

MITSUBISHI UFJ FINANCIAL GROUP INC
Form 6-K
August 31, 2009

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

Form 6-K

Report of Foreign Issuer

**Pursuant to Rule 13a-16 or 15d-16 of
the Securities Exchange Act of 1934**

For the month of August, 2009

MITSUBISHI UFJ FINANCIAL GROUP, INC.

(Translation of registrant's name into English)

7-1, Marunouchi 2-chome, Chiyoda-ku

Tokyo 100-8330, Japan

(Address of principal executive offices)

**[Indicate by check mark whether the registrant files or
will file annual reports under cover Form 20-F or Form 40-F.]**

Form 20-F X Form 40-F

**[Indicate by check mark whether the registrant by furnishing the information
contained in this Form is also thereby furnishing the information to the Commission
pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934.]**

Yes No X

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

Date: August 31, 2009

Mitsubishi UFJ Financial Group, Inc.

By: /S/ Manabu Ishii

Name: Manabu Ishii

Title: Chief Manager, General Affairs
Corporate Administration Division

Mitsubishi UFJ Financial Group, Inc.

(Code number: 8306)

Corrections to Consolidated Summary Report

Tokyo, August 31, 2009 Mitsubishi UFJ Financial Group, Inc. today announced corrections to Consolidated Summary Report for the Fiscal Year Ended March 31, 2009 released on May 19, 2009 as shown in the appendix.

* * *

Contact:

Mitsubishi UFJ Financial Group, Inc.

Financial Planning Division

Tel: 81-3-3240-6770

(Corrections)

*Corrected figures are underlined.

Consolidated Summary Report <under Japanese GAAP>
for the fiscal year ended March 31, 2009

Page 1 (Consolidated Summary Report)
1. Consolidated Financial Data for the Fiscal Year ended March 31, 2009

(2) Financial Conditions

Risk-adjusted Capital Ratio

| | Before correction | After correction |
|----------------|-------------------|------------------|
| As of | % | % |
| March 31, 2009 | <u>11.76</u> | <u>11.77</u> |
| March 31, 2008 | 11.19 | 11.19 |

Page 6 (Consolidated Summary Report)
1. Results of Operations and Financial Condition (2) Financial condition

Fourth paragraph

Before correction
MUFG's consolidated risk-adjusted capital ratio based on the Basel 2 Standards as of March 31, 2009 was 11.76 % (on a preliminary basis), an increase of 0.56 percentage points from March 31, 2008.

After correction
MUFG's consolidated risk-adjusted capital ratio based on the Basel 2 Standards as of March 31, 2009 was 11.77 % (on a preliminary basis), an increase of 0.57 percentage points from March 31, 2008.

Page 13 (Selected Financial Information under Japanese GAAP for the Fiscal Year Ended March 31, 2009)
6. Risk-Adjusted Capital Ratio Based on the Basel 2 Standards

(Before correction)

MUFG Consolidated

| As of | Increase (Decrease) | (in billions of yen) |
|--------------------|---------------------|----------------------|
| March 31, 2009 (A) | (A) - (B) | As of |
| | | March 31, 2008 (B) |

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| (Preliminary basis) | | | |
|--|-----------------|-------------------|-----------|
| (1) Risk-adjusted capital ratio | <u>11.76%</u> | <u>0.56%</u> | 11.19% |
| Tier 1 ratio | <u>7.76%</u> | <u>0.15%</u> | 7.60% |
| (2) Tier 1 capital | <u>7,575.1</u> | (718.5) | 8,293.7 |
| (3) Qualified Tier 2 capital | <u>4,217.6</u> | <u>(224.1)</u> | 4,441.8 |
| (4) Deductions from total qualifying capital | <u>312.8</u> | (206.8) | 519.7 |
| (5) Net qualifying capital (2)+(3)-(4) | <u>11,479.9</u> | <u>(735.9)</u> | 12,215.8 |
| (6) Risk-adjusted assets (After correction) | <u>97,611.4</u> | <u>(11,464.2)</u> | 109,075.6 |

MUFG Consolidated

| (in billions of yen) | | | |
|--|--|----------------------------------|-----------------------------|
| | As of March 31, 2009 (A) (Preliminary basis) | Increase (Decrease) (A) - (B) | As of March 31, 2008 (B) |
| (1) Risk-adjusted capital ratio | <u>11.77%</u> | <u>0.57%</u> | 11.19% |
| Tier 1 ratio | <u>7.76%</u> | <u>0.16%</u> | 7.60% |
| (2) Tier 1 capital | <u>7,575.1</u> | (718.5) | 8,293.7 |
| (3) Qualified Tier 2 capital | <u>4,216.1</u> | <u>(225.6)</u> | 4,441.8 |
| (4) Deductions from total qualifying capital | <u>312.8</u> | (206.8) | 519.7 |
| (5) Net qualifying capital (2)+(3)-(4) | <u>11,478.4</u> | <u>(737.4)</u> | 12,215.8 |
| (6) Risk-adjusted assets | <u>97,493.4</u> | <u>(11,582.1)</u> | 109,075.6 |

Please be informed that the following materials disclosed on our website have also been corrected based on the corrections set forth in this announcement.

(Corrected materials)

Financial Highlights (Fiscal Year Ended Mar. 31, 2009)

Summary of MUFG Financial Results (Fiscal Year Ended Mar. 31, 2009)

Investor Meeting Presentation Material (Fiscal Year Ended Mar. 31, 2009) and others

MUFG Fact Book (Fiscal Year Ended Mar. 31, 2009)

FAQ on IR Website