

CHESAPEAKE GRANITE WASH TRUST
Form 8-A12B
November 08, 2011

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

FORM 8-A

FOR REGISTRATION OF CERTAIN CLASSES OF SECURITIES

PURSUANT TO SECTION 12(b) OR 12(g) OF THE

SECURITIES EXCHANGE ACT OF 1934

CHESAPEAKE GRANITE WASH TRUST

(Exact name of registrant as specified in its charter)

Delaware
(State of incorporation or organization)

45-6355635
(I.R.S. Employer Identification No.)

919 Congress Avenue, Suite 500

Austin, Texas 78701

(Address of principal executive offices and zip code)

Securities to be registered pursuant to Section 12(b) of the Act:

**Title of each class
to be so registered**

**Name of each exchange on which
each class is to be registered**

Common Units representing beneficial interests in the Trust

New York Stock Exchange

If this form relates to the registration of a class of securities pursuant to Section 12(b) of the Exchange Act and is effective pursuant to General Instruction A.(c), check the following box

If this form relates to the registration of a class of securities pursuant to Section 12(g) of the Exchange Act and is effective pursuant to General Instruction A.(d), check the following box

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Securities Act registration statement file number to which this form relates: 333-175395

Securities to be registered pursuant to Section 12(g) of the Act: None

Item 1. Description of Registrant's Securities to be Registered.

A description of the common units representing beneficial interests in Chesapeake Granite Wash Trust (the Registrant) is set forth under the captions Summary The Offering, Target Distributions and Subordination and Incentive Thresholds, Description of the Trust Agreement, Description of the Trust Units and U.S. Federal Income Tax Considerations in the prospectus included in the Registrant's Registration Statement on Form S-1 (Registration No. 333-175395), initially filed with the Securities and Exchange Commission on July 7, 2011 under the Securities Act of 1933, as amended, and will be set forth in any prospectus filed in accordance with Rule 424(b) thereunder, which description is incorporated herein by reference.

Item 2. Exhibits.

None. Pursuant to the Instructions as to Exhibits with respect to Form 8-A, no exhibits are required to be filed, because no other securities of the Registrant are registered on the New York Stock Exchange and the securities registered hereby are not being registered pursuant to Section 12(g) of the Securities Exchange Act of 1934, as amended.

