee Deposits Received under Securities Lending Transactions | 1,679,300               | 2,402,938                  |
| Commercial Paper  | 789,705                 | 767,151                    |
| Trading Liabilities   | 7,923,285               | 7,187,779                  |
| Borrowed Money  | 6,307,230               | 5,035,902                  |
| Foreign Exchange Liabilities                                      | 526,053                 | 494,796                    |
| Short-term Bonds  | 226,348                 | 341,098                    |
| Bonds and Notes   | 7,564,535               | 7,859,582                  |
| Due to Trust Accounts   | 4,784,077               | 4,570,161                  |
| Derivatives other than for Trading Liabilities                    | 1,784,857               | 1,498,530                  |
| Other Liabilities   | 3,883,168               | 3,769,749                  |
| Reserve for Bonus Payments  | 67,633                  | 32,688                     |
| Reserve for Variable Compensation                                 | 3,018                   | 2,430                      |
| Net Defined Benefit Liability                                     | 55,236                  | 56,888                     |
| Reserve for Director and Corporate Auditor Retirement Benefits    | 1,327                   | 1,389                      |
| Reserve for Possible Losses on Sales of Loans                     | 298                     | 209                        |
| Reserve for Contingencies   | 5,680                   | 5,780                      |
| Reserve for Reimbursement of Deposits                             | 19,072                  | 17,861                     |
| Reserve for Reimbursement of Debentures                           | 32,720                  | 26,198                     |
| Reserves under Special Laws                                       | 2,309                   | 2,285                      |
| Deferred Tax Liabilities  | 337,800                 | 461,979                    |
| Deferred Tax Liabilities for Revaluation Reserve for Land         | 66,585                  | 66,237                     |
| Acceptances and Guarantees  | 5,273,581               | 5,886,107                  |
| <b>Total Liabilities</b>  | ¥ 191,235,249           | ¥ 198,574,533              |
| <b>Net Assets</b>   |                         |                            |
| Common Stock and Preferred Stock                                  | ¥ 2,256,275             | ¥ 2,256,548                |
| Capital Surplus   | 1,134,416               | 1,134,758                  |
| Retained Earnings   | 3,615,449               | 3,901,581                  |
| Treasury Stock  | (4,849)                 | (6,052)                    |
| <b>Total Shareholders Equity</b>                                  | 7,001,291               | 7,286,835                  |
| Net Unrealized Gains (Losses) on Other Securities                 | 1,289,985               | 1,639,841                  |
| Deferred Gains or Losses on Hedges                                | 10,172                  | (33,354)                   |
| Revaluation Reserve for Land                                      | 145,609                 | 144,817                    |
| Foreign Currency Translation Adjustments                          | (69,657)                | (70,062)                   |
| Remeasurements of Defined Benefit Plans                           | 144,866                 | 143,684                    |
| Total Accumulated Other Comprehensive Income                      | 1,520,976               | 1,824,927                  |
| <b>Stock Acquisition Rights</b>                                   | 1,754                   | 1,163                      |
| <b>Non-Controlling Interests</b>                                  | 749,339                 | 756,521                    |
| <b>Total Net Assets</b>   | 9,273,361               | 9,869,448                  |

**Total Liabilities and Net Assets**

¥ 200,508,610

¥ 208,443,982

## (2) Consolidated Statements of Income and Consolidated Statements of Comprehensive Income

## [Consolidated Statements of Income]

|   | For the nine<br>months ended<br>December 31, 2016 | <i>Millions of yen</i><br>For the nine<br>months ended<br>December 31, 2017 |
|---|---|---|
| <b>Ordinary Income</b>                                  | ¥ 2,395,600                                       | ¥ 2,674,120   |
| Interest Income   | 1,052,662   | 1,208,466   |
| <i>Interest on Loans and Bills Discounted</i>           | 697,429   | 753,825   |
| <i>Interest and Dividends on Securities</i>             | 187,902   | 200,553   |
| Fiduciary Income  | 35,238  | 39,268  |
| Fee and Commission Income                               | 540,438   | 553,438   |
| Trading Income  | 242,502   | 193,420   |
| Other Operating Income                                  | 281,723   | 245,799   |
| Other Ordinary Income                                   | 243,036   | 433,726   |
| <b>Ordinary Expenses</b>                                | 1,819,816   | 2,029,563   |
| Interest Expenses                                       | 409,628   | 609,687   |
| <i>Interest on Deposits</i>                             | 156,732   | 234,038   |
| Fee and Commission Expenses                             | 117,695   | 122,402   |
| Trading Expenses  | 1,852   |   |
| Other Operating Expenses                                | 64,352  | 72,175  |
| General and Administrative Expenses                     | 1,079,276   | 1,109,994   |
| Other Ordinary Expenses                                 | 147,010   | 115,304   |
| <b>Ordinary Profits</b>                                 | 575,783   | 644,556   |
| <b>Extraordinary Gains</b>                              | 57,866  | 18,472  |
| <b>Extraordinary Losses</b>                             | 4,834   | 5,237   |
| <b>Income before Income Taxes</b>                       | 628,816   | 657,790   |
| Income Taxes:   |   |   |
| Current   | 139,651   | 156,341   |
| Deferred  | (43,146)  | 1,968   |
| <b>Total Income Taxes</b>                               | 96,504  | 158,309   |
| <b>Profit</b>   | 532,311   | 499,481   |
| <b>Profit Attributable to Non-controlling Interests</b> | 27,655  | 23,777  |
| <b>Profit Attributable to Owners of Parent</b>          | ¥ 504,655   | ¥ 475,703   |

**[Consolidated Statements of Comprehensive Income]**

|   | <b>For the nine<br/>months ended<br/>December 31, 2016</b> | <i>Millions of yen</i><br><b>For the nine<br/>months ended<br/>December 31, 2017</b> |
|---|--|--|
| Profit  | ¥ 532,311  | ¥ 499,481  |
| Other Comprehensive Income  | (145,220)  | 302,733  |
| Net Unrealized Gains (Losses) on Other Securities                                   | 2,523  | 347,373  |
| Deferred Gains or Losses on Hedges  | (131,523)  | (42,969)   |
| Revaluation Reserve for Land  | (6)  | (2)  |
| Foreign Currency Translation Adjustments  | (23,131)   | 4,207  |
| Remeasurements of Defined Benefit Plans   | 20,055   | 2,943  |
| Share of Other Comprehensive Income of Associates Accounted for Using Equity Method | (13,138)   | (8,819)  |
| <b>Comprehensive Income</b>   | <b>387,090</b>   | <b>802,214</b>   |
| <br>(Breakdown)   |  |  |
| Comprehensive Income Attributable to Owners of Parent                               | 358,964  | 780,443  |
| Comprehensive Income Attributable to Non-controlling Interests                      | 28,126   | 21,770   |

**(3) Note for Assumption of Going Concern**

There is no applicable information.

**(4) Note for Significant Changes in the Amount of Shareholders' Equity**

There is no applicable information.



**SELECTED FINANCIAL INFORMATION**

**For the Third Quarter of Fiscal 2017**

**(Nine months ended December 31, 2017)**

**<Under Japanese GAAP>**

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**CON** : Consolidated figures for Mizuho Financial Group, Inc. ( MHFG )

**NON** : Non-consolidated figures for Mizuho Bank, Ltd. ( MHBK ) and Mizuho Trust & Banking Co., Ltd. ( MHTB )

**FINANCIAL INFORMATION FOR THE THIRD QUARTER OF FISCAL 2017**

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## FINANCIAL INFORMATION FOR THE THIRD QUARTER OF FISCAL 2017

1. Income Analysis

Consolidated

|  |    | Third Quarter of<br>Fiscal 2017<br>(Accumulated Period) |         | (Billions of yen)                                       |
|--|----|---|---------|---|
|  |    |   | Change  | Third Quarter of<br>Fiscal 2016<br>(Accumulated Period) |
| Consolidated Gross Profits   | 1  | <b>1,436.1</b>  | (122.9) | 1,559.0   |
| Net Interest Income  | 2  | <b>598.7</b>  | (44.2)  | 643.0   |
| Fiduciary Income   | 3  | <b>39.2</b>   | 4.0     | 35.2  |
| <i>Credit Costs for Trust Accounts</i>   | 4  |   |         |   |
| Net Fee and Commission Income  | 5  | <b>431.0</b>  | 8.2     | 422.7   |
| Net Trading Income   | 6  | <b>193.4</b>  | (47.2)  | 240.6   |
| Net Other Operating Income   | 7  | <b>173.6</b>  | (43.7)  | 217.3   |
| General and Administrative Expenses  | 8  | <b>(1,109.9)</b>  | (30.7)  | (1,079.2)   |
| Expenses related to Portfolio Problems (including Reversal of (Provision for) General Reserve for Losses on Loans)   | 9  | <b>(14.4)</b>   | 6.8     | (21.2)  |
| Gains on Reversal of Reserves for Possible Losses on Loans, and others   | 10 | <b>183.8</b>  | 156.7   | 27.1  |
| Net Gains (Losses) related to Stocks   | 11 | <b>190.1</b>  | 52.3    | 137.8   |
| Equity in Income from Investments in Affiliates  | 12 | <b>14.9</b>   | (1.6)   | 16.5  |
| Other  | 13 | <b>(56.1)</b>   | 8.1     | (64.3)  |
| Ordinary Profits   | 14 | <b>644.5</b>  | 68.7    | 575.7   |
| Net Extraordinary Gains (Losses)   | 15 | <b>13.2</b>   | (39.7)  | 53.0  |
| Income before Income Taxes   | 16 | <b>657.7</b>  | 28.9    | 628.8   |
| Income Taxes   | 17 | <b>(158.3)</b>  | (61.8)  | (96.5)  |
| Profit   | 18 | <b>499.4</b>  | (32.8)  | 532.3   |
| Profit Attributable to Non-controlling Interests   | 19 | <b>(23.7)</b>   | 3.8     | (27.6)  |
| Profit Attributable to Owners of Parent  | 20 | <b>475.7</b>  | (28.9)  | 504.6   |
| Credit-related Costs (including Credit Costs for Trust Accounts)   | 21 | <b>169.4</b>  | 163.5   | 5.9   |
| * Credit-related Costs [21] = Expenses related to Portfolio Problems (including Reversal of (Provision for) General Reserve for Losses on Loans) [9] + Gains on Reversal of Reserves for Possible Losses on Loans, and others [10] + Credit Costs for Trust Accounts [4] |    |   |         |   |
| (Reference)  |    |   |         |   |
| Consolidated Net Business Profits  | 22 | <b>347.9</b>  | (160.9) | 508.8   |
| * Consolidated Net Business Profits [22] = Consolidated Gross Profits [1] - General and Administrative Expenses (excluding Non-Recurring Losses) + Equity in Income from Investments in Affiliates and certain other consolidation adjustments                           |    |   |         |   |
| Number of consolidated subsidiaries  | 23 | <b>126</b>  | (22)    | 148   |
| Number of affiliates under the equity method   | 24 | <b>19</b>   | 2       | 17  |

2-1

Non-Consolidated

## Aggregate Figures for the 2 Banks

|  |    | Third Quarter of Fiscal 2017 (Accumulated Period) |        |                      |         | (Billions of yen)  |
|--|----|---|--------|----------------------|---------|--|
|  |    | MHBK  | MHTB   | Aggregate<br>Figures | Change  | Third Quarter<br>of Fiscal 2016<br>(Accumulated<br>Period) |
| Gross Profits  | 1  | 901.4   | 78.2   | 979.6                | (96.9)  | 1,076.5  |
| Net Interest Income  | 2  | 505.6   | 20.7   | 526.4                | (30.5)  | 556.9  |
| Fiduciary Income   | 3  |   | 38.9   | 38.9                 | 4.1     | 34.7   |
| <i>Trust Fees for Jointly Operated Designated Money Trust</i>                                      | 4  |   | 1.7    | 1.7                  | 0.1     | 1.5  |
| <i>Credit Costs for Trust Accounts</i>   | 5  |   |        |                      |         |  |
| Net Fee and Commission Income  | 6  | 260.0   | 17.2   | 277.2                | (7.7)   | 285.0  |
| Net Trading Income   | 7  | 34.7  | 0.7    | 35.5                 | (11.6)  | 47.1   |
| Net Other Operating Income   | 8  | 100.9   | 0.5    | 101.4                | (51.0)  | 152.5  |
| General and Administrative Expenses<br>(excluding Non-Recurring Losses)                            | 9  | (658.6)   | (61.6) | (720.2)              | (14.8)  | (705.3)  |
| Net Business Profits (before Reversal of (Provision for)<br>General Reserve for Losses on Loans) * | 10 | 242.7   | 16.6   | 259.3                | (111.7) | 371.1  |
| Reversal of (Provision for) General Reserve for Losses<br>on Loans                                 | 11 |   |        |                      | 7.2     | (7.2)  |
| Net Business Profits   | 12 | 242.7   | 16.6   | 259.3                | (104.5) | 363.9  |
| <i>Net Gains (Losses) related to Bonds</i>   | 13 | 29.1  | 0.6    | 29.7                 | (72.1)  | 101.8  |
| Net Non-Recurring Gains (Losses)   | 14 | 255.2   | 15.2   | 270.5                | 219.4   | 51.0   |
| Net Gains (Losses) related to Stocks   | 15 | 172.1   | 16.7   | 188.9                | 52.7    | 136.1  |
| Expenses related to Portfolio Problems   | 16 | (11.9)  | (0.0)  | (11.9)               | 4.5     | (16.4)   |
| Gains on Reversal of Reserves for Possible Losses on<br>Loans, and others                          | 17 | 174.6   | 2.9    | 177.5                | 151.8   | 25.6   |
| Other  | 18 | (79.5)  | (4.4)  | (84.0)               | 10.2    | (94.3)   |
| Ordinary Profits   | 19 | 498.0   | 31.8   | 529.9                | 114.8   | 415.0  |
| Net Extraordinary Gains (Losses)   | 20 | 15.5  | 0.0    | 15.6                 | 18.1    | (2.5)  |
| Income before Income Taxes   | 21 | 513.6   | 31.8   | 545.5                | 133.0   | 412.5  |
| Income Taxes   | 22 | (121.9)   | (7.1)  | (129.0)              | (26.5)  | (102.5)  |
| Net Income   | 23 | 391.6   | 24.7   | 416.4                | 106.4   | 310.0  |

\* Net Business Profits (before Reversal of (Provision for) General Reserve for Losses on Loans) for MHTB excludes the amounts of Credit Costs for Trust Accounts [5].

|                      |    |       |     |       |       |     |
|----------------------|----|-------|-----|-------|-------|-----|
| Credit-related Costs | 24 | 162.7 | 2.9 | 165.6 | 163.6 | 2.0 |
|----------------------|----|-------|-----|-------|-------|-----|

\* Credit-related Costs [24] = Expenses related to Portfolio Problems [16] + Reversal of (Provision for) General Reserve for Losses on Loans [11] + Gains on Reversal of Reserves for Possible Losses on Loans, and others [17] + Credit Costs for Trust Accounts [5]

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(Reference) Breakdown of Credit-related Costs

|   |    |              |              |              |        |       |
|---|----|--------------|--------------|--------------|--------|-------|
| Credit Costs for Trust Accounts   | 25 |              |              |              |        |       |
| Reversal of (Provision for) General Reserve for Losses on Loans                             | 26 | <b>153.1</b> | <b>2.8</b>   | <b>155.9</b> | 162.8  | (6.8) |
| Losses on Write-offs of Loans   | 27 | <b>(2.5)</b> | <b>(0.0)</b> | <b>(2.5)</b> | (17.6) | 15.1  |
| Reversal of (Provision for) Specific Reserve for Possible Losses on Loans                   | 28 | <b>14.7</b>  | <b>0.0</b>   | <b>14.7</b>  | 19.6   | (4.8) |
| Reversal of (Provision for) Reserve for Possible Losses on Loans to Restructuring Countries | 29 | <b>0.0</b>   | <b>0.0</b>   | <b>0.0</b>   | (0.0)  | 0.0   |
| Reversal of (Provision for) Reserve for Contingencies                                       | 30 | <b>(0.0)</b> |              | <b>(0.0)</b> | (0.4)  | 0.4   |
| Other (including Losses on Sales of Loans)  | 31 | <b>(2.5)</b> |              | <b>(2.5)</b> | (0.7)  | (1.8) |
| Total   | 32 | <b>162.7</b> | <b>2.9</b>   | <b>165.6</b> | 163.6  | 2.0   |

2-2

**2. Net Gains/Losses on Stocks**

Consolidated

|  | Third Quarter of<br>Fiscal 2017<br>(Accumulated<br>Period) |        | (Billions of yen)<br>Third Quarter of<br>Fiscal 2016<br>(Accumulated<br>Period) |
|--|--|--------|---|
|  |  | Change |   |
| Net Gains (Losses) related to Stocks                                   | 190.1  | 52.3   | 137.8   |
| Gains on Sales   | 215.8  | 36.2   | 179.6   |
| Losses on Sales  | (8.9)  | 17.6   | (26.6)  |
| Impairment (Devaluation)   | (1.5)  | 3.8    | (5.3)   |
| Reversal of (Provision for) Reserve for Possible Losses on Investments |  |        |   |
| Gains (Losses) on Derivatives other than for Trading                   | (15.1)   | (5.3)  | (9.8)   |

Non-Consolidated

**Aggregate Figures for the 2 Banks**

|  | Third Quarter of<br>Fiscal 2017<br>(Accumulated<br>Period) |        | Third Quarter of<br>Fiscal 2016<br>(Accumulated<br>Period) |
|--|--|--------|--|
|  |  | Change |  |
| Net Gains (Losses) related to Stocks                                   | 188.9  | 52.7   | 136.1  |
| Gains on Sales   | 212.7  | 38.1   | 174.5  |
| Losses on Sales  | (8.2)  | 19.1   | (27.4)   |
| Impairment (Devaluation)   | (0.3)  | 0.7    | (1.1)  |
| Reversal of (Provision for) Reserve for Possible Losses on Investments |  |        |  |
| Gains (Losses) on Derivatives other than for Trading                   | (15.1)   | (5.3)  | (9.8)  |

**Mizuho Bank**

|  | Third Quarter of<br>Fiscal 2017<br>(Accumulated<br>Period) |        | Third Quarter of<br>Fiscal 2016<br>(Accumulated<br>Period) |
|--|--|--------|--|
|  |  | Change |  |
| Net Gains (Losses) related to Stocks                                   | 172.1  | 59.3   | 112.8  |
| Gains on Sales   | 195.5  | 44.5   | 151.0  |
| Losses on Sales  | (8.1)  | 19.2   | (27.3)   |
| Impairment (Devaluation)   | (0.2)  | 0.8    | (1.1)  |
| Reversal of (Provision for) Reserve for Possible Losses on Investments |  |        |  |
| Gains (Losses) on Derivatives other than for Trading                   | (14.9)   | (5.3)  | (9.6)  |

**Mizuho Trust & Banking**

|  | Third Quarter of<br>Fiscal 2017<br>(Accumulated<br>Period) | Third Quarter of<br>Fiscal 2016<br>(Accumulated<br>Period) |
|--|--|--|
|--|--|--|



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|  |              | <b>Change</b> |       |
|--|--------------|---------------|-------|
| Net Gains (Losses) related to Stocks                                   | <b>16.7</b>  | (6.5)         | 23.3  |
| Gains on Sales   | <b>17.1</b>  | (6.4)         | 23.5  |
| Losses on Sales  | <b>(0.1)</b> | (0.0)         | (0.0) |
| Impairment (Devaluation)   | <b>(0.0)</b> | (0.0)         | (0.0) |
| Reversal of (Provision for) Reserve for Possible Losses on Investments |              |               |       |
| Gains (Losses) on Derivatives other than for Trading                   | <b>(0.1)</b> | (0.0)         | (0.1) |

2-3

**3. Unrealized Gains/Losses on Securities**

Securities for which it is deemed to be extremely difficult to determine the fair value are excluded.

Consolidated

**(1) Other Securities**

|                           | As of December 31, 2017 |                         |         |       | As of March 31, 2017 |                         |         |       | As of September 30, 2017 (Reference) |                         |         |       |
|---------------------------|-------------------------|-------------------------|---------|-------|----------------------|-------------------------|---------|-------|--------------------------------------|-------------------------|---------|-------|
|                           | Book Value              | Unrealized Gains/Losses |         |       | Book Value           | Unrealized Gains/Losses |         |       | Book Value                           | Unrealized Gains/Losses |         |       |
|                           |                         | Gains                   | Losses  |       |                      | Gains                   | Losses  |       |                                      | Gains                   | Losses  |       |
| MHFG<br>(Consolidated)    |                         |                         |         |       |                      |                         |         |       |                                      |                         |         |       |
| Other Securities          | 32,273.6                | 2,329.4                 | 2,586.3 | 256.8 | 28,480.7             | 1,819.2                 | 2,103.7 | 284.5 | 28,931.6                             | 1,988.3                 | 2,235.9 | 247.5 |
| Japanese Stocks           | 3,953.8                 | 2,338.4                 | 2,363.9 | 25.4  | 3,542.0              | 1,854.4                 | 1,898.2 | 43.8  | 3,640.9                              | 2,011.5                 | 2,044.6 | 33.1  |
| Japanese Bonds            | 15,677.8                | 0.7                     | 32.4    | 31.6  | 13,245.1             | 21.1                    | 55.8    | 34.6  | 12,611.9                             | (9.3)                   | 30.7    | 40.0  |
| Japanese Government Bonds | 12,565.1                | (7.1)                   | 4.7     | 11.9  | 10,264.3             | 8.7                     | 25.2    | 16.5  | 9,658.2                              | (15.9)                  | 4.7     | 20.7  |
| Other                     | 12,642.0                | (9.8)                   | 189.9   | 199.7 | 11,693.5             | (56.4)                  | 149.6   | 206.0 | 12,678.6                             | (13.8)                  | 160.5   | 174.3 |
| Foreign Bonds             | 9,411.4                 | (160.3)                 | 8.1     | 168.4 | 8,955.4              | (144.3)                 | 13.0    | 157.3 | 9,610.3                              | (136.6)                 | 8.9     | 145.6 |

\* In addition to Securities on the consolidated balance sheets, NCDs in Cash and Due from Banks, certain items in Other Debt Purchased and certain items in Other Assets are also included.

\* Fair value of Japanese stocks with a quoted market price is determined based on the average quoted market price over the month preceding the consolidated balance sheet date.  
Fair value of securities other than Japanese stocks is determined at the quoted market price if available, or other reasonable value at the consolidated balance sheet date.

\* Unrealized Gains/Losses include ¥68.7billion, ¥54.6billion, and ¥34.3billion, which were recognized in the statement of income for December 31, 2017, September 30, 2017, and March 31, 2017 respectively, by applying the fair-value hedge method.

**(2) Bonds Held to Maturity**

|                        | As of December 31, 2017 |                         |        |      | As of March 31, 2017 |                         |        |     | As of September 30, 2017 (Reference) |                         |        |     |
|------------------------|-------------------------|-------------------------|--------|------|----------------------|-------------------------|--------|-----|--------------------------------------|-------------------------|--------|-----|
|                        | Book Value              | Unrealized Gains/Losses |        |      | Book Value           | Unrealized Gains/Losses |        |     | Book Value                           | Unrealized Gains/Losses |        |     |
|                        |                         | Gains                   | Losses |      |                      | Gains                   | Losses |     |                                      | Gains                   | Losses |     |
| MHFG<br>(Consolidated) | 2,784.9                 | 14.5                    | 26.5   | 11.9 | 3,815.6              | 31.0                    | 37.3   | 6.2 | 3,125.7                              | 22.0                    | 28.2   | 6.1 |
| Non-Consolidated       |                         |                         |        |      |                      |                         |        |     |                                      |                         |        |     |

**Aggregate Figures for the 2 Banks****(1) Other Securities**

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|                          | As of December 31, 2017 |                         |                |              | As of March 31, 2017    |         |            |                         | As of September 30, 2017 (Reference) |         |         |       |
|--------------------------|-------------------------|-------------------------|----------------|--------------|-------------------------|---------|------------|-------------------------|--------------------------------------|---------|---------|-------|
|                          | Book Value              | Unrealized Gains/Losses |                | Book Value   | Unrealized Gains/Losses |         | Book Value | Unrealized Gains/Losses |                                      |         |         |       |
|                          |                         | Gains                   | Losses         |              | Gains                   | Losses  |            | Gains                   | Losses                               |         |         |       |
| <i>(Billions of yen)</i> |                         |                         |                |              |                         |         |            |                         |                                      |         |         |       |
| MHBK                     |                         |                         |                |              |                         |         |            |                         |                                      |         |         |       |
| Other                    |                         |                         |                |              |                         |         |            |                         |                                      |         |         |       |
| Securities               | <b>30,139.6</b>         | <b>1,968.2</b>          | <b>2,209.2</b> | <b>240.9</b> | 26,246.1                | 1,533.7 | 1,802.9    | 269.2                   | 26,755.9                             | 1,681.1 | 1,914.8 | 233.7 |
| Japanese                 |                         |                         |                |              |                         |         |            |                         |                                      |         |         |       |
| Stocks                   | <b>3,602.8</b>          | <b>2,098.0</b>          | <b>2,120.2</b> | <b>22.1</b>  | 3,230.9                 | 1,658.1 | 1,701.5    | 43.4                    | 3,314.5                              | 1,796.9 | 1,830.6 | 33.7  |
| Japanese                 |                         |                         |                |              |                         |         |            |                         |                                      |         |         |       |
| Bonds                    | <b>15,003.2</b>         | <b>1.2</b>              | <b>31.8</b>    | <b>30.6</b>  | 12,477.7                | 21.7    | 54.7       | 33.0                    | 11,895.2                             | (8.6)   | 30.0    | 38.6  |
| <i>Japanese</i>          |                         |                         |                |              |                         |         |            |                         |                                      |         |         |       |
| <i>Government</i>        |                         |                         |                |              |                         |         |            |                         |                                      |         |         |       |
| <i>Bonds</i>             | <b>12,222.3</b>         | <b>(6.6)</b>            | <b>4.5</b>     | <b>11.1</b>  | 9,765.9                 | 9.6     | 24.6       | 15.0                    | 9,285.9                              | (15.1)  | 4.4     | 19.5  |
| <i>Other</i>             | <b>11,533.4</b>         | <b>(131.0)</b>          | <b>57.1</b>    | <b>188.2</b> | 10,537.3                | (146.1) | 46.5       | 192.7                   | 11,546.1                             | (107.1) | 54.1    | 161.3 |
| <i>Foreign</i>           |                         |                         |                |              |                         |         |            |                         |                                      |         |         |       |
| <i>Bonds</i>             | <b>8,898.4</b>          | <b>(151.5)</b>          | <b>7.1</b>     | <b>158.6</b> | 8,363.6                 | (135.9) | 11.5       | 147.5                   | 9,015.1                              | (128.4) | 7.2     | 135.7 |
| MHTB                     |                         |                         |                |              |                         |         |            |                         |                                      |         |         |       |
| Other                    |                         |                         |                |              |                         |         |            |                         |                                      |         |         |       |
| Securities               | <b>1,057.7</b>          | <b>150.3</b>            | <b>164.3</b>   | <b>13.9</b>  | 1,207.8                 | 118.4   | 133.5      | 15.1                    | 1,123.5                              | 122.6   | 137.9   | 15.2  |
| Japanese                 |                         |                         |                |              |                         |         |            |                         |                                      |         |         |       |
| Stocks                   | <b>257.1</b>            | <b>153.4</b>            | <b>156.1</b>   | <b>2.6</b>   | 231.2                   | 124.2   | 127.1      | 2.8                     | 234.8                                | 130.1   | 132.8   | 2.6   |
| Japanese                 |                         |                         |                |              |                         |         |            |                         |                                      |         |         |       |
| Bonds                    | <b>385.4</b>            | <b>(0.2)</b>            | <b>0.5</b>     | <b>0.8</b>   | 567.3                   | (0.5)   | 1.0        | 1.5                     | 433.7                                | (0.5)   | 0.6     | 1.1   |
| <i>Japanese</i>          |                         |                         |                |              |                         |         |            |                         |                                      |         |         |       |
| <i>Government</i>        |                         |                         |                |              |                         |         |            |                         |                                      |         |         |       |
| <i>Bonds</i>             | <b>321.2</b>            | <b>(0.5)</b>            | <b>0.2</b>     | <b>0.8</b>   | 498.0                   | (0.9)   | 0.6        | 1.5                     | 372.0                                | (0.8)   | 0.2     | 1.1   |
| <i>Other</i>             | <b>415.1</b>            | <b>(2.7)</b>            | <b>7.6</b>     | <b>10.3</b>  | 409.2                   | (5.3)   | 5.3        | 10.6                    | 454.8                                | (6.8)   | 4.4     | 11.3  |
| <i>Foreign</i>           |                         |                         |                |              |                         |         |            |                         |                                      |         |         |       |
| <i>Bonds</i>             | <b>228.6</b>            | <b>(8.5)</b>            |                | <b>8.5</b>   | 263.6                   | (8.3)   | 0.2        | 8.6                     | 291.0                                | (8.6)   |         | 8.6   |
| Total                    |                         |                         |                |              |                         |         |            |                         |                                      |         |         |       |
| Other                    |                         |                         |                |              |                         |         |            |                         |                                      |         |         |       |
| Securities               | <b>31,197.3</b>         | <b>2,118.6</b>          | <b>2,373.5</b> | <b>254.9</b> | 27,453.9                | 1,652.1 | 1,936.4    | 284.3                   | 27,879.4                             | 1,803.8 | 2,052.8 | 248.9 |
| Japanese                 |                         |                         |                |              |                         |         |            |                         |                                      |         |         |       |
| Stocks                   | <b>3,860.0</b>          | <b>2,251.5</b>          | <b>2,276.3</b> | <b>24.8</b>  | 3,462.1                 | 1,782.4 | 1,828.7    | 46.2                    | 3,549.3                              | 1,927.0 | 1,963.5 | 36.4  |
| Japanese                 |                         |                         |                |              |                         |         |            |                         |                                      |         |         |       |
| Bonds                    | <b>15,388.7</b>         | <b>0.9</b>              | <b>32.4</b>    | <b>31.4</b>  | 13,045.1                | 21.1    | 55.7       | 34.6                    | 12,329.0                             | (9.2)   | 30.6    | 39.8  |
| <i>Japanese</i>          |                         |                         |                |              |                         |         |            |                         |                                      |         |         |       |
| <i>Government</i>        |                         |                         |                |              |                         |         |            |                         |                                      |         |         |       |
| <i>Bonds</i>             | <b>12,543.6</b>         | <b>(7.1)</b>            | <b>4.7</b>     | <b>11.9</b>  | 10,264.0                | 8.7     | 25.2       | 16.5                    | 9,657.9                              | (15.9)  | 4.7     | 20.7  |
| <i>Other</i>             | <b>11,948.5</b>         | <b>(133.8)</b>          | <b>64.7</b>    | <b>198.5</b> | 10,946.6                | (151.4) | 51.9       | 203.4                   | 12,001.0                             | (114.0) | 58.6    | 172.6 |
| <i>Foreign</i>           |                         |                         |                |              |                         |         |            |                         |                                      |         |         |       |
| <i>Bonds</i>             | <b>9,127.0</b>          | <b>(160.1)</b>          | <b>7.1</b>     | <b>167.2</b> | 8,627.3                 | (144.3) | 11.8       | 156.1                   | 9,306.2                              | (137.1) | 7.2     | 144.4 |

\* In addition to Securities on the balance sheets, NCDs in Cash and Due from Banks and certain items in Other Debt Purchased are also included.

\* Fair value of Japanese stocks with a quoted market price is determined based on the average quoted market price over the month preceding the balance sheet date.

Fair value of securities other than Japanese stocks is determined at the quoted market price if available, or other reasonable value at the balance sheet date.

\* Unrealized Gains/Losses include ¥68.7billion, ¥54.6billion, and ¥34.3billion, which were recognized in the statement of income (aggregate figures for the 2 banks) for December 31, 2017, September 30, 2017, and March 31, 2017 respectively, by applying the fair-value hedge method.

Mizuho Financial Group, Inc.

**(2) Bonds Held to Maturity**

*(Billions of yen)*

|       | As of December 31, 2017 |                         |        |      | As of March 31, 2017 |                         |        |     | As of September 30, 2017<br>(Reference) |                         |        |     |
|-------|-------------------------|-------------------------|--------|------|----------------------|-------------------------|--------|-----|---|-------------------------|--------|-----|
|       | Book Value              | Unrealized Gains/Losses |        |      | Book Value           | Unrealized Gains/Losses |        |     | Book Value                              | Unrealized Gains/Losses |        |     |
|       |                         | Gains                   | Losses |      |                      | Gains                   | Losses |     |   | Gains                   | Losses |     |
| MHBK  | 2,784.9                 | 14.5                    | 26.5   | 11.9 | 3,815.6              | 31.0                    | 37.3   | 6.2 | 3,125.7                                 | 22.0                    | 28.2   | 6.1 |
| MHTB  |                         |                         |        |      |                      |                         |        |     |   |                         |        |     |
| Total | 2,784.9                 | 14.5                    | 26.5   | 11.9 | 3,815.6              | 31.0                    | 37.3   | 6.2 | 3,125.7                                 | 22.0                    | 28.2   | 6.1 |

**(3) Investments in Subsidiaries and Affiliates**

*(Billions of yen)*

|       | As of December 31, 2017 |                         |        |     | As of March 31, 2017 |                         |        |     | As of September 30, 2017<br>(Reference) |                         |        |     |
|-------|-------------------------|-------------------------|--------|-----|----------------------|-------------------------|--------|-----|---|-------------------------|--------|-----|
|       | Book Value              | Unrealized Gains/Losses |        |     | Book Value           | Unrealized Gains/Losses |        |     | Book Value                              | Unrealized Gains/Losses |        |     |
|       |                         | Gains                   | Losses |     |                      | Gains                   | Losses |     |   | Gains                   | Losses |     |
| MHBK  | 108.6                   | 194.8                   | 196.1  | 1.3 | 108.6                | 168.1                   | 168.9  | 0.7 | 108.6                                   | 147.8                   | 149.4  | 1.5 |
| MHTB  |                         |                         |        |     |                      |                         |        |     |   |                         |        |     |
| Total | 108.6                   | 194.8                   | 196.1  | 1.3 | 108.6                | 168.1                   | 168.9  | 0.7 | 108.6                                   | 147.8                   | 149.4  | 1.5 |

**(Reference)**

**Unrealized Gains/Losses on Other Securities**

**(the base amount to be recorded directly to Net Assets after tax and other necessary adjustments)**

For certain Other Securities, Unrealized Gains/Losses were recognized in the statement of income by applying the fair-value hedge method. Unrealized Gains/Losses on Other Securities after excluding such Income/Loss (the base amount) are recorded directly to Net Assets after tax and other necessary adjustments.

The base amounts are as follows:

Consolidated

*(Billions of yen)*

|                           | As of December 31, 2017 |         | As of March 31, 2017<br>Unrealized Gains/Losses | As of September 30, 2017<br>(Reference)<br>Unrealized Gains/Losses |
|---------------------------|-------------------------|---------|---|--|
|                           | Unrealized Gains/Losses | Change  |   |  |
|                           | Other Securities        | 2,260.7 | 475.8   | 1,784.8  |
| Japanese Stocks           | 2,290.5                 | 451.8   | 1,838.7   | 1,977.4  |
| Japanese Bonds            | 0.7                     | (20.3)  | 21.1  | (9.3)  |
| Japanese Government Bonds | (7.1)                   | (15.8)  | 8.7   | (15.9)   |
| Other                     | (30.6)                  | 44.4    | (75.0)  | (34.4)   |
| Foreign Bonds             | (181.1)                 | (18.1)  | (162.9)   | (157.2)  |

Non-Consolidated

## Aggregate Figures for the 2 Banks

|                           | As of December 31, 2017 |        | As of          | (Billions of yen)  |
|---------------------------|-------------------------|--------|----------------|--------------------|
|                           | Unrealized Gains/Losses | Change | March 31, 2017 | As of              |
|                           |                         |        | Unrealized     | September 30, 2017 |
|                           |                         |        | Gains/Losses   | (Reference)        |
|                           |                         |        |                | Unrealized         |
|                           |                         |        |                | Gains/Losses       |
| Other Securities          | 2,049.9                 | 432.1  | 1,617.7        | 1,749.1            |
| Japanese Stocks           | 2,203.6                 | 436.9  | 1,766.6        | 1,893.0            |
| Japanese Bonds            | 0.9                     | (20.1) | 21.1           | (9.2)              |
| Japanese Government Bonds | (7.1)                   | (15.8) | 8.7            | (15.9)             |
| Other                     | (154.6)                 | 15.4   | (170.0)        | (134.6)            |
| Foreign Bonds             | (180.9)                 | (17.9) | (162.9)        | (157.7)            |

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**4. Deferred Hedge Gains/Losses on Derivative Transactions Qualifying for Hedge Accounting**

Non-Consolidated

**Aggregate Figures for the 2 Banks**

|              | <i>(Billions of yen)</i>    |              |               |                             |              |            |   |              |               |
|--------------|-----------------------------|--------------|---------------|-----------------------------|--------------|------------|---|--------------|---------------|
|              | As of December 31, 2017     |              |               | As of March 31, 2017        |              |            | As of September 30, 2017<br>(Reference) |              |               |
|              | Deferred Hedge Gains/Losses |              |               | Deferred Hedge Gains/Losses |              |            | Deferred Hedge Gains/Losses             |              |               |
|              | Gains                       | Losses       |               | Gains                       | Losses       |            | Gains                                   | Losses       |               |
| MHBK         | 622.8                       | 686.1        | (63.3)        | 685.5                       | 681.0        | 4.4        | 627.2                                   | 649.5        | (22.2)        |
| MHTB         | 99.1                        | 96.8         | 2.2           | 109.5                       | 107.1        | 2.3        | 102.8                                   | 100.5        | 2.2           |
| <b>Total</b> | <b>721.9</b>                | <b>783.0</b> | <b>(61.0)</b> | <b>795.0</b>                | <b>788.1</b> | <b>6.8</b> | <b>730.1</b>                            | <b>750.1</b> | <b>(19.9)</b> |

Note: Above figures reflect all derivative transactions qualifying for hedge accounting, and are before net of applicable income taxes.

**5. Status of Disclosed Claims under the Financial Reconstruction Act ( FRA )**

Consolidated

|  | As of<br>December 31, 2017 | Change  | As of<br>March 31, 2017 | (Billions of yen)<br>As of<br>September 30, 2017<br>(Reference) |
|--|----------------------------|---------|-------------------------|---|
| Consolidated   |                            |         |                         |   |
| Claims against Bankrupt and Substantially Bankrupt<br>Obligors | <b>65.6</b>                | (32.7)  | 98.4                    | 71.9  |
| Claims with Collection Risk                                    | <b>341.8</b>               | (59.4)  | 401.2                   | 371.3   |
| Claims for Special Attention                                   | <b>214.7</b>               | (207.8) | 422.5                   | 214.0   |
| Total  | <b>622.2</b>               | (300.0) | 922.2                   | 657.3   |

Trust Account

|  |            |       |     |     |
|--|------------|-------|-----|-----|
| Claims against Bankrupt and Substantially Bankrupt<br>Obligors |            |       |     |     |
| Claims with Collection Risk                                    | <b>2.8</b> | (0.0) | 2.8 | 2.8 |
| Claims for Special Attention                                   |            |       |     |     |
| Total  | <b>2.8</b> | (0.0) | 2.8 | 2.8 |

Total (Consolidated + Trust Account)

|  |              |         |       |       |
|--|--------------|---------|-------|-------|
| Claims against Bankrupt and Substantially Bankrupt<br>Obligors | <b>65.6</b>  | (32.7)  | 98.4  | 71.9  |
| Claims with Collection Risk                                    | <b>344.6</b> | (59.4)  | 404.1 | 374.2 |
| Claims for Special Attention                                   | <b>214.7</b> | (207.8) | 422.5 | 214.0 |
| Total  | <b>625.0</b> | (300.0) | 925.1 | 660.2 |

Note: Trust Account denotes trust accounts with contracts indemnifying the principal amounts.

Non-Consolidated

**Aggregate Figures for the 2 Banks****Total (Banking Account + Trust Account)**

|   | As of<br>December 31, 2017 | Change  | As of<br>March 31, 2017 | (Billions of yen, %)<br>As of<br>September 30, 2017<br>(Reference) |
|---|----------------------------|---------|-------------------------|--|
| Claims against Bankrupt and Substantially Bankrupt Obligors | 54.2                       | (28.5)  | 82.7                    | 57.2   |
| Claims with Collection Risk                                 | 331.2                      | (58.7)  | 390.0                   | 361.3  |
| Claims for Special Attention                                | 161.9                      | (205.2) | 367.2                   | 166.3  |
| Sub-total [1]   | 547.4                      | (292.5) | 840.0                   | 584.8  |
| <i>NPL ratio</i> [1]/[2]                                    | 0.63%                      | (0.36)% | 1.00%                   | 0.70%  |
| Normal Claims   | 85,338.7                   | 2,622.3 | 82,716.4                | 82,131.1   |
| Total [2]   | 85,886.2                   | 2,329.7 | 83,556.4                | 82,715.9   |

**MHBK**

|   |          |         |          |          |
|---|----------|---------|----------|----------|
| Claims against Bankrupt and Substantially Bankrupt Obligors | 53.3     | (28.1)  | 81.5     | 56.2     |
| Claims with Collection Risk                                 | 325.7    | (58.2)  | 384.0    | 355.7    |
| Claims for Special Attention                                | 160.8    | (199.8) | 360.7    | 165.2    |
| Sub-total [3]   | 540.0    | (286.2) | 826.2    | 577.2    |
| <i>NPL ratio</i> [3]/[4]                                    | 0.65%    | (0.37)% | 1.03%    | 0.72%    |
| Normal Claims   | 81,910.0 | 2,545.0 | 79,364.9 | 78,780.3 |
| Total [4]   | 82,450.1 | 2,258.8 | 80,191.2 | 79,357.6 |

**MHTB****Banking Account**

|   |         |         |         |         |
|---|---------|---------|---------|---------|
| Claims against Bankrupt and Substantially Bankrupt Obligors | 0.8     | (0.3)   | 1.2     | 0.9     |
| Claims with Collection Risk                                 | 2.6     | (0.5)   | 3.1     | 2.7     |
| Claims for Special Attention                                | 1.0     | (5.4)   | 6.5     | 1.0     |
| Sub-total [5]   | 4.5     | (6.3)   | 10.9    | 4.7     |
| <i>NPL ratio</i> [5]/[6]                                    | 0.13%   | (0.19)% | 0.32%   | 0.14%   |
| Normal Claims   | 3,419.9 | 78.0    | 3,341.8 | 3,341.7 |
| Total [6]   | 3,424.5 | 71.7    | 3,352.7 | 3,346.4 |

**Trust Account**

Claims against Bankrupt and Substantially Bankrupt Obligors



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|                              |               |       |        |        |
|------------------------------|---------------|-------|--------|--------|
| Claims with Collection Risk  | <b>2.8</b>    | (0.0) | 2.8    | 2.8    |
| Claims for Special Attention |               |       |        |        |
| Sub-total [7]                | <b>2.8</b>    | (0.0) | 2.8    | 2.8    |
| <i>NPL ratio</i> [7]/[8]     | <b>24.64%</b> | 1.55% | 23.09% | 24.16% |
| Normal Claims                | <b>8.7</b>    | (0.8) | 9.5    | 9.0    |
| Total [8]                    | <b>11.6</b>   | (0.8) | 12.4   | 11.8   |

- Notes: 1. Trust Account denotes trust accounts with contracts indemnifying the principal amounts.  
 2. NPL: Non-Performing Loans

**6. Status of Deposits and Loans**

Non-Consolidated

**(1)-1 Deposits****Aggregate Figures for the 2 Banks**

|       | As of December 31,<br>2017 |        | As of<br>March 31,<br>2017 | (Billions of yen)<br>As of September 30,<br>2017 (Reference) |
|-------|----------------------------|--------|----------------------------|--|
|       |                            | Change |                            |  |
| MHBK  | 108,093.3                  | 303.5  | 107,789.8                  | 108,971.5  |
| MHTB  | 3,451.1                    | 63.7   | 3,387.3                    | 3,368.2  |
| Total | 111,544.5                  | 367.3  | 111,177.1                  | 112,339.8  |

**(1)-2 Domestic Deposits****Aggregate Figures for the 2 Banks**

|                     | As of December 31,<br>2017 |         | As of<br>March 31,<br>2017 | (Billions of yen)<br>As of September 30,<br>2017 (Reference) |
|---------------------|----------------------------|---------|----------------------------|--|
|                     |                            | Change  |                            |  |
| MHBK                | 89,489.2                   | 118.3   | 89,370.8                   | 89,490.5   |
| Individual deposits | 42,042.0                   | 1,666.3 | 40,375.6                   | 40,989.2   |
| MHTB                | 3,451.1                    | 77.6    | 3,373.4                    | 3,364.8  |
| Individual deposits | 977.0                      | (29.2)  | 1,006.3                    | 986.0  |
| Total               | 92,940.3                   | 196.0   | 92,744.3                   | 92,855.4   |
| Individual deposits | 43,019.0                   | 1,637.1 | 41,381.9                   | 41,975.3   |

Note: Above figures do not include deposits booked at overseas offices and offshore deposits.

**(2) Loans and Bills Discounted****Aggregate Figures for the 2 Banks**

|       | As of December 31,<br>2017 |         | As of<br>March 31,<br>2017 | (Billions of yen)<br>As of September 30,<br>2017 (Reference) |
|-------|----------------------------|---------|----------------------------|--|
|       |                            | Change  |                            |  |
| MHBK  | 72,373.4                   | 1,110.5 | 71,262.8                   | 70,003.3   |
| MHTB  | 3,398.0                    | 71.7    | 3,326.2                    | 3,306.4  |
| Total | 75,771.4                   | 1,182.3 | 74,589.1                   | 73,309.7   |

Note: Loans to MHFG are included as follows:

As of December 31, 2017: ¥961.5 billion (from MHBK)

As of September 30, 2017: ¥496.3 billion (from MHBK)

As of March 31, 2017: ¥656.1 billion (from MHBK)

**(3) Interest Margins (Domestic Operations)**

**Mizuho Bank**

|                                      |   | Third Quarter of     |        | Fiscal 2016  |
|--------------------------------------|---|----------------------|--------|--------------|
|                                      |   | Fiscal 2017          |        | (Accumulated |
|                                      |   | (Accumulated Period) |        | Period)      |
|                                      |   | Change               |        |              |
| Return on Loans and Bills Discounted | 1 | <b>0.82</b>          | (0.05) | 0.88         |
| Cost of Deposits                     | 2 | <b>0.00</b>          | (0.00) | 0.00         |
| Loan and Deposit Rate Margin [1]-[2] | 3 | <b>0.82</b>          | (0.05) | 0.87         |

Notes: 1. Return on Loans and Bills Discounted excludes loans to financial institutions (including MHFG).  
2. Deposits include NCDs.

(Reference) After excluding Loans to the Japanese government and others

|                                      |   |             |        |      |
|--------------------------------------|---|-------------|--------|------|
| Return on Loans and Bills Discounted | 4 | <b>0.87</b> | (0.07) | 0.95 |
| Loan and Deposit Rate Margin [4]-[2] | 5 | <b>0.87</b> | (0.07) | 0.94 |

**Mizuho Trust & Banking**

|                                      |   | Third Quarter of |        | Fiscal 2016  |
|--------------------------------------|---|------------------|--------|--------------|
|                                      |   | Fiscal 2017      |        | (Accumulated |
|                                      |   | (Accumulated     |        | Period)      |
|                                      |   | Period)          |        | (Accumulated |
|                                      |   | Change           |        | Period)      |
| Return on Loans and Bills Discounted | 6 | <b>0.64</b>      | (0.03) | 0.68         |
| Cost of Deposits                     | 7 | <b>0.02</b>      | (0.01) | 0.03         |
| Loan and Deposit Rate Margin [6]-[7] | 8 | <b>0.62</b>      | (0.02) | 0.64         |

Notes: 1. Return on Loans and Bills Discounted excludes loans to financial institutions (including MHFG).  
2. Deposits include NCDs.

(Reference) After excluding Loans to the Japanese government and others

|                                      |    |             |        |      |
|--------------------------------------|----|-------------|--------|------|
| Return on Loans and Bills Discounted | 9  | <b>0.68</b> | (0.05) | 0.74 |
| Loan and Deposit Rate Margin [9]-[7] | 10 | <b>0.66</b> | (0.04) | 0.70 |

(Reference)

**Aggregate Figures for the 2 Banks**

|  |    | Third Quarter of |        | Fiscal 2016  |
|--|----|------------------|--------|--------------|
|  |    | Fiscal 2017      |        | (Accumulated |
|  |    | (Accumulated     |        | Period)      |
|  |    | Period)          |        | (Accumulated |
|  |    | Change           |        | Period)      |
| Return on Loans and Bills Discounted   | 11 | <b>0.81</b>      | (0.05) | 0.87         |
| Cost of Deposits                       | 12 | <b>0.00</b>      | (0.00) | 0.01         |
| Loan and Deposit Rate Margin [11]-[12] | 13 | <b>0.81</b>      | (0.05) | 0.86         |

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Notes: 1. Return on Loans and Bills Discounted excludes loans to financial institutions (including MHFG).  
2. Deposits include NCDs.

(Reference) After excluding Loans to the Japanese government and others

|  |    |             |        |      |
|--|----|-------------|--------|------|
| Return on Loans and Bills Discounted   | 14 | <b>0.86</b> | (0.07) | 0.93 |
| Loan and Deposit Rate Margin [14]-[12] | 15 | <b>0.85</b> | (0.06) | 0.92 |

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(Attachments)

## COMPARISON OF NON-CONSOLIDATED BALANCE SHEETS (selected items)

## OF MIZUHO BANK

|   | <i>Millions of yen</i>            |                                |                     |
|---|-----------------------------------|--------------------------------|---------------------|
|   | As of<br>December 31,<br>2017 (A) | As of<br>March 31,<br>2017 (B) | Change<br>(A) - (B) |
| <b>Assets</b>   |                                   |                                |                     |
| Cash and Due from Banks   | ¥ 38,344,925                      | ¥ 38,943,082                   | ¥ (598,157)         |
| Call Loans  | 283,450                           | 433,198                        | (149,748)           |
| Receivables under Resale Agreements                               | 442,361                           | 596,194                        | (153,833)           |
| Other Debt Purchased  | 432,283                           | 728,080                        | (295,796)           |
| Trading Assets  | 3,525,278                         | 4,234,901                      | (709,622)           |
| Money Held in Trust   | 3,093                             | 3,137                          | (44)                |
| Securities  | 34,070,409                        | 31,264,703                     | 2,805,705           |
| Loans and Bills Discounted  | 72,373,429                        | 71,262,838                     | 1,110,590           |
| Foreign Exchange Assets   | 2,251,681                         | 1,769,212                      | 482,468             |
| Derivatives other than for Trading                                | 2,431,604                         | 3,201,963                      | (770,358)           |
| Other Assets  | 2,510,466                         | 2,268,678                      | 241,788             |
| Tangible Fixed Assets   | 805,568                           | 828,363                        | (22,794)            |
| Intangible Fixed Assets   | 800,409                           | 754,547                        | 45,861              |
| Prepaid Pension Cost  | 479,586                           | 481,968                        | (2,382)             |
| Customers Liabilities for Acceptances and Guarantees              | 6,321,315                         | 5,757,150                      | 564,165             |
| Reserves for Possible Losses on Loans                             | (255,565)                         | (437,689)                      | 182,123             |
| <b>Total Assets</b>   | <b>¥ 164,820,298</b>              | <b>¥ 162,090,330</b>           | <b>¥ 2,729,968</b>  |
| <b>Liabilities</b>  |                                   |                                |                     |
| Deposits  | ¥ 108,093,392                     | ¥ 107,789,803                  | ¥ 303,589           |
| Negotiable Certificates of Deposit                                | 11,992,608                        | 10,091,832                     | 1,900,775           |
| Call Money  | 949,388                           | 775,450                        | 173,938             |
| Payables under Repurchase Agreements                              | 8,411,409                         | 7,604,970                      | 806,439             |
| Guarantee Deposits Received under Securities Lending Transactions | 459,431                           | 335,575                        | 123,856             |
| Commercial Paper  | 767,151                           | 765,146                        | 2,004               |
| Trading Liabilities   | 2,723,676                         | 3,362,426                      | (638,750)           |
| Borrowed Money  | 8,938,548                         | 9,136,351                      | (197,802)           |
| Foreign Exchange Liabilities                                      | 775,835                           | 729,532                        | 46,302              |
| Bonds and Notes   | 2,956,237                         | 3,726,331                      | (770,094)           |
| Derivatives other than for Trading                                | 2,406,006                         | 2,836,858                      | (430,851)           |
| Other Liabilities   | 1,963,142                         | 1,616,928                      | 346,214             |
| Reserve for Bonus Payments  | 6,903                             | 20,902                         | (13,999)            |
| Reserve for Variable Compensation                                 | 971                               | 1,269                          | (297)               |
| Reserve for Possible Losses on Sales of Loans                     | 209                               | 298                            | (89)                |
| Reserve for Contingencies   | 67                                | 52                             | 15                  |
| Reserve for Reimbursement of Deposits                             | 16,378                            | 17,575                         | (1,196)             |
| Reserve for Reimbursement of Debentures                           | 26,198                            | 32,720                         | (6,522)             |
| Deferred Tax Liabilities  | 283,411                           | 186,153                        | 97,258              |
| Deferred Tax Liabilities for Revaluation Reserve for Land         | 66,237                            | 66,585                         | (348)               |
| Acceptances and Guarantees  | 6,321,315                         | 5,757,150                      | 564,165             |

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|   |                      |               |             |
|---|----------------------|---------------|-------------|
| <b>Total Liabilities</b>  | <b>157,158,523</b>   | 154,853,914   | 2,304,608   |
| <b>Net Assets</b>   |                      |               |             |
| Common Stock and Preferred Stock                                | <b>1,404,065</b>     | 1,404,065     |             |
| Capital Surplus   | <b>2,286,328</b>     | 2,286,328     |             |
| Capital Reserve   | <b>655,418</b>       | 655,418       |             |
| Other Capital Surplus   | <b>1,630,910</b>     | 1,630,910     |             |
| Retained Earnings   | <b>2,486,611</b>     | 2,298,416     | 188,194     |
| Appropriated Reserve  | <b>266,664</b>       | 225,810       | 40,853      |
| Other Retained Earnings   | <b>2,219,947</b>     | 2,072,606     | 147,340     |
| Retained Earnings Brought Forward                               | <b>2,219,947</b>     | 2,072,606     | 147,340     |
| <b>Total Shareholders Equity</b>                                | <b>6,177,005</b>     | 5,988,810     | 188,194     |
| Net Unrealized Gains (Losses) on Other Securities, net of Taxes | <b>1,384,485</b>     | 1,099,468     | 285,017     |
| Net Deferred Hedge Gains (Losses), net of Taxes                 | <b>(44,533)</b>      | 2,527         | (47,060)    |
| Revaluation Reserve for Land, net of Taxes                      | <b>144,817</b>       | 145,609       | (791)       |
| <b>Total Valuation and Translation Adjustments</b>              | <b>1,484,770</b>     | 1,247,605     | 237,165     |
| <b>Total Net Assets</b>   | <b>7,661,775</b>     | 7,236,415     | 425,359     |
| <b>Total Liabilities and Net Assets</b>                         | <b>¥ 164,820,298</b> | ¥ 162,090,330 | ¥ 2,729,968 |

## COMPARISON OF NON-CONSOLIDATED STATEMENTS OF INCOME

## (selected items) OF MIZUHO BANK

|   |   |   | <i>Millions of yen</i> |
|---|---|---|------------------------|
|   | For the nine months<br>ended December 31,<br>2017 (A) | For the nine months<br>ended December 31,<br>2016 (B) | Change<br>(A) - (B)    |
| <b>Ordinary Income</b>                        | ¥ 1,883,230   | ¥ 1,640,696   | ¥ 242,533              |
| Interest Income                               | 992,897   | 882,760   | 110,136                |
| <i>Interest on Loans and Bills Discounted</i> | 667,191   | 617,640   | 49,551                 |
| <i>Interest and Dividends on Securities</i>   | 187,894   | 172,522   | 15,371                 |
| Fee and Commission Income                     | 337,633   | 344,627   | (6,994)                |
| Trading Income                                | 34,722  | 47,474  | (12,752)               |
| Other Operating Income                        | 133,619   | 176,140   | (42,520)               |
| Other Ordinary Income                         | 384,357   | 189,694   | 194,663                |
| <b>Ordinary Expenses</b>                      | 1,385,160   | 1,266,593   | 118,567                |
| Interest Expenses                             | 487,215   | 347,977   | 139,238                |
| <i>Interest on Deposits</i>                   | 209,472   | 137,412   | 72,059                 |
| Fee and Commission Expenses                   | 77,572  | 76,360  | 1,212                  |
| Trading Expenses                              |   | 1,010   | (1,010)                |
| Other Operating Expenses                      | 32,668  | 32,749  | (80)                   |
| General and Administrative Expenses           | 675,097   | 671,128   | 3,969                  |
| Other Ordinary Expenses                       | 112,604   | 137,366   | (24,761)               |
| <b>Ordinary Profits</b>                       | 498,070   | 374,103   | 123,966                |
| <b>Extraordinary Gains</b>                    | 20,026  | 1,632   | 18,393                 |
| <b>Extraordinary Losses</b>                   | 4,465   | 3,968   | 497                    |
| <b>Income before Income Taxes</b>             | 513,630   | 371,768   | 141,862                |
| Income Taxes:                                 |   |   |                        |
| Current                                       | 119,437   | 102,664   | 16,773                 |
| Deferred                                      | 2,518   | (10,475)  | 12,993                 |
| <b>Net Income</b>                             | ¥ 391,674   | ¥ 279,579   | ¥ 112,095              |

## COMPARISON OF NON-CONSOLIDATED BALANCE SHEETS (selected items)

## OF MIZUHO TRUST &amp; BANKING

|   | As of        |                  | As of     |                  | Millions of yen     |
|---|--------------|------------------|-----------|------------------|---------------------|
|   | December 31, | 2017 (A)         | March 31, | 2017(B)          | Change<br>(A) - (B) |
| <b>Assets</b>   |              |                  |           |                  |                     |
| Cash and Due from Banks   | ¥            | 1,723,175        | ¥         | 1,699,040        | ¥ 24,135            |
| Call Loans  |              | 2,825            |           | 6,956            | (4,131)             |
| Guarantee Deposits Paid under Securities Borrowing Transactions   |              | 216,093          |           | 113,046          | 103,046             |
| Other Debt Purchased  |              | 7,153            |           | 9,196            | (2,043)             |
| Trading Assets  |              | 79,014           |           | 90,487           | (11,473)            |
| Money Held in Trust   |              | 3,463            |           | 3,286            | 176                 |
| Securities  |              | 1,104,212        |           | 1,253,105        | (148,892)           |
| Loans and Bills Discounted  |              | 3,398,056        |           | 3,326,296        | 71,759              |
| Foreign Exchange Assets   |              | 2,401            |           | 2,596            | (194)               |
| Other Assets  |              | 170,388          |           | 83,804           | 86,584              |
| Tangible Fixed Assets   |              | 23,296           |           | 23,617           | (321)               |
| Intangible Fixed Assets   |              | 35,176           |           | 33,477           | 1,699               |
| Prepaid Pension Cost  |              | 49,368           |           | 49,230           | 137                 |
| Customers Liabilities for Acceptances and Guarantees              |              | 23,602           |           | 23,887           | (284)               |
| Reserves for Possible Losses on Loans                             |              | (1,848)          |           | (4,779)          | 2,930               |
| <b>Total Assets</b>   | ¥            | <b>6,836,378</b> | ¥         | <b>6,713,251</b> | ¥ 123,127           |
| <b>Liabilities</b>  |              |                  |           |                  |                     |
| Deposits  | ¥            | 3,451,149        | ¥         | 3,387,390        | ¥ 63,758            |
| Negotiable Certificates of Deposit                                |              | 341,240          |           | 327,620          | 13,620              |
| Call Money  |              | 375,706          |           | 242,493          | 133,213             |
| Payables under Repurchase Agreements                              |              | 67,806           |           | 67,320           | 486                 |
| Guarantee Deposits Received under Securities Lending Transactions |              | 227,151          |           | 310,303          | (83,152)            |
| Trading Liabilities   |              | 72,035           |           | 83,683           | (11,647)            |
| Borrowed Money  |              | 419,852          |           | 372,578          | 47,273              |
| Bonds and Notes   |              | 10,000           |           | 10,000           |                     |
| Due to Trust Accounts   |              | 1,192,309        |           | 1,272,149        | (79,840)            |
| Other Liabilities   |              | 41,027           |           | 36,173           | 4,854               |
| Reserve for Bonus Payments  |              |                  |           | 1,976            | (1,976)             |
| Reserve for Variable Compensation                                 |              | 382              |           | 413              | (30)                |
| Reserve for Reimbursement of Deposits                             |              | 1,482            |           | 1,496            | (14)                |
| Deferred Tax Liabilities  |              | 20,923           |           | 9,692            | 11,231              |
| Acceptances and Guarantees  |              | 23,602           |           | 23,887           | (284)               |
| <b>Total Liabilities</b>  |              | <b>6,244,670</b> |           | <b>6,147,179</b> | <b>97,490</b>       |
| <b>Net Assets</b>   |              |                  |           |                  |                     |
| Common Stock and Preferred Stock                                  |              | 247,369          |           | 247,369          |                     |
| Capital Surplus   |              | 15,505           |           | 15,505           |                     |
| Capital Reserve   |              | 15,505           |           | 15,505           |                     |
| Retained Earnings   |              | 207,057          |           | 205,013          | 2,044               |
| Appropriated Reserve  |              | 31,970           |           | 27,427           | 4,543               |



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|   |                    |             |           |
|---|--------------------|-------------|-----------|
| Other Retained Earnings   | 175,086            | 177,585     | (2,498)   |
| Retained Earnings Brought Forward                               | 175,086            | 177,585     | (2,498)   |
| <b>Total Shareholders Equity</b>                                | <b>469,932</b>     | 467,888     | 2,044     |
| Net Unrealized Gains (Losses) on Other Securities, net of Taxes | 120,207            | 96,529      | 23,677    |
| Net Deferred Hedge Gains (Losses), net of Taxes                 | 1,568              | 1,654       | (85)      |
| <b>Total Valuation and Translation Adjustments</b>              | <b>121,776</b>     | 98,183      | 23,592    |
| <b>Total Net Assets</b>   | <b>591,708</b>     | 566,071     | 25,636    |
| <b>Total Liabilities and Net Assets</b>                         | ¥ <b>6,836,378</b> | ¥ 6,713,251 | ¥ 123,127 |

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## COMPARISON OF NON-CONSOLIDATED STATEMENTS OF INCOME

## (selected items) OF MIZUHO TRUST &amp; BANKING

|   | For the nine months ended December 31, |                | For the nine months ended December 31, |               | Millions of yen  |
|---|--|----------------|--|---------------|------------------|
|   | 2017 (A)                               |                | 2016 (B)                               |               | Change (A) - (B) |
| <b>Ordinary Income</b>                        | ¥                                      | <b>137,068</b> | ¥                                      | 140,900       | ¥ (3,831)        |
| Fiduciary Income                              |  | <b>38,928</b>  |  | 34,798        | 4,129            |
| Interest Income                               |  | <b>30,760</b>  |  | 29,643        | 1,116            |
| <i>Interest on Loans and Bills Discounted</i> |  | <i>19,121</i>  |  | <i>19,488</i> | <i>(367)</i>     |
| <i>Interest and Dividends on Securities</i>   |  | <i>10,132</i>  |  | <i>8,839</i>  | <i>1,292</i>     |
| Fee and Commission Income                     |  | <b>40,589</b>  |  | 36,509        | 4,079            |
| Trading Income                                |  | <b>796</b>     |  | 717           | 78               |
| Other Operating Income                        |  | <b>4,077</b>   |  | 14,117        | (10,039)         |
| Other Ordinary Income                         |  | <b>21,916</b>  |  | 25,112        | (3,196)          |
| <b>Ordinary Expenses</b>                      |  | <b>105,229</b> |  | 99,983        | 5,245            |
| Interest Expenses                             |  | <b>9,983</b>   |  | 7,462         | 2,520            |
| <i>Interest on Deposits</i>                   |  | <i>652</i>     |  | <i>969</i>    | <i>(317)</i>     |
| Fee and Commission Expenses                   |  | <b>23,386</b>  |  | 19,724        | 3,662            |
| Trading Expenses                              |  | <b>0</b>       |  | 0             | (0)              |
| Other Operating Expenses                      |  | <b>3,554</b>   |  | 4,959         | (1,404)          |
| General and Administrative Expenses           |  | <b>65,317</b>  |  | 65,222        | 95               |
| Other Ordinary Expenses                       |  | <b>2,986</b>   |  | 2,615         | 371              |
| <b>Ordinary Profits</b>                       |  | <b>31,839</b>  |  | 40,916        | (9,077)          |
| <b>Extraordinary Gains</b>                    |  | <b>182</b>     |  |               | 182              |
| <b>Extraordinary Losses</b>                   |  | <b>126</b>     |  | 164           | (38)             |
| <b>Income before Income Taxes</b>             |  | <b>31,895</b>  |  | 40,751        | (8,856)          |
| Income Taxes:                                 |  |                |  |               |                  |
| Current                                       |  | <b>5,047</b>   |  | 8,965         | (3,917)          |
| Deferred                                      |  | <b>2,087</b>   |  | 1,346         | 741              |
| <b>Net Income</b>                             | ¥                                      | <b>24,759</b>  | ¥                                      | 30,439        | ¥ (5,680)        |

## COMPARISON OF NON-CONSOLIDATED BALANCE SHEETS (selected items)

## OF MIZUHO SECURITIES

|   | <i>Millions of yen</i>            |                                |                     |
|---|-----------------------------------|--------------------------------|---------------------|
|   | As of<br>December 31,<br>2017 (A) | As of<br>March 31,<br>2017 (B) | Change<br>(A) - (B) |
| <b>Assets</b>   |                                   |                                |                     |
| <b>Current Assets</b>                                     |                                   |                                |                     |
| Cash and Bank Deposits                                    | ¥ 398,949                         | ¥ 249,691                      | ¥ 149,257           |
| Cash Segregated as Deposits for Customers and Others      | 289,448                           | 230,214                        | 59,233              |
| Trading Assets  | 6,066,572                         | 5,019,291                      | 1,047,280           |
| Receivables Unsettled Trades                              |                                   | 169,960                        | (169,960)           |
| Operating Investment Securities                           | 24,292                            | 21,762                         | 2,529               |
| Operating Loans Receivable                                |                                   | 2,790                          | (2,790)             |
| Receivables Related to Margin Transactions                | 69,478                            | 96,255                         | (26,776)            |
| Collateralized Short-Term Financing Agreements-Receivable | 3,421,041                         | 3,821,571                      | (400,529)           |
| Advances Paid   | 338                               | 191                            | 147                 |
| Securities: Fail to Deliver                               | 13,167                            | 28,695                         | (15,527)            |
| Short-Term Loans Receivable                               | 38,674                            | 22,459                         | 16,215              |
| Deferred Tax Assets                                       | 13,909                            | 15,302                         | (1,392)             |
| Other Current Assets                                      | 482,581                           | 537,638                        | (55,056)            |
| Less: Allowance for Doubtful Accounts                     | (7)                               | (6)                            | (1)                 |
| <b>Noncurrent Assets</b>                                  |                                   |                                |                     |
| Property and Equipment                                    | 14,841                            | 15,087                         | (246)               |
| Intangible Assets   | 54,520                            | 50,195                         | 4,325               |
| Investments and Other Assets                              | 297,093                           | 297,330                        | (237)               |
| <b>Total Assets</b>                                       | <b>¥ 11,184,903</b>               | <b>¥ 10,578,433</b>            | <b>¥ 606,470</b>    |
| <b>Liabilities</b>  |                                   |                                |                     |
| <b>Current Liabilities</b>                                |                                   |                                |                     |
| Trading Liabilities                                       | ¥ 3,308,611                       | ¥ 3,771,283                    | ¥ (462,672)         |
| Payables Unsettled Trades                                 | 400                               |                                | 400                 |
| Payables Related to Margin Transactions                   | 39,835                            | 55,287                         | (15,452)            |
| Collateralized Short-Term Financing Agreements-Payable    | 4,558,078                         | 3,727,318                      | 830,759             |
| Deposits Received   | 284,344                           | 234,622                        | 49,722              |
| Guarantee Deposits Received                               | 212,126                           | 184,821                        | 27,305              |
| Securities: Fail to Receive                               | 3,205                             | 12,844                         | (9,639)             |
| Short-Term Borrowings                                     | 755,644                           | 716,603                        | 39,041              |
| Commercial Paper  | 236,300                           | 111,300                        | 125,000             |
| Bonds and Notes Due within One Year                       | 56,389                            | 55,323                         | 1,066               |
| Lease Obligations   | 380                               | 375                            | 4                   |
| Income Taxes Payable                                      | 2,198                             |                                | 2,198               |
| Accrued Employees Bonuses                                 | 4,220                             | 13,432                         | (9,212)             |
| Provision for Variable Compensation                       | 715                               | 855                            | (139)               |
| Provision for Bonus Point Redemption                      | 540                               | 596                            | (55)                |
| Other Current Liabilities                                 | 26,331                            | 28,513                         | (2,182)             |
| <b>Noncurrent Liabilities</b>                             |                                   |                                |                     |
| Bonds and Notes   | 540,251                           | 554,903                        | (14,651)            |
| Long-Term Borrowings                                      | 283,500                           | 233,500                        | 50,000              |

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|   |                     |              |           |
|---|---------------------|--------------|-----------|
| Lease Obligations   | 234                 | 494          | (259)     |
| Provision for Retirement Benefits                                     | 19,485              | 19,536       | (51)      |
| Other Noncurrent Liabilities  | 1,606               | 1,647        | (40)      |
| <b>Statutory Reserves</b>   |                     |              |           |
| Reserve for Financial Instruments Transaction Liabilities             | 2,285               | 2,291        | (5)       |
| <b>Total Liabilities</b>  | <b>10,336,687</b>   | 9,725,551    | 611,135   |
| <b>Net Assets</b>   |                     |              |           |
| Common Stock  | 125,167             | 125,167      |           |
| Capital Surplus   | 381,649             | 381,649      |           |
| Additional Paid in Capital  | 285,831             | 285,831      |           |
| Other Capital Surplus   | 95,817              | 95,817       |           |
| Retained Earnings   | 326,417             | 332,177      | (5,760)   |
| Other Retained Earnings   | 326,417             | 332,177      | (5,760)   |
| Retained Earnings Brought Forward                                     | 326,417             | 332,177      | (5,760)   |
| <b>Total Shareholders Equity</b>                                      | <b>833,233</b>      | 838,993      | (5,760)   |
| Net Unrealized Gains on (Operating) Investment Securities, net of Tax | 30,475              | 22,719       | 7,756     |
| Net Deferred Gains or Losses on Hedges, net of Tax                    | (15,492)            | (8,831)      | (6,661)   |
| <b>Total Valuation and Translation Adjustments</b>                    | <b>14,983</b>       | 13,887       | 1,095     |
| <b>Total Net Assets</b>   | <b>848,216</b>      | 852,881      | (4,664)   |
| <b>Total Liabilities and Net Assets</b>                               | <b>¥ 11,184,903</b> | ¥ 10,578,433 | ¥ 606,470 |

## COMPARISON OF NON-CONSOLIDATED STATEMENTS OF INCOME

## (selected items) OF MIZUHO SECURITIES

|   | For the nine months ended December 31, |          | For the nine months ended December 31, |          | Millions of yen  |
|---|--|----------|--|----------|------------------|
|   | 2017 (A)                               | 2016 (B) | 2017 (A)                               | 2016 (B) | Change (A) - (B) |
| <b>Operating Revenues</b>                           | ¥                                      | 231,719  | ¥                                      | 254,501  | ¥ (22,781)       |
| Commissions   |  | 103,286  |  | 108,818  | (5,531)          |
| Net Gain on Trading                                 |  | 77,392   |  | 116,815  | (39,422)         |
| Net Gain on Operating Investment Securities         |  | 2,373    |  | 512      | 1,860            |
| Interest and Dividend Income                        |  | 48,666   |  | 28,355   | 20,311           |
| <b>Interest Expenses</b>                            |  | 37,620   |  | 26,576   | 11,044           |
| <b>Net Operating Revenues</b>                       |  | 194,099  |  | 227,925  | (33,826)         |
| <b>Selling, General and Administrative Expenses</b> |  | 173,723  |  | 177,036  | (3,312)          |
| Transaction-Related Expenses                        |  | 35,934   |  | 38,757   | (2,822)          |
| Personnel Expenses                                  |  | 62,306   |  | 66,246   | (3,939)          |
| Real Estate Expenses                                |  | 19,452   |  | 19,581   | (129)            |
| Administrative Expenses                             |  | 37,454   |  | 35,175   | 2,278            |
| Depreciation and Amortization                       |  | 12,826   |  | 12,653   | 172              |
| Taxes and Dues                                      |  | 3,321    |  | 2,105    | 1,216            |
| Provision of Allowance for Doubtful Accounts        |  | (23)     |  | (7)      | (15)             |
| Other   |  | 2,450    |  | 2,523    | (72)             |
| <b>Operating Income</b>                             |  | 20,375   |  | 50,888   | (30,513)         |
| Non-Operating Income                                |  | 6,301    |  | 7,186    | (885)            |
| Non-Operating Expenses                              |  | 971      |  | 913      | 57               |
| <b>Ordinary Income</b>                              |  | 25,705   |  | 57,162   | (31,456)         |
| <b>Extraordinary Gain</b>                           |  | 1,836    |  | 118,478  | (116,641)        |
| <b>Extraordinary Loss</b>                           |  | 2,142    |  | 1,686    | 455              |
| <b>Income before Income Taxes</b>                   |  | 25,400   |  | 173,953  | (148,553)        |
| Income Taxes:                                       |  |          |  |          |                  |
| Current   |  | 1,764    |  | 121      | 1,643            |
| Deferred  |  | 3,198    |  | (15,737) | 18,936           |
| <b>Net Income</b>                                   | ¥                                      | 20,436   | ¥                                      | 189,569  | ¥ (169,133)      |