

SIMPLETECH INC
Form 8-K
November 04, 2003

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the

Securities Exchange Act of 1934

Date of Report (Date of earliest event reported) November 4, 2003

SIMPLETECH, INC.

(Exact name of registrant as specified in charter)

California
(State or other jurisdiction
of incorporation)

3001 Daimler Street,

Santa Ana, California
(Address of principal executive offices)

000-31623
(Commission
File Number)

33-0399154
(IRS Employer
Identification No.)

92705-5812
(Zip Code)

Registrant's telephone number, including area code (949) 476-1180

(Former name or former address, if changed since last report.)

ITEM 5. Other Events.

On November 4, 2003, we announced that, on October 30, 2003, the underwriters of the follow-on public offering of our common stock elected to exercise their option to purchase 1,500,000 additional shares from us and the selling stockholders to cover over-allotments. The press release dated November 4, 2003 is attached as Exhibit 99.1 hereto and incorporated herein by reference.

ITEM 7. Financial Statements and Exhibits.

99.1 Press release of SimpleTech, Inc. dated November 4, 2003.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

SimpleTech, Inc.

Date: November 4, 2003

By:

/s/ Dan Moses

Dan Moses

Chief Financial Officer

Exhibit Index

**Exhibit
Number**

Description of Exhibit

99.1	Press release of SimpleTech, Inc. dated November 4, 2003.
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