

KULICKE & SOFFA INDUSTRIES INC

Form 8-K

August 05, 2009

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

---

FORM 8-K

---

CURRENT REPORT  
Pursuant to Section 13 or 15(d) of the  
Securities Exchange Act of 1934

Date of report (Date of earliest event reported): August 5, 2009

---

KULICKE AND SOFFA INDUSTRIES, INC.  
(Exact Name of Registrant as Specified in Charter)

---

Pennsylvania  
(State or Other Jurisdiction  
of Incorporation)

000-00121  
(Commission File  
Number)

23-1498399  
(I.R.S. Employer  
Identification No.)

1005 Virginia Drive, Fort Washington,  
PA  
(Address of Principal Executive Offices)

19034  
(Zip Code)

Registrant's telephone number, including area code: (215) 784-6000

(Former Name or Former Address, if Changed Since Last Report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- .. Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- .. Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

- .. Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
  
  - .. Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
-

Item 8.01

Other Events.

On August 5, 2009, Kulicke and Soffa Industries, Inc. issued a press release announcing that it has commenced an offering of up to 7.0 million shares of its common stock, no par value (the "Common Stock") with an underwriters' option to purchase up to 1.0 million additional shares of Common Stock solely to cover any over-allotments. A copy of the press release is included as Exhibit 99.1 to this Current Report and is incorporated by reference herein.

Item 9.01

Financial Statements and Exhibits.

(d) Exhibits.

Exhibit No. Description

99.1 Press Release dated August 5, 2009.

---

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

KULICKE AND SOFFA INDUSTRIES, INC.

August 5, 2009

By:	/s/ Michael J. Morris
Name:	Michael J. Morris
Title:	Vice President of Finance, Treasurer and Interim Chief Financial Officer

EXHIBIT INDEX

Exhibit No. Description

99.1 Press Release dated August 5, 2009.

---