

EASTMAN KODAK CO  
Form 8-K  
June 24, 2013

**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

**FORM 8-K**

**CURRENT REPORT**

**Pursuant to Section 13 or 15(d)**

**of the Securities Exchange Act of 1934**

**Date of Report (Date of earliest event reported): June 24, 2013**

**Eastman Kodak Company**

(Exact name of registrant as specified in its charter)

**New Jersey**  
(State or other Jurisdiction  
  
of Incorporation)

**1-87**  
(Commission  
  
File Number)

**16-0417150**  
(IRS Employer  
  
Identification No.)

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**343 State Street, Rochester, New York**  
(Address of Principal Executive Offices)

**14650**  
(Zip Code)

**Registrant's telephone number, including area code: (585) 724-4000**

**Not Applicable**

(Former name or former address if changed since last report.)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- .. Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- .. Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- .. Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- .. Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

**Item 7.01 Regulation FD Disclosure.**

As filed with the United States Bankruptcy Court for the Southern District of New York, on June 24, 2013, Eastman Kodak Company (the Company ) amended its proposed procedures for the offering of rights to purchase shares of common stock of the reorganized Company upon its emergence from chapter 11 (the Rights Offerings ). Pursuant to the amendment, eligibility to purchase certain shares offered pursuant to the Rights Offerings will be determined as of June 17, 2013, as amended from the previous eligibility date of April 30, 2013.

The securities offered pursuant to the Rights Offerings have not been registered under the Securities Act of 1933 and may not be offered or sold in the United States absent registration or an applicable exemption from registration requirements.

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**EASTMAN KODAK COMPANY**

By: /s/ William G. Love  
William G. Love  
Treasurer

Date: June 24, 2013