

Google Inc.
Form S-8 POS
December 13, 2013

As filed with the Securities and Exchange Commission on December 13, 2013

Registration No. 333-119378

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

POST-EFFECTIVE AMENDMENT NO. 1 TO
FORM S-8
REGISTRATION STATEMENT
UNDER
THE SECURITIES ACT OF 1933

GOOGLE INC.

(Exact name of Registrant as specified in its charter)

Delaware
(State of Incorporation)

77-0493581
(I.R.S. Employer Identification Number)
1600 Amphitheatre Parkway

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Mountain View, CA 94043

(650) 253-0000

(Address, including Zip Code, and Telephone Number, including Area Code, of Registrant's Principal Executive Offices)

Picasa, Inc. Employee Bonus Plan

(Full Title of the Plan)

Larry Page

Chief Executive Officer

Google Inc.

1600 Amphitheatre Parkway

Mountain View, CA 94043

(650) 253-0000

(Name, Address, and Telephone Number, including Area Code, of Agent for Service)

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Google Inc.

1600 Amphitheatre Parkway

Mountain View, CA 94043

(650) 253-0000

Indicate by check mark whether the Registrant is a large accelerated filer, an accelerated filer, a non-accelerated filer, or a smaller reporting company. See the definitions of large accelerated filer, accelerated filer and smaller reporting company in Rule 12b-2 of the Exchange Act.

Large accelerated filer

Accelerated filer

Non-accelerated filer

Smaller Reporting Company

DEREGISTRATION OF SECURITIES

This Post-Effective Amendment No. 1 (this Post-Effective Amendment) relates to the Registration Statement on Form S-8 (Registration No. 333-119378) filed by Google Inc. (the Registrant) with the U.S. Securities and Exchange Commission on September 29, 2004 (the Registration Statement) to register 10,000 shares of the Registrant's Class A common stock (the Shares), par value \$0.001 per share, to be issued pursuant to the Picasa, Inc. Employee Bonus Plan (the Plan). As of the date of this Post-Effective Amendment, the Plan has terminated, no awards remain outstanding under the Plan, and no additional Shares will be issued under the Plan.

In accordance with the Registrant's undertaking in Part II, Item 9(A)(3) of the Registration Statement, the Registrant hereby amends the Registration Statement to remove from registration all of the Shares that remain unsold or otherwise unissued, if any, and to terminate the effectiveness of the Registration Statement.

SIGNATURES

Pursuant to the requirements of the Securities Act of 1933, as amended, the Registrant certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-8 and has duly caused this Post-Effective Amendment to the Registration Statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Mountain View, State of California, on December 13, 2013.

GOOGLE INC.

By: /s/ Larry Page
 Larry Page
Chief Executive Officer

Pursuant to the requirements of the Securities Act of 1933, as amended, this Post-Effective Amendment to the Registration Statement has been signed by the following persons in the capacities and on the dates indicated:

| Signature | Title | Date |
|--|--|----------------------|
| /s/ Larry Page Larry Page | Chief Executive Officer, Co-Founder and Director (<i>Principal Executive Officer</i>) | December 13, 2013 |
| /s/ Patrick Pichette Patrick Pichette | Senior Vice President and Chief Financial Officer (<i>Principal Financial and Accounting Officer</i>) | December 13, 2013 |
| /s/ Eric E. Schmidt Eric E. Schmidt | Executive Chairman of the Board of Directors | December 13, 2013 |
| /s/ Sergey Brin Sergey Brin | Co-Founder and Director | December 13, 2013 |
| /s/ L. John Doerr L. John Doerr | Director | December 13, 2013 |
| /s/ Diane B. Greene Diane B. Greene | Director | December 13, 2013 |
| /s/ John L. Hennessy John L. Hennessy | Director | December 13, 2013 |
| /s/ Ann Mather Ann Mather | Director | |

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|------------------------|----------|----------------------|
| Ann Mather | | December 13, 2013 |
| /s/ Paul S. Otellini | Director | December 13, 2013 |
| Paul S. Otellini | | |
| /s/ K. Ram Shriram | Director | December 13, 2013 |
| K. Ram Shriram | | |
| /s/ Shirley M. Tilgham | Director | December 13, 2013 |
| Shirley M. Tilghman | | |