

Edgar Filing: College Tonight, Inc. - Form 8-K

College Tonight, Inc.
Form 8-K
December 24, 2008

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT PURSUANT TO SECTION 13 OR 15(D) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): DECEMBER 22, 2008

COLLEGE TONIGHT, INC.
(Exact Name of Registrant as specified in its charter)

| | | |
|---|-----------------------------|---|
| DELAWARE | 0-26599 | 26-2983120 |
| ----- | ----- | ----- |
| (State or other jurisdiction of incorporation or organization) | (Commission File Number) | (I.R.S. Employer Identification No.) |

6380 WILSHIRE BOULEVARD, SUITE 1020
LOS ANGELES, CALIFORNIA 90048
(Address of Principal Executive Offices) (Zip Code)

Registrant's Telephone Number, including area code: (323) 966-5830

NOT APPLICABLE
(Former name or Former Address, if Changed Since Last Report)

Check the appropriate box below if the Form 8-K filing is intended to
simultaneously satisfy the filing obligation of the registrant under any of the
following provisions:

- Written communications pursuant to Rule 425 under the Securities Act
(17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17
CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the
Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the
Exchange Act (17 CFR 240.13e-4(c))

ITEM 7.01 REGULATION FD DISCLOSURE

On December 22, 2008, College Tonight, Inc. (the "Company") provided a letter to
certain investors who previously purchased stock in the Company in connection
with the Company's private placements. A sample copy of the letter is attached

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hereto as Exhibit 99.1 and is incorporated herein by reference.

ITEM 9.01. FINANCIAL STATEMENTS AND EXHIBITS.

EXHIBIT INDEX

| EXHIBIT NO. | DESCRIPTION |
|-------------|---|
| 99.1 | LETTER TO INVESTORS DATED DECEMBER 22, 2008 |

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SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

COLLEGE TONIGHT, INC.

By: /s/ Zachary R. Suchin

Zachary R. Suchin
President and Chief Executive Officer
(Principal Executive Officer)

Dated: December 23, 2008

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