

Cinedigm Corp.
Form DEFA14A
August 22, 2017

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

SCHEDULE 14A

(Rule 14a-101)

Filed by the Registrant

Filed by a Party other than the Registrant

Check the appropriate box:

- Preliminary Proxy Statement
- Confidential, for Use of the Commission Only (as permitted by Rule 14a-6(e)(2))
- Definitive Proxy Statement
- Definitive Additional Materials
- Soliciting Material Under Rule 14a-12

CINEDIGM CORP.

(Name of Registrant As Specified In Its Charter)

N/A

(Name of Person(s) Filing Proxy statement, if Other Than the Registrant)

Payment of Filing Fee (Check the appropriate box):

- No fee required.
 - Fee computed on table below per Exchange Act Rules 14a-6(i)(4) and 0-11
- (1) Title of each class of securities to which transaction applies:

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(2) Aggregate number of securities to which transaction applies:

(3) Per unit price or other underlying value of transaction computed pursuant to Exchange Act Rule 0-11 (set forth in the amount on which the filing fee is calculated and state how it was determined):

(4) Proposed maximum aggregate value of transaction:

(5) Total fee paid:

.. Fee paid previously with preliminary materials.

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(1) Amount Previously Paid:

(2) Form, Schedule or Registration Statement No.:

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CINEDIGM CORP.

YOUR VOTE IS IMPORTANT

PLEASE VOTE YOUR PROXY TODAY

August 22, 2017

Dear Stockholder:

According to our latest records, we have not received your voting instructions for the Annual Meeting of Stockholders of Cinedigm Corp. to be held on Thursday, August 31, 2017. **Your vote is extremely important, no matter how many shares you hold.**

IMPORTANT DEVELOPMENT

LEADING PROXY ADVISORY FIRM RECOMMENDS “FOR” ON ALL PROPOSALS

The leading independent proxy advisory firm, Institutional Shareholder Services (“ISS”), has published its analysis recommending that stockholders vote “FOR” on all proposals.

For the reasons set forth in the proxy statement, dated August 7, 2017, the Board of Directors unanimously recommends that you vote “**FOR**” Proposals 1 through 8. **Please sign, date and return the enclosed proxy card as soon as possible or, alternatively, you can vote via the Internet or telephone (see the instructions below).**

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If you need assistance voting your shares, please call D.F. King & Co., Inc. toll free at (866) 544-8778. On behalf of your Board of Directors, thank you for your cooperation and continued support.

Sincerely,

Christopher J. McGurk
Chairman of the Board of Directors

You may use one of the following simple methods to promptly provide your voting instructions:

1. **Vote by Internet**: Go to the website www.proxyvote.com. Have your 12-digit control number listed on the voting instruction form ready and follow the online instructions. The 12-digit control number is located in the rectangular box on the right side of your voting instruction form.
2. **Vote by Telephone**: **Call toll-free (800) 690-6903**. Have your 12-digit control number listed on the voting instruction form ready and follow the simple instructions.
3. **Vote by Mail**: Mark, sign, date and return your proxy card or voting instruction form and return it in the postage-paid return envelope provided.