

Edgar Filing: DOW CHEMICAL CO /DE/ - Form 424B3

DOW CHEMICAL CO /DE/
Form 424B3
July 01, 2003

Filed Under Rule 424(b)(3), Registration Statement No. 333-101647

Pricing Supplement No. 27 dated June 23, 2003 (To: Prospectus Dated December 18, 2002 and Prospectus Supplement Dated April 25, 2003)

| CUSIP Number | Principal Amount | Selling Price | Gross Concession | Net Proceeds | Coupon Rate | Coupon Frequency | Maturity Date | 1st Coupon Date | Coupon Amount | Survivor Option | Product Ranking |
|--------------|------------------|---------------|------------------|-----------------|-------------|------------------|---------------|-----------------|---------------|-----------------|------------------------|
| 26054LDT7 | \$ 3,210,000.00 | 100.000% | 0.625% | \$ 3,189,937.50 | 2.000% | SEMI-ANNUAL | 06/15/2006 | 12/15/2003 | \$9.39 | YES | Senior Unsecured Notes |

Redemption Information: **Non-Callable**

Joint Lead Managers and Lead Agents: Banc of America Securities LLC, INCAPITAL, LLC Agents: Charles Schwab & Co. Inc.,

Citigroup, Merrill Lynch & Co., Morgan Stanley, Prudential Securities, UBS Financial Services, Inc., Wachovia Securities

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|-----------|-----------------|----------|--------|-----------------|--------|-------------|------------|------------|---------|-----|------------------------|
| 26054LDU4 | \$ 2,166,000.00 | 100.000% | 1.000% | \$ 2,144,340.00 | 2.850% | SEMI-ANNUAL | 06/15/2008 | 12/15/2003 | \$13.38 | YES | Senior Unsecured Notes |
|-----------|-----------------|----------|--------|-----------------|--------|-------------|------------|------------|---------|-----|------------------------|

Redemption Information: **Non-Callable**

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Citigroup, Merrill Lynch & Co., Morgan Stanley, Prudential Securities, UBS Financial Services, Inc., Wachovia Securities

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|-----------|-----------------|----------|--------|-----------------|--------|-------------|------------|------------|---------|-----|------------------------|
| 26054LDV2 | \$ 2,557,000.00 | 100.000% | 1.200% | \$ 2,526,316.00 | 3.500% | SEMI-ANNUAL | 06/15/2010 | 12/15/2003 | \$16.43 | YES | Senior Unsecured Notes |
|-----------|-----------------|----------|--------|-----------------|--------|-------------|------------|------------|---------|-----|------------------------|

Redemption Information: **Non-Callable**

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Citigroup, Merrill Lynch & Co., Morgan Stanley, Prudential Securities, UBS Financial Services, Inc., Wachovia Securities

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|-----------|-----------------|----------|--------|-----------------|--------|-------------|------------|------------|---------|-----|------------------------|
| 26054LDW0 | \$ 3,271,000.00 | 100.000% | 1.500% | \$ 3,221,935.00 | 4.100% | SEMI-ANNUAL | 06/15/2013 | 12/15/2003 | \$19.25 | YES | Senior Unsecured Notes |
|-----------|-----------------|----------|--------|-----------------|--------|-------------|------------|------------|---------|-----|------------------------|

Redemption Information: **Non-Callable**

Joint Lead Managers and Lead Agents: Banc of America Securities LLC, INCAPITAL, LLC Agents: Charles Schwab & Co. Inc., Citigroup,

Merrill Lynch & Co., Morgan Stanley, Prudential Securities, UBS Financial Services, Inc., Wachovia Securities

Trade Date: Monday, June 23, 2003 @ 12:00 PM ET

The Dow Chemical Company

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**The Dow
Chemical
Company**

Settle Date: Thursday, June 26, 2003

The Dow Chemical Company Internotes

Minimum Denomination/Increments: \$1,000/\$1,000

All trades settle flat and clear SDFS: DTC Book Entry only

DTC number: 0262 via BNY Clearing Services, LLC

If the maturity date or an interest payment date for any note is not a Business Day

(as term is defined in Prospectus), principal, premium, if any, and interest for that note is paid on the next Business Day, and no interest will accrue from, and after, the maturity date or interest payment date.

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