

CHINA EASTERN AIRLINES CORP LTD
Form 6-K
May 10, 2016

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 6-K

Report of Foreign Private Issuer

Pursuant to Rule 13a-16 or 15d-16

under the Securities Exchange Act of 1934

For the month of May 2016

Commission File Number: 001-14550

China Eastern Airlines Corporation Limited

(Translation of Registrant's name into English)

Board Secretariat's Office

Kong Gang San Lu, Number 88

Shanghai, China 200335

(Address of principal executive offices)

Indicate by check mark whether the registrant files or will file annual reports under cover of Form 20-F Form 40-F

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(1):

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(7):

Indicate by check mark whether the registrant by furnishing the information contained in this Form is also thereby furnishing the information to the Commission pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934: Yes No

If "Yes" is marked, indicate below the file number assigned to the registrant in connection with Rule 12g3-2(b): n/a

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

**China Eastern Airlines
Corporation Limited
(Registrant)**

Date: May 10, 2016 **By:** /s/ Wang Jian

Name: Wang Jian

Title: Joint Company Secretary

Certain statements contained in this announcement may be regarded as "forward-looking statements" within the meaning of the U.S. Securities Exchange Act of 1934, as amended. Such forward-looking statements involve known and unknown risks, uncertainties and other factors, which may cause the actual performance, financial condition or results of operations of the Company to be materially different from any future performance, financial condition or results of operations implied by such forward-looking statements. Further information regarding these risks, uncertainties and other factors is included in the Company's filings with the U.S. Securities and Exchange Commission. The forward-looking statements included in this announcement represent the Company's views as of the date of this announcement. While the Company anticipates that subsequent events and developments may cause the Company's views to change, the Company specifically disclaims any obligation to update these forward-looking statements, unless required by applicable laws. These forward-looking statements should not be relied upon as representing the Company's views as of any date subsequent to the date of this announcement.

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DELISTING OF CNY3,300,000,000 4.8% GUARANTEED BONDS DUE 2017

(Stock code: 85953)

(THE "BONDS")

BY

EASTERN AIR OVERSEAS (HONG KONG) CORPORATION LIMITED

(THE "COMPANY")

(incorporated in Hong Kong with limited liability)

Unconditionally and Irrevocably Guaranteed by

Reference is made to the announcement of the Company dated 18 March 2016 regarding the Offer and the Consent Solicitation, the announcement of the Company dated 1 April 2016 in relation to amendments to the Offer and Consent Solicitation, the announcement of the Company dated 14 April 2016 in relation to the extension of the Offer and Consent Solicitation, the announcement of the Company dated 27 April 2016 in relation to the final results of the Offer and Consent Solicitation, the announcement of the Company dated 29 April 2016 in relation to the repurchase and cancellation of the Repurchased Bonds, and the announcement of the Company dated 6 May 2016 in relation to the Optional Redemption and cancellation of all Outstanding Bonds (the “**Announcements**”). Capitalised terms not otherwise defined herein shall have the same meanings given to them in the Announcements.

WITHDRAWAL OF LISTING OF THE BONDS

Pursuant to the Offer, the Company has repurchased and cancelled a total of CNY1,718,730,000 in principal amount of the Bonds. The total Settlement Amount paid in respect of the Repurchased Bonds was CNY1,742,905,172.77.

Pursuant to the Optional Redemption, the entire amount of the Outstanding Bonds, comprising an aggregate principal amount of CNY1,581,270,000 of Bonds, have been redeemed and cancelled by the Company. The total redemption amount paid to Holders of the Outstanding Bonds was CNY1,592,291,451.90.

Following the cancellation of the Repurchased Bonds and the cancellation of the Outstanding Bonds, there are no outstanding Bonds in issue.

The Company considers that there will be no material impact on its financial position as a result of the Offer and the Optional Redemption. The Company has applied to The Stock Exchange of Hong Kong Limited for the withdrawal of the listing of the Bonds. Such withdrawal of listing is expected to become effective upon the close of business on 16 May 2016.

Hong Kong, 10 May 2016

As at the date of this announcement, the directors of Eastern Air Overseas (Hong Kong) Corporation Limited are Wu Yongliang, Wu Zhiwei, Guo Lijun, Yuan Jun, and Jin Yunqiu.

As at the date of this announcement, the directors of China Eastern Airlines Corporation Limited are:

*Liu Shaoyong Chairman
Ma Xulun Vice Chairman, President
Xu Zhao Director
Gu Jiadan Director
Li Yangmin Director, Vice President
Tang Bing Director, Vice President
Tian Liuwen Director, Vice President
Ji Weidong Independent non-executive Director
Li Ruoshan Independent non-executive Director
Ma Weihua Independent non-executive Director
Shao Ruiqing Independent non-executive Director*