

PULTE HOMES INC/MI/
Form DEFA14A
April 14, 2009

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

SCHEDULE 14A

Proxy Statement Pursuant to Section 14(a) of the
Securities Exchange Act of 1934
(Amendment No. __)

Filed by the Registrant ☒

Filed by a Party other than the Registrant ☐

Check the appropriate box:

☐ Preliminary Proxy Statement

☐ **Confidential, for Use of the Commission Only** (as permitted by Rule 14a-6(e)(2))

☐ Definitive Proxy Statement

☒ Definitive Additional Materials

☐ Soliciting Material Pursuant to §240.14a-12

Pulte Homes, Inc.

(Name of Registrant as Specified In Its Charter)

(Name of Person(s) Filing Proxy Statement, if other than the Registrant)

Payment of Filing Fee (Check the appropriate box):

☒ No fee required.

☐ Fee computed on table below per Exchange Act Rules 14a-6(i)(1) and 0-11.

(1) Title of each class of securities to which the transaction applies:

(2) Aggregate number of securities to which the transaction applies:

(3) Per unit price or other underlying value of the transaction computed pursuant to Exchange Act Rule 0-11 (set forth the amount on which the filing fee is calculated and state how it was determined):

(4) Proposed maximum aggregate value of the transaction:

(5) Total fee paid:

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.. Fee paid previously with preliminary materials.

.. Check box if any part of the fee is offset as provided by Exchange Act Rule 0-11(a)(2) and identify the filing for which the offsetting fee was paid previously. Identify the previous filing by registration statement number, or the Form or Schedule and the date of its filing.

(1) Amount Previously Paid:

(2) Form, Schedule or Registration Statement No.:

(3) Filing Party:

(4) Date Filed:

Following the filing of the Company's definitive proxy materials on April 7, 2009, the Company issued a press release and filed a Current Report on Form 8-K disclosing, among other things, that the Board of Directors had approved an amendment to the Company's bylaws. The following information is hereby added to Proposal Two set forth in the Company's definitive proxy statement.

Pulte Bylaw Amendment

On April 8, 2009, the Company issued a press release and filed a Current Report on Form 8-K disclosing, among other things, that the Board had approved an amendment to the Company's bylaws in order to preserve the tax treatment of the Company's net operating losses and other tax benefits. The amendment added a new Article IX to the Company's bylaws, which provides that any transfer of the Company's securities is prohibited and will be void if such transfer results in any person or group owning 4.9% or more of the Company's then-outstanding common shares, or if such transfer would increase the percentage ownership interest of a 4.9-percent shareholder. These transfer restrictions are subject to certain exceptions, including an exception for transfers approved by the Board or a committee thereof, and are applicable to transfers made, or pursuant to agreements entered into, between April 7, 2009 and such date as may be determined by the Board in accordance with Article IX of the Company's bylaws. These transfer restrictions are substantially similar to those reflected in the NOL Protective Amendment and were adopted by the Board as an additional measure to address any transfers that may occur prior to the adoption of the NOL Protective Amendment. On April 7, 2009, the Board approved an exception from the transfer restrictions in the Company's bylaws and the NOL Protective Amendment for the issuance of common shares in the merger transaction with Centex Corporation contemplated by the Agreement and Plan of Merger by and among the Company, Pi Nevada Building Company and Centex Corporation, dated as of April 7, 2009.

The amendment to the Company's bylaws is not part of a plan by the Company to adopt a series of anti-takeover measures, and we do not presently intend to propose or adopt any other anti-takeover measures. We are presently not aware of any potential takeover transaction directed at the Company.