

MITSUBISHI UFJ FINANCIAL GROUP INC

Form 6-K

November 18, 2005

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**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

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**Form 6-K**

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**Report of Foreign Issuer**

**Pursuant to Rule 13a-16 or 15d-16 of  
the Securities Exchange Act of 1934**

For the month of November, 2005

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**MITSUBISHI UFJ FINANCIAL GROUP, INC.**

(Translation of registrant's name into English)

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**7-1, Marunouchi 2-chome, Chiyoda-ku**

**Tokyo 100-8330, Japan**

(Address of principal executive offices)

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[Indicate by check mark whether the registrant files or  
will file annual reports under cover Form 20-F or Form 40-F.]

Form 20-F  Form 40-F

[Indicate by check mark whether the registrant by furnishing the information  
contained in this Form is also thereby furnishing the information to the Commission  
pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934.]

Yes  No

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**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

Date: November 18, 2005

MITSUBISHI UFJ FINANCIAL GROUP, INC.

By: /S/ Ryutaro Kusama

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Name: Ryutaro Kusama

Title: Chief Manager, General Affairs  
Corporate Administration Division

Mitsubishi UFJ Financial Group, Inc.

The Bank of Tokyo-Mitsubishi, Ltd.

UFJ Bank Limited

### Receipt of Approval for Merger

**Tokyo, November 18, 2005** Today, Mitsubishi UFJ Financial Group, Inc. (President and CEO: Nobuo Kuroyanagi) subsidiaries The Bank of Tokyo-Mitsubishi, Ltd. (President: Nobuo Kuroyanagi) and UFJ Bank Limited (President: Takamune Okihara) announced that they have received approval for merger from Japan's Minister for Financial Services under Article 30, Clause 1, of the Banking Law.

Outline of the new bank:

Date of Merger : January 1, 2006  
Company Name : The Bank of Tokyo-Mitsubishi UFJ, Ltd.  
Location of Headquarters : 7-1, Marunouchi 2-chome, Chiyoda-ku, Tokyo  
Representative : President: Nobuo Kuroyanagi  
Capital : ¥996.9 billion

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### Contacts:

|                                      |                                     |                  |
|--------------------------------------|-------------------------------------|------------------|
| Mitsubishi UFJ Financial Group, Inc. | Public Relations Division           | (81-3-3240-7651) |
| The Bank of Tokyo-Mitsubishi, Ltd.   | Public Relations Office             | (81-3-3240-2950) |
| UFJ Bank Limited                     | Corporate Communications Department | (81-3-3212-5460) |