

CARNIVAL CORP
Form 8-K
December 19, 2014

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

**PURSUANT TO SECTION 13 OR 15(d) OF
THE SECURITIES EXCHANGE ACT OF 1934**

Date of Report (Date of earliest event reported) December 19, 2014

Carnival Corporation
(Exact name of registrant)

as specified in its charter)

Republic of Panama
(State or other jurisdiction)

of incorporation)

001-9610
(Commission File Number)

59-1562976
(IRS Employer

Identification No.)

3655 N.W. 87th Avenue

Miami, Florida 33178-2428
(Address of principal

executive offices)

(Zip Code)

(305) 599-2600
(Registrant's telephone number,

Carnival plc
(Exact name of registrant)

as specified in its charter)

England and Wales
(State or other jurisdiction)

of incorporation)

001-15136
(Commission File Number)

98-0357772
(IRS Employer

Identification No.)

Carnival House, 100 Harbour Parade,

Southampton SO15 1ST, United Kingdom
(Address of principal

executive offices)

(Zip Code)

011 44 23 8065 5000
(Registrant's telephone number,

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including area code)

including area code)

Carnival House, 5 Gainsford Street,

None

London SE1 2NE, United Kingdom

(Former name or former address,

(Former name or former address,

if changed since last report.)

if changed since last report.)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrants under any of the following provisions:

- .. Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- .. Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- .. Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- .. Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Section 2 Financial Information

Item 2.02 Results of Operations and Financial Condition.

On December 19, 2014, Carnival Corporation & plc issued a press release entitled Carnival Corporation & plc Reports Significantly Higher Full Year Earnings. A copy of this press release is furnished as Exhibit 99.1 to this report. This information shall not be deemed filed for purposes of Section 18 of the Securities Exchange Act of 1934, as amended, and is not incorporated by reference into any filing of either Carnival Corporation or Carnival plc, whether made before or after the date of this report, regardless of any general incorporation language in the filing.

Section 9 Financial Statements and Exhibits

Item 9.01 Financial Statements and Exhibits.

(d) Exhibits.

Exhibit 99.1 Press release, dated December 19, 2014 (furnished pursuant to Item 2.02).

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, each of the registrants has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

CARNIVAL CORPORATION

By: /s/ Larry Freedman

Name: Larry Freedman

Title: Chief Accounting
Officer and Controller

Date: December 19, 2014

CARNIVAL PLC

By: /s/ Larry Freedman

Name: Larry Freedman

Title: Chief Accounting
Officer and Controller

Date: December 19, 2014

Exhibit Index

Exhibit No.	Description
99.1	Press release, dated December 19, 2014 (furnished pursuant to Item 2.02)