

CHINA EASTERN AIRLINES CORP LTD
Form 6-K
May 03, 2012

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 6-K

Report of Foreign Private Issuer

Pursuant to Rule 13a-16 or 15d-16

under the Securities Exchange Act of 1934

For the month of May 2012

Commission File Number: 001-14550

China Eastern Airlines Corporation Limited

(Translation of Registrant's name into English)

Board Secretariat's Office

Kong Gang San Lu, Number 88

Shanghai, China 200335

(Address of principal executive offices)

Indicate by check mark whether the registrant files or will file annual reports under cover of Form 20-F or Form 40-F: S Form 20-F £ Form 40-F

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(1): £

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(7): £

Indicate by check mark whether the registrant by furnishing the information contained in this Form is also thereby furnishing the information to the Commission pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934: £ Yes S No

If "Yes" is marked, indicate below the file number assigned to the registrant in connection with Rule 12g3-2(b): n/a

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

**China Eastern Airlines Corporation
Limited**

(Registrant)

Date May 3, 2012 **By** /s/ Wang Jian
Name: Wang Jian
Title: Joint Company Secretary

Certain statements contained in this announcement may be regarded as "forward-looking statements" within the meaning of the U.S. Securities Exchange Act of 1934, as amended. Such forward-looking statements involve known and unknown risks, uncertainties and other factors, which may cause the actual performance, financial condition or results of operations of the Company to be materially different from any future performance, financial condition or results of operations implied by such forward-looking statements. Further information regarding these risks, uncertainties and other factors is included in the Company's filings with the U.S. Securities and Exchange Commission. The forward-looking statements included in this announcement represent the Company's views as of the date of this announcement. While the Company anticipates that subsequent events and developments may cause the Company's views to change, the Company specifically disclaims any obligation to update these forward-looking statements, unless required by applicable laws. These forward-looking statements should not be relied upon as representing the Company's views as of any date subsequent to the date of this announcement.

For Main Board and GEM listed issuers

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 30/04/2012

To : Hong Kong Exchanges and Clearing Limited

China Eastern
Airlines
Name of Issuer Corporation
Limited (the
"Company")
Date Submitted 03/05/2012

I. Movements in Authorised Share Capital

1. Ordinary Shares

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(1) Stock code : 00670 Description : H Shares

| | No. of ordinary shares | Par value <i>(State currency)</i> | Authorised share capital <i>(State currency)</i> |
|-------------------------------------|------------------------------|--|--|
| Balance at close of preceding month | 3,494,325,000 | RMB1.00 | RMB3,494,325,000 |
| Increase/(decrease) | N/A | | N/A |

Balance at close of the month 3,494,325,000 RMB1.00 RMB3,494,325,000

(2) Stock code : 600115 Description : A Shares

| | No. of ordinary shares | Par value <i>(State currency)</i> | Authorised share capital <i>(State currency)</i> |
|-------------------------------------|------------------------------|--|--|
| Balance at close of preceding month | 7,782,213,860 | RMB1.00 | RMB7,782,213,860 |
| Increase/(decrease) | N/A | | N/A |

Balance at close of the month 7,782,213,860 RMB1.00 RMB7,782,213,860

For Main Board and GEM listed issuers

2. Preference Shares

Stock code : Description :

| No. of preference shares | Par value (<i>State currency</i>) | Authorised share capital (<i>State currency</i>) |
|--------------------------------|--|---|
|--------------------------------|--|---|

Balance at close of
preceding month

Increase/(decrease)

Balance at close of the
month

3. Other Classes of Shares

Stock code : Description :

| No. of other classes of shares | Par value (<i>State currency</i>) | Authorised share capital (<i>State currency</i>) |
|--|--|---|
|--|--|---|

Balance at close of
preceding month

Increase/(decrease)

Balance at close of the
month

Total authorised share capital at the end of the month (*State currency*): RMB11,276,538,860

For Main Board and GEM listed issuers

II. Movements in Issued Share Capital

| | No. of ordinary shares | | No of preference | No. of other classes |
|---------------------------------------|------------------------|---------------|------------------|----------------------|
| | (1) | (2) | shares | of shares |
| Balance at close of preceding month | 3,494,325,000 | 7,782,213,860 | N/A | N/A |
| Increase/ (decrease) during the month | N/A | N/A | N/A | N/A |
| Balance at close of the month | 3,494,325,000 | 7,782,213,860 | N/A | N/A |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------|-----------|-----------|--------|--|---|
| | Granted | Exercised | Cancelled | Lapsed | | |
| 1. | | | | | | |

(/ /)
shares
(Note 1)

2.

(/ /)
shares
(Note 1)

3.

(/ /)
shares
(Note 1)

Total A. (Ordinary shares)
(Preference
shares)
(Other class)

Total funds raised during the month
from exercise of options (State currency)

For Main Board and GEM listed issuers

Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of Nominal value at | | Exercised | Nominal value | | No. of new shares of issuer issued | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|------------------------------|-----------------------------|---------------------|--------------------------|---------------------|--|--|
| | nominal value | close of preceding month | during the month | at close of the month | during the month | pursuant thereto | |
| 1. | | | | | | | |
| (/ /) Stock code (if listed) Class of shares | | | | | | | |
| issuable (Note 1) Subscription price EGM approval date (if applicable) | | | | | | | |
| (dd/mm/yyyy) | | | | | | | |
| 2. | | | | | | | |
| (/ /) Stock code (if listed) Class of shares | | | | | | | |
| issuable (Note 1) Subscription price EGM approval date (if applicable) | | | | | | | |
| (/ /) | | | | | | | |

(dd/mm/yyyy)

3.

(/ /)

Stock code (if listed)

Class of shares

issuable (*Note 1*)

Subscription price

EGM approval date

(if applicable)

(/ /)

(dd/mm/yyyy)

4.

(/ /)

Stock code (if listed)

Class of shares

issuable (*Note 1*)

Subscription price

EGM approval date

(if applicable)

(/ /)

(dd/mm/yyyy)

Total B. (Ordinary
shares)

(Preference shares)

(Other class)

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----------------------|--------------------------------|------------------------------------|----------------------------|------------------------------|--|---|
| 1. | | | | | | |

Stock code (if listed)

Class of shares

issuable (*Note 1*)

Subscription price

EGM approval date
(if applicable)

(/ /)

(dd/mm/yyyy))

2.

Stock code (if listed)

Class of shares

issuable (*Note 1*)

Subscription price

EGM approval date (/ /)

(if applicable)

(dd/mm/yyyy)

3.

Stock code (if listed)

Class of shares

issuable (*Note 1*)

Subscription price

EGM approval date

(if applicable) (/ /)

(dd/mm/yyyy)

4.

Stock code (if listed)

Class of shares

issuable (*Note 1*)

Subscription price

EGM approval date

(if applicable) (/ /)

(dd/mm/yyyy)

Total C. (Ordinary
shares)

(Preference shares)

(Other class)

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| | No. of new shares of | No. of new shares of |
|---|---|--|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | issuer issued during the month pursuant thereto | issuer which may be issued pursuant thereto as at close of the month |

1.

(/ /)
shares (*Note 1*)

2.

(/ /)
shares (*Note 1*)

3.

(/ /)
shares (*Note 1*)

Total D. (Ordinary shares)
(Preference shares)
(Other class)

For Main Board and GEM listed issuers

Other Movements in Issued Share Capital

| | |
|---------------|------------------------|
| | No. of new |
| | No. of new shares of |
| | shares of issuer which |
| | issuer issued may be |
| Type of Issue | during the issued |
| | month pursuant |
| | pursuant thereto as at |
| | thereto close of the |
| | month |

Class of shares issuable _____
(Note 1)

1. Rights issue At price : State _____ Issue and allotment (/ /)
 currency date : (dd/mm/yyyy)

EGM approval date: (/ /)
 (dd/mm/yyyy)

Class of shares issuable _____
(Note 1)

2. Open offer At price : State _____ Issue and allotment (/ /)
 currency date : (dd/mm/yyyy)

EGM approval date: (/ /)

For Main Board and GEM listed issuers

| | |
|---------------|--|
| Type of Issue | No. of new No. of new shares of shares of issuer which issuer issued may be during the issued month pursuant pursuant thereto as at thereto close of the month |
|---------------|--|

Class of shares issuable

(Note 1)

5. Scrip
dividend

At price : State _____
currency

Issue and allotment (/ /)
date : (dd/mm/yyyy)

EGM approval date: (/ /)
(dd/mm/yyyy)

Class of shares repurchased

(Note 1)

6. Repurchase
of shares

Cancellation date : (/ /)
(dd/mm/yyyy)

EGM approval date: (/ /)
(dd/mm/yyyy)

Class of shares redeemed

(Note 1)

7. Redemption
of shares

Redemption date : (/ /)
(dd/mm/yyyy)

EGM approval date:
(/ /)
(dd/mm/yyyy)

Class of shares issuable

(Note 1)

8. Consideration
issue

At price : State _____
currency

Issue and allotment (/ /)
date : (dd/mm/yyyy)

EGM approval date:
(/ /)
(dd/mm/yyyy)

For Main Board and GEM listed issuers

| | |
|---------------|--|
| Type of Issue | No. of new No. of new shares of shares of issuer which issuer issued may be during the issued month pursuant pursuant thereto as at thereto close of the month |
|---------------|--|

| | |
|---------------------------|--|
| 9. Capital reorganisation | Class of shares issuable (Note 1) _____ Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval data: (/ /) (dd/mm/yyyy) |
|---------------------------|--|

| | |
|----------------------------|--|
| 10. Other (Please specify) | At price : State _____ currency Class of shares issuable (Note 1) _____ Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) |
|----------------------------|--|

Total E. (Ordinary shares)
(Preference shares)
(Other class)

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)N/A
(2)N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): N/A
(These figures should be the same as the relevant figures under II above (“Movements in Issued Share Capital”).)

For Main Board and GEM listed issuers

Remarks (if any):

Submitted by: WANG JIAN

Title: JOINT COMPANY SECRETARY
(Director, Secretary or other duly authorised officer)

Notes :

1. State the class of shares (e.g. ordinary, preference or other).

2.If there is insufficient space, please append the prescribed continuation sheet.