DILLARDS INC
Form 8-K
August 14, 2006

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT PURSUANT
TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of report (Date of earliest event reported): August 14, 2006

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Dillard's, Inc.
(Exact Name of Registrant as Specified in its Charter)

Delaware

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(State or Other Jurisdiction of Incorporation)

| 1-6140 | 71-0388071 |
|---|---|
| (Commission File Number) | (I.R.S. Employer Identification No.) |
| 1600 Cantrell Road<br>Little Rock, Arkansas | 72201 |
| (Address of Principal Executive Offices) | (Zip Code) |

(501) 376-5200

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(Registrant's Telephone Number, Including Area Code)

Not Applicable

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(Former Name or Former Address, if Changed Since Last Report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

|_| Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

|_| Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

|_| Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

|_| Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 2.02 Results of Operations and Financial Condition.

On August 14, 2006, the registrant issued a press release announcing its financial results for the 13 and 26 weeks ended July 29, 2006. A copy of the press release is furnished herewith as Exhibit 99.1.

Item 9.01 Financial Statements and Exhibits.

(c) Exhibits. The following document is furnished as an Exhibit.

| Exhibit No. | Exhibit |
|---|---|
| 99.1 | Press Release, dated August 14, 2006 |

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

DILLARD'S, INC.

DATED: August 14, 2006

By: James I. Freeman

Name: James I. Freeman
Title: Senior Vice President
& Chief Financial Officer

EXHIBIT INDEX

| Exhibit No. | Description |
|---|---|
| 99.1 | Press Release dated August 14, 2006. |