

RADIANT LOGISTICS, INC
Form 8-K/A
June 17, 2011

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION
Washington, DC 20549

FORM 8-K/A
(Amendment No. 1)

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934
Date of Report (Date of earliest event reported): April 6, 2011

RADIANT LOGISTICS, INC.
(Exact Name of Registrant as Specified in Its Charter)

| | | |
|---|--------------------------|---|
| Delaware | 000-50283 | 04-3625550 |
| (State or other jurisdiction of incorporation or organization) | (Commission File Number) | (I.R.S. Employer Identification No.) |

405 114th Avenue SE, Third Floor, Bellevue, WA 98004
(Address of principal executive offices — zip code)

(425) 462-1094
(Registrant's telephone number, including area code)

Not Applicable
(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c)).
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ITEM 9.01 Financial Statements and Exhibits

(a) Financial Statements of Business Acquired

The financial statements of the acquired business, DBA Distribution Services, Inc. were previously included within Item 9.01 (a) of Form 8-K filed with the Securities and Exchange Commission by the Company on April 6, 2011.

(b) Pro forma financial information

The pro forma financial information required by this Item 9.01(b) is filed herein as exhibit 99.1.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

Date: June 17, 2011.

Radiant Logistics, Inc.

/s/ Bohn H. Crain

Bohn H. Crain
Chairman and Chief Executive Officer
