

LACLEDE GROUP INC  
Form 8-K  
October 26, 2007

**United States  
Securities and Exchange Commission  
Washington, D.C. 20549**

**Form 8-K**

**Current Report**

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

**Date of Report (Date of Earliest Event Reported):** October 26, 2007

| <i>Commission File No.</i> | <i>Exact Name of Registrant as Specified in its Charter and Principal Office Address and Telephone Number</i> | <i>State of Incorporation</i> | <i>I.R.S. Employer Identification Number</i> |
|----------------------------|---|-------------------------------|--|
| 1-16681                    | <b>The Laclede Group, Inc.</b><br>720 Olive Street<br>St. Louis, MO 63101<br>314-342-0500                     | Missouri                      | 74-2976504                                   |
| 1-1822                     | <b>Laclede Gas Company</b><br>720 Olive Street<br>St. Louis, MO 63101<br>314-342-0500                         | Missouri                      | 43-0368139                                   |

**Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:**

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)**
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)**

**Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))**

**Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 13e-4(c))**

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**Item 2.02 Results of Operations and Financial Condition**

On October 26, 2007, the Company issued its earnings news release announcing its unaudited results for the year ended September 30, 2007. The text of that release is included in Exhibit 99.1 attached to this report.

**Item 9.01 Financial Statements and Exhibits**

(d) Exhibits

99.1 Press release of The Laclede Group, Inc. dated October 26, 2007.

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**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**THE LACLEDE GROUP, INC.**

Date: October 26, 2007

By: /s/D. H. Yaeger  
D. H. Yaeger  
Chairman, President, and  
Chief Executive Officer

**LACLEDE GAS COMPANY**

Date: October 26, 2007

By: /s/D.H. Yaeger  
D. H. Yaeger  
Chairman, President, and  
Chief Executive Officer