

MITSUBISHI UFJ FINANCIAL GROUP INC  
Form 6-K  
October 31, 2007

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**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

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**Form 6-K**

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**Report of Foreign Issuer**

**Pursuant to Rule 13a-16 or 15d-16 of  
the Securities Exchange Act of 1934**

**For the month of October, 2007**

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**MITSUBISHI UFJ FINANCIAL GROUP, INC.**

(Translation of registrant's name into English)

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7-1, Marunouchi 2-chome, Chiyoda-ku

Tokyo 100-8330, Japan

(Address of principal executive offices)

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[Indicate by check mark whether the registrant files or  
will file annual reports under cover Form 20-F or Form 40-F.]

Form 20-F  Form 40-F

[Indicate by check mark whether the registrant by furnishing the information  
contained in this Form is also thereby furnishing the information to the Commission]

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pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934.]

Yes \_\_\_\_\_ No  X

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

Date: October 31, 2007

Mitsubishi UFJ Financial Group, Inc.

By: /s/ Ryutaro Kusama

Name: Ryutaro Kusama

Title: Chief Manager, General Affairs

Corporate Administration Division

Mitsubishi UFJ Financial Group, Inc.

**Corrections of Risk-Adjusted Capital Ratio Based on the Basel 2 Standards****for the First Quarter Ended June 30, 2007**

**Tokyo, October 31, 2007** Mitsubishi UFJ Financial Group, Inc. today announced the following corrections of its Risk-Adjusted Capital Ratio Based on the Basel 2 Standards for the First Quarter Ended June 30, 2007 released on August 20, 2007. (corrected figures are underlined)

**Mitsubishi UFJ Financial Group, Inc. (Consolidated)**

|  | (in billions of yen) |                  |
|--|----------------------|------------------|
|  | As of June 30, 2007  |                  |
|  | Before correction    | After correction |
| (1) Risk-adjusted capital ratio                | 12.95%               | 12.95%           |
| (2) Tier 1 ratio                               | 7.73%                | 7.73%            |
| (3) Tier 1 capital                             | 8,190.3              | 8,190.3          |
| (4) Qualified Tier 2 capital                   | 5,936.0              | 5,936.0          |
| (5) Qualified Tier 3 capital                   |                      |                  |
| (6) Deductions from total qualifying capital   | 410.4                | 410.4            |
| (7) Net qualifying capital (3) + (4) + (5) (6) | 13,715.9             | 13,715.9         |
| (8) Risk-adjusted assets                       | <u>105,906.3</u>     | <u>105,886.2</u> |
| (9) Required Capital                           | <u>8,472.5</u>       | <u>8,470.9</u>   |

**Mitsubishi UFJ Trust and Banking Corporation (Consolidated)**

|  | (in billions of yen) |                  |
|--|----------------------|------------------|
|  | As of June 30, 2007  |                  |
|  | Before correction    | After correction |
| (1) Risk-adjusted capital ratio                | <u>13.71%</u>        | <u>13.73%</u>    |
| (2) Tier 1 ratio                               | <u>8.85%</u>         | <u>8.86%</u>     |
| (3) Tier 1 capital                             | 1,220.1              | 1,220.1          |
| (4) Qualified Tier 2 capital                   | 720.7                | 720.7            |
| (5) Qualified Tier 3 capital                   |                      |                  |
| (6) Deductions from total qualifying capital   | 51.2                 | 51.2             |
| (7) Net qualifying capital (3) + (4) + (5) (6) | 1,889.6              | 1,889.6          |
| (8) Risk-adjusted assets                       | <u>13,780.6</u>      | <u>13,760.5</u>  |
| (9) Required Capital                           | <u>1,102.4</u>       | <u>1,100.8</u>   |

Note: The Bank of Tokyo-Mitsubishi UFJ, Ltd. (Consolidated) Risk-adjusted capital ratio remains the same.

**Contact:**

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