

CORRECTIONS CORP OF AMERICA
Form 8-K
October 07, 2015

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d)
of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): October 7, 2015 (October 6, 2015)

Corrections Corporation of America
(Exact name of registrant as specified in its charter)

Maryland
(State or Other Jurisdiction

of Incorporation)

001-16109
(Commission

File Number)

10 Burton Hills Boulevard, Nashville, Tennessee 37215

62-1763875
(I.R.S. Employer

Identification No.)

(Address of principal executive offices) (Zip Code)

(615) 263-3000

(Registrant's telephone number, including area code)

Not Applicable

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (*see* General Instruction A.2. below):

- .. Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- .. Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- .. Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- .. Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 1.01 Entry into a Material Definitive Agreement.

On October 6, 2015, Corrections Corporation of America, a Maryland corporation (the Company), entered into an amendment (the Amendment) to its Amended and Restated Credit Agreement dated as of January 6, 2012, by and among the Company, as Borrower, certain subsidiaries of the Company, certain lenders and Bank of America, N.A., as Administrative Agent for the lenders, as amended (the Revolving Credit Agreement).

The Amendment provides for, among other things, a \$100.0 million Incremental Term Loan (Term Loan) by and among the Company, certain subsidiaries of the Company, certain lenders, and Bank of America, N.A., as Administrative Agent for the lenders.

The Company intends to use the net proceeds from the Term Loan to repay a portion of the borrowings outstanding under the Revolving Credit Agreement.

The description of the Amendment contained in this Current Report on Form 8-K is qualified in its entirety by reference to the complete text of the Amendment, a copy of which is filed as Exhibit 10.1 and incorporated herein by reference.

Item 2.03 Creation of a Direct Financial Obligation or an Obligation under an Off-Balance Sheet Arrangement of a Registrant.

To the extent applicable, the information under Item 1.01 is incorporated herein by reference.

Item 9.01 Financial Statements and Exhibits.

(d) *Exhibits*

10.1 Third Amendment to Amended and Restated Credit Agreement, dated as of October 6, 2015

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned, hereunto duly authorized.

Date: October 7, 2015

CORRECTIONS CORPORATION OF
AMERICA

By: /s/ David M. Garfinkle
David M. Garfinkle

Executive Vice President and

Chief Financial Officer

INDEX TO EXHIBITS

| Exhibit | Description |
|----------------|---|
| 10.1 | Third Amendment to Amended and Restated Credit Agreement, dated as of October 6, 2015 |