

MITSUBISHI UFJ FINANCIAL GROUP INC

Form 6-K

September 26, 2006

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

Form 6-K

Report of Foreign Issuer

Pursuant to Rule 13a-16 or 15d-16 of
the Securities Exchange Act of 1934

For the month of September, 2006

MITSUBISHI UFJ FINANCIAL GROUP, INC.

(Translation of registrant's name into English)

7-1, Marunouchi 2-chome, Chiyoda-ku

Tokyo 100-8330, Japan

(Address of principal executive offices)

[Indicate by check mark whether the registrant files or
will file annual reports under cover Form 20-F or Form 40-F.]

Form 20-F X Form 40-F

[Indicate by check mark whether the registrant by furnishing the information
contained in this Form is also thereby furnishing the information to the Commission]

pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934.]

Yes _____ No X

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

Date: September 26, 2006

MITSUBISHI UFJ FINANCIAL GROUP, INC.

By: /S/ Ryutaro Kusama

Name: Ryutaro Kusama
Title: Chief Manager, General Affairs
Corporate Administration Division

Mitsubishi UFJ Financial Group, Inc.

Liquidation of Financial Solution Providers Co., Ltd.

Tokyo, September 26, 2006 Mitsubishi UFJ Financial Group, Inc. (MUFG; President & CEO: Nobuo Kuroyanagi) announced today that The Bank of Tokyo-Mitsubishi UFJ, Ltd.(BTMU), a subsidiary of MUFG, has decided to liquidate Financial Solution Providers Co., Ltd.(FSP). FSP is a subsidiary of MU Strategic Partner Co., Ltd., which is a subsidiary of BTMU.

1. Outline of Financial Solution Providers Co., Ltd.

- (1) Address: 1-1-1 Otemachi, Chiyoda-ku, Tokyo
- (2) Director: Akira Takeuchi
- (3) Capital: JPY 10 million
- (4) Main business: Business revitalization Advisory

2. Reason for liquidation

It was decided to consolidate the operations of FSP into BTMU. Consequently, it has been decided to liquidate FSP.

3. Timing of liquidation

Liquidation is expected to be completed around the end of March 2007.

4. Impact on MUFG's business forecast

This event is not expected to have any material effect on MUFG's previously announced business forecast for the current fiscal year.

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Contact:

Mitsubishi UFJ Financial Group, Inc.

Public Relations Division

Tel: 81-3-3240-7651