

30 Dunnigan Drive
Suffern, New York 10901

(Address of principal executive offices, including zip code)

(845) 369-4500

(Registrant's telephone number, including area code)

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

£ Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

£ Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

£ Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

£ Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4c))

Item 5.02 Departure of Directors or Certain Officers; Election of Directors; Appointment of Certain Officers; Compensatory Arrangements of Certain Officers.

On March 8, 2012, Armand Correia, the Executive Vice President and Chief Financial Officer of Ascena Retail Group, Inc. (the “Company”), gave one year’s advance notice to the Board of Directors of the Company of his retirement as Executive Vice President and Chief Financial Officer of the Company. Mr. Correia, age 66, has been employed as the Chief Financial Officer of the Company since 1991 and has held the position of Executive Vice President since 2009.

