

PNC FUNDING CORP
Form FWP
February 04, 2010

Filed Pursuant to Rule 433

Registration Nos. 333-164364

333-164364-01

February 3, 2010

PNC FUNDING CORP

\$1,000,000,000 3.625% SENIOR NOTES DUE FEBRUARY 8, 2015

Unconditionally Guaranteed by

The PNC Financial Services Group, Inc.

Summary of Terms for Issuance

Issuer:	PNC Funding Corp
Guarantor:	The PNC Financial Services Group, Inc.
Security:	3.625% Senior Notes due February 8, 2015
Ranking:	Senior
Expected Security Ratings:*	A3 / A / A+ (Moody's / S&P / Fitch)
Principal Amount:	US\$ 1,000,000,000
Price to Investors:	99.900% of face amount
Minimum Denomination / Multiples:	\$2,000 / multiples of \$1,000 in excess thereof.
Trade Date:	February 3, 2010
Settlement Date:	February 8, 2010 (T+3)
Maturity:	February 8, 2015
Coupon:	3.625% per annum
Interest Payment Dates:	Semi-annually in arrears on February 8 and August 8 of each year, commencing on August 8, 2010 to and including the Maturity date.
Day Count:	30/360
Reference Benchmark:	2.250% UST due January 2015
Reference Benchmark Yield:	2.397%
Spread to Benchmark:	+ 125 bps
Re-offer Yield:	3.647%
CUSIP/ISIN:	693476BH5 / US693476BH56
Joint Book-Running Managers:	J.P. Morgan Securities Inc. Morgan Stanley & Co. Incorporated

Edgar Filing: PNC FUNDING CORP - Form FWP

Co-Managers:

PNC Capital Markets LLC
Banc of America Securities LLC
Barclays Capital Inc.
Citigroup Global Markets Inc.

* Note: A securities rating is not a recommendation to buy, sell or hold securities and may be subject to revision or withdrawal at any time.

Edgar Filing: PNC FUNDING CORP - Form FWP

PNC Funding Corp and The PNC Financial Services Group, Inc. have filed a registration statement (including a prospectus and preliminary prospectus supplement) with the SEC for the offering to which this communication relates. Before you invest, you should read each of these documents and the other documents filed with the SEC and incorporated by reference in such documents for more complete information about PNC Funding Corp, The PNC Financial Services Group, Inc. and this offering. You may get these documents for free by visiting EDGAR on the SEC Web site at www.sec.gov. Alternatively, you may obtain a copy of these documents by calling J.P. Morgan Securities Inc. collect at (212) 834-4533 or Morgan Stanley & Co. Incorporated toll-free at (866) 718-1649.

Any disclaimers or other notices that may appear below are not applicable to this communication and should be disregarded. Such disclaimers were automatically generated as a result of this communication being sent via Bloomberg or another email system.