# Edgar Filing: LEXINGTON REALTY TRUST - Form 8-K

LEXINGTON REALTY TRUST Form 8-K		
June 18, 2007 SECURITIES AND EXCHANGE COM	MISSION	
Washington, DC 20549		
FORM 8-K		
TOKW 0-K		
Current Report Pursuant		
to Section 13 or 15(d) of the		
Securities Exchange Act of 1934		
Date of report (Date of earliest event report	ted): June 12, 2007	
LEXINGTON REALTY TRUST (Exact Name of Registrant as Specified in	Its Charter)	
	1-12386 (Commission File Number)	13-3717318 (IRS Employer Identification Number)
of Incorporation)		
THE LEXINGTON MASTER LIMITED I		
<u>Delaware</u> (State or Other Jurisdiction	0-50268 (Commission File Number)	11-3636084 (IRS Employer Identification Number)
of Incorporation)		
One Penn Plaza, Suite 4015, New York, New York (Address of Principal Executive Offices)		10119-4015 (Zip Code)
(212) 692-7200		
(Registrant's Telephone Number, Including	g Area Code)	
(Former Name or Former Address, if Chan	ged Since Last Report)	

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ne appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligations of the registrant under any of wing provisions
 Written communications pursuant to Rule 425 under the Securities Act (17 CFT R 230.425)
 Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

#### Item 1.01. Entry into a Material Definitive Agreement.

On June 12, 2007, The Lexington Master Limited Partnership (the Partnership ) entered into an Amended and Restated Limited Liability Company Agreement of Lex-Win Acquisition LLC (the Operating Agreement ), among the Partnership, VII Wells Holdings, L.L.C. (VII Wells ) and WRT Realty, L.P. (WRT). The business of Lex-Win Acquisition LLC (Lex-Win) is to acquire, through means of a tender offer or otherwise, own, hold, sell, transfer, hypothecate and ultimately dispose of shares of Wells Real Estate Investment Trust, Inc. The membership interests in Lex-Win are equally owned by the Partnership, VII Wells and WRT. The Operating Agreement provides that Lex-Win will be the exclusive vehicle through which the members acquire interests in Wells Real Estate Investment Trust, Inc. The affairs of Lex-Win are governed by a management committee consisting of one member appointed by each of the Partnership, VII Wells and WRT. Substantially all decisions to be made by Lex-Win require the consent of all members of the management committee.

The foregoing description is qualified in its entirety by reference to the Operating Agreement, which will be attached as an exhibit to the Trust s and the Partnership s Quarterly Reports on Form 10-Q for the period ended June 30, 2007, which the Trust and the Partnership intend to file in August 2007.

#### Item 8.01. Other Events.

On June 12, 2007, the Trust announced that Lex-Win enhanced its previously announced tender offer to increase the price per share to \$9.30 and to increase the number of shares of Wells Real Estate Investment Trust, Inc. being sought to 45,000,000.

The foregoing description is qualified in its entirety by reference to the press release issued June 12, 2007, which is attached as Exhibit 99.1 to this Current Report on Form 8-K.

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Item 9.01.	Financial Statements and Exhibits.
	(d) Exhibits
99.1	Press Release dated June 12, 2007
SIGNATURES	
	quirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the nto duly authorized.
Lexington Realty	Trust
Date: June 18, 200	By: <u>/s/ T. Wilson Eglin</u> T. Wilson Eglin Chief Executive Officer
Exhibit Index	

## Exhibit Index

99.1 Press Release dated June 12, 2007