

ASPEN GROUP RESOURCES CORP
Form 6-K
March 24, 2005

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

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FORM 6-K

REPORT OF FOREIGN PRIVATE ISSUER

Pursuant to Rule 13a-16 or 15d-16 of

Exchange Act of 1934 (the "Act")

March 24, 2005

ASPEN GROUP RESOURCES CORPORATION

(Exact name of Registrant as specified in its Charter)

Yukon, Canada

(State or other jurisdiction of

0-28814

(Commission File

98-0164357

(I.R.S. Employer

incorporation or organization)

Number)

Identification No.)

One North Hudson, Suite 1000

Oklahoma City, Oklahoma 73102

(Address of principal executive offices)

Telephone Number (405) 278-8800

(Registrant's telephone number, including area code)

(Indicate by check mark whether the registrant files or will file annual

reports under cover of Form 20-F or Form 40-F.)

Form 20-F Form 40-F

(Indicate by check mark whether the registrant by furnishing the information contained

in this form is also thereby furnishing the information to the Commission pursuant

to Rule 12g3-2(b) under the Securities Exchange Act of 1934.)

Yes _____ No

SIGNATURES

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Pursuant to the requirement of the Securities Exchange Act of 1934, the Registrant has duly caused this Report to be signed on its behalf by the undersigned thereunto duly authorized.

Dated: March 24, 2005

ASPEN GROUP RESOURCES CORPORATION

(Registrant)

signed Robert Calentine

Name: Robert Calentine

Title: Chief Executive Officer

INDEX OF EXHIBITS

Exhibit 99.1

news release