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SOFTECH INC
Form 8-K
October 15, 2004

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(D) OF THE SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported):
OCTOBER 14, 2004

SOFTECH, INC.
(Exact name of registrant as specified in its charter)

MASSACHUSETTS	0-10665	04-2453033
(State or other jurisdiction of incorporation)	(Commission File Number)	(I.R.S. Employer Identification No.)

2 Highwood Drive,
Tewksbury, MA 01876

(Address of principal executive offices)

(978) 640-6222
(Registrant's telephone number, including area code)

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

ITEM 2.02 RESULTS OF OPERATIONS AND FINANCIAL CONDITION

On October 14, 2004, SofTech, Inc. issued a press release (the "Press Release") reporting its earnings results for the first quarter and its fiscal year 2005. The foregoing is qualified by reference to the Press Release which is furnished (not filed) as Exhibit 99.1 to this Current Report on Form 8-K and is incorporated herein by reference.

ITEM 9.01 FINANCIAL STATEMENTS AND EXHIBITS

(c) Exhibits.

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Exhibit 99.1. Press Release issued by SofTech, Inc. dated October 14, 2004

2

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

SOFTECH, INC..

Date: October 15, 2004

By: /s/ Joseph P. Mullaney

Name: Joseph P. Mullaney
Title: President and Chief Operating Officer
(Principal Financial and Accounting
Officer)

3

EXHIBIT INDEX

EXHIBIT NUMBER	DESCRIPTION
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99.1	Press Release issued by SofTech, Inc. dated October 14, 2004

4