

MITSUBISHI UFJ FINANCIAL GROUP INC  
Form 6-K  
May 22, 2006

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**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

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**Form 6-K**

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**Report of Foreign Issuer**

**Pursuant to Rule 13a-16 or 15d-16 of  
the Securities Exchange Act of 1934**

**For the month of May, 2006**

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**MITSUBISHI UFJ FINANCIAL GROUP, INC.**

(Translation of registrant's name into English)

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7-1, Marunouchi 2-chome, Chiyoda-ku

Tokyo 100-8330, Japan

(Address of principal executive offices)

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[Indicate by check mark whether the registrant files or  
will file annual reports under cover Form 20-F or Form 40-F.]

Form 20-F  Form 40-F

[Indicate by check mark whether the registrant by furnishing the information  
contained in this Form is also thereby furnishing the information to the Commission]

pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934.]

Yes \_\_\_\_\_ No X

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**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

Date: May 22, 2006

MITSUBISHI UFJ FINANCIAL GROUP, INC.

By: /S/ Ryutaro Kusama  
Name: Ryutaro Kusama  
Title: Chief Manager, General Affairs  
Corporate Administration Division

**Notice concerning Reduction in the Additional Paid-In Capital**

**Tokyo, May 22, 2006** Mitsubishi UFJ Financial Group, Inc. (MUFG; President & CEO: Nobuo Kuroyanagi) resolved at a meeting of the Board of Directors to put the reduction in the additional paid-in capital as stated below on the agenda of the ordinary general meeting of shareholders to be held on June 29, 2006.

1. Purpose for the reduction in the additional paid-in capital

We intend to reduce the additional paid-in capital to ensure flexible financial policies hereafter, such as acquisition of the shares of MUFG , etc.

2. Amount of reduction

2,194,500,000,000 yen.

(The aggregate amount of the shareholders' equity will not be changed since the amount of the reduction will be transferred to other capital surplus.)

3. Schedule

(1) Date of resolution at a meeting of the Board of Directors  
May 22, 2006 (Monday)

(2) Date of resolution at the general meeting of shareholders  
June 29, 2006 (Thursday) (Planned)

(3) Date of termination of the period for creditors to assert any objections  
July 31, 2006 (Monday) (Planned)

(4) Effective date  
August 1, 2006 (Tuesday) (Planned)

The reduction has no impact on our business results.

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**Contact:**

Mitsubishi UFJ Financial Group, Inc.

Public Relations Division

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