

LACLEDE GROUP INC  
Form S-3DPOS  
December 02, 2008

AS FILED WITH THE SECURITIES AND EXCHANGE COMMISSION ON DECEMBER 2, 2008  
Registration No. 333-130276

---

---

SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549

Post-Effective Amendment No. 2 to

FORM S-3  
REGISTRATION STATEMENT  
Under  
THE SECURITIES ACT OF 1933

THE LACLEDE GROUP, INC.  
(Exact name of registrant as specified in its charter)

Missouri  
(State or other jurisdiction of  
incorporation or organization)

74-2976504  
(I.R.S. Employer  
Identification No.)

MARK C. DARRELL OR MARY C. KULLMAN

720 Olive Street  
St. Louis, MO 63101  
314-342-0500

(Names, address, including zip code, and telephone number, including area code, of agents for service  
and address, including zip code, and telephone number of registrant's principal executive offices)

Approximate date of commencement of proposed sale to the public: From time to time after this Registration  
Statement becomes effective.

If the only securities being registered on this Form are being offered pursuant to dividend or interest reinvestment  
plans, please check the following box.

If any of the securities being registered on this Form are to be offered on a delayed or continuous basis pursuant to  
Rule 415 under the Securities Act of 1933, other than securities offered only in connection with dividend or interest  
reinvestment plans, check the following box.

If this Form is filed to register additional securities for an offering pursuant to Rule 462(b) under the Securities Act, please check the following box and list the Securities Act registration statement number of the earlier effective registration statement for the same offering.

If this Form is a post-effective amendment filed pursuant to Rule 462(c) under the Securities Act, check the following box and list the Securities Act registration statement number of the earlier effective registration statement for the same offering.

If this Form is a registration statement pursuant to General Instruction I.D. or a post-effective amendment thereto that shall become effective upon filing with the Commission pursuant to Rule 462(e) under the Securities Act, check the following box.

If this Form is a post-effective amendment to a registration statement filed pursuant to General Instruction I.D. filed to register additional securities or additional classes of securities pursuant to Rule 413(b) under the Securities Act, check the following box.

Indicate by check mark whether the registrant is a large accelerated filer, an accelerated filer, a non-accelerated filer, or a smaller reporting company. See the definitions of "large accelerated filer," "accelerated filer" and "smaller reporting company" in Rule 12b-2 of the Exchange Act. (Check one):

Large accelerated filer  Accelerated filer  Non-accelerated filer  Smaller reporting company

---

---

---

Deregistration of Securities

This post-effective amendment no. 2 amends the prior post-effective amendment to the registration on Form S-3 (File No. 333-130276) to note that it deregisters 274,264 shares of common stock that were registered under such registration statement but were not sold thereunder.

---

SIGNATURES

Pursuant to the requirements of the Securities Act of 1933, registrant certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-3 and has duly caused this post-effective amendment no. 2 to the registration statement to be signed on its behalf by the undersigned, thereunder duly authorized, in the City of St. Louis, State of Missouri on December 2, 2008.

THE LACLEDE GROUP, INC.

By: /s/ Douglas H. Yaeger  
 Douglas H. Yaeger  
 Chairman of the Board, President and  
 Chief Executive Officer

Pursuant to the requirements of the Securities Act of 1933, as amended, this post-effective amendment no. 2 to the registration statement has been signed by the following persons in the capacities indicated below on December 2, 2008.

Signature	Title	Date
<p>_____/s/ Douglas H. Yaeger_____                      Douglas H. Yaeger</p>	<p>Chairman of the Board,                      President and Chief Executive                      Officer                      (Principal Executive Officer)</p>	<p>December 2, 2008</p>
<p>_____/s/ Mark D.                      Waltermire_____                      Mark D. Waltermire</p>	<p>Chief Financial Officer                      (Principal Financial &amp;                      Accounting Officer)</p>	<p>December 2, 2008</p>
<p>* _____                      Arnold W. Donald</p>	<p>Director</p>	<p>December 2, 2008</p>
<p>* _____                      Edward L. Glotzbach</p>	<p>Director</p>	<p>December 2, 2008</p>
<p>* _____                      Anthony V. Leness</p>	<p>Director</p>	<p>December 2, 2008</p>

Edgar Filing: LACLEDE GROUP INC - Form S-3DPOS

* _____ W. Stephen Maritz	Director	December 2, 2008
* _____ William E. Nasser	Director	December 2, 2008
* _____ Brenda D. Newberry	Director	December 2, 2008
* _____ John P. Stupp, Jr.	Director	December 2, 2008
* _____ MaryAnn Van Lokeren	Director	December 2, 2008

\*By:    /s/ M. C. Kullman                                  
M. C. Kullman  
As Attorney-in-Fact for each of the persons indicated

---

Exhibit Index

Exhibit No. Description of Exhibit

24.1 Power of Attorney, filed as Exhibit 24.1 to Registration Statement on Form S-3, No. 333- 155799, incorporated herein by reference (SEC File No. 1-16681)