

FMC CORP
Form 8-K
December 29, 2003

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the

Securities Exchange Act of 1934

Date of Report (Date of earliest event reported)

December 23, 2003

FMC CORPORATION

(Exact name of registrant as specified in its charter)

Delaware
(State or other jurisdiction
of incorporation)

1-2376
(Commission
File Number)

94-0479804
(I.R.S. Employer Identification No.)

1735 Market Street, Philadelphia, PA 19103

(Address of principal executive offices) (Zip Code)

(215) 299-6000

Registrant's telephone number, including area code

Item 5. Other Events.

On December 23, 2003 FMC Corporation announced it has obtained the agreement of its bank lenders to reduce the applicable margin for its term loan by 225 basis points and has achieved favorable amendments to the covenants in its credit facilities accommodating the previously announced restructuring at Astaris LLC, the company's North American phosphorus chemicals affiliate.

Item 7. Financial Statement and Exhibits

- (c) Exhibits
 - 99.1 Press release.
 - 99.2 Amendment No. 1 To Credit Agreement
 - 99.3 Amendment No. 1 To Letter of Credit Agreement

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

FMC CORPORATION

By **W. Kim Foster**
/s/ **W. Kim Foster**
Senior Vice President and Chief Financial Officer

Date: December 29, 2003

EXHIBIT INDEX

Exhibit

| Number | Description |
|---------------|---|
| 99.1 | Press release. |
| 99.2 | Amendment No. 1 To Credit Agreement |
| 99.3 | Amendment No. 1 To Letter of Credit Agreement |