

BANC OF CALIFORNIA, INC.  
Form 8-K  
February 15, 2019

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, DC 20549  
FORM 8-K  
CURRENT REPORT  
Pursuant to Section 13 or 15(d)  
of the Securities Exchange Act of 1934  
Date of Report (Date of earliest event reported): February 15, 2018

BANC OF CALIFORNIA, INC.  
(Exact name of registrant as specified in its charter)

Maryland                                      001-35522      04-3639825  
(State or other jurisdiction      (Commission      (IRS Employer  
of incorporation)                      File Number)      Identification No.)

3 MacArthur Place, Santa                                      92707  
Ana, California  
(Address of principal                                      (Zip Code)  
executive offices)

Registrant's telephone number, including area code: (855) 361-2262  
N/A

(Former name or former address, if changed since last report)

Check the  
appropriate box  
below if the  
Form 8-K filing  
is intended to  
simultaneously  
satisfy the  
filing  
obligation of  
the registrant  
under any of  
the following  
provisions (see  
General  
Instruction  
A.2.):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Indicate by check mark whether the registrant is an emerging growth company as defined in Rule 405 of the Securities Act of 1933 (§230.405 of this chapter) or Rule 12b-2 of the Securities Exchange Act of 1934 (§240.12b-2 of this chapter).

Emerging growth company

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act.

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Item 8.01 Other Events.

On February 15, 2018, Banc of California, Inc. (the “Company”) announced that its Board of Directors (the “Board”) has declared a quarterly cash dividend of \$0.13 per share on the Company’s outstanding common stock. The dividend will be payable on April 1, 2019 to stockholders of record as of March 15, 2019.

The Company also announced that the Board has declared a quarterly dividend on the Company’s outstanding Series D and E Preferred Stock in the amount of \$0.460938 and \$0.4375 per depositary share, respectively, representing an annualized yield of 7.375% and 7.00%, respectively, on the liquidation preference amount. The dividend will be payable on March 15, 2019 to record holders as of March 1, 2019 of depositary shares relating to the underlying Series D and E Preferred Stock.

A copy of the press release issued by the Company announcing the dividends is attached to this report as Exhibit 99.1 and is incorporated herein by reference.

Item 9.01 Financial Statements and Exhibits

(d) Exhibits

| Exhibit<br>Number | Description |
|-------------------|-------------|
|-------------------|-------------|

|      |  |
|------|--|
| 99.1 | <u>Banc of California, Inc. Press Release dated February 15, 2018.</u> |
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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

BANC OF CALIFORNIA, INC.

February

15, /s/ John A. Bogler

2019

John A. Bogler

Executive Vice President and Chief Financial Officer

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