

Western Union CO
Form 8-K
March 16, 2010

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

Washington, DC 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): March 15, 2010

THE WESTERN UNION COMPANY

(Exact name of registrant as specified in its charter)

Delaware
(State or other jurisdiction
of incorporation)

001-32903
(Commission File Number)

20-4531180
(I.R.S. Employer
Identification No.)

Edgar Filing: Western Union CO - Form 8-K

12500 East Belford Avenue

Englewood, Colorado
(Address of principal executive offices)

(866) 405-5012

80112
(Zip Code)

(Registrant's telephone number, including area code)

N/A

(Former name or former address, if changed since last report.)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- .. Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- .. Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- .. Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- .. Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 8.01 Other Events.

On March 16, 2010, The Western Union Company (the Company) issued a press release announcing, among other things, the extension of the early participation period in connection with its exchange offer for a portion of the Company's outstanding debt securities. The early participation period was originally scheduled to expire on March 15, 2010 at 5:00 p.m., New York City time. The company has extended the period during which tendering holders will be eligible to receive the early participation payment through the expiration date. All other terms of the exchange offer remain unchanged. Holders of the old notes whose tenders are accepted will receive a new series of notes due April 1, 2020 (the new notes). A copy of the press release is filed as exhibit 99.1 to this Current Report on Form 8-K and is incorporated herein by reference.

The new notes have not been registered under the Securities Act of 1933 or any state securities laws. Therefore, the new notes may not be offered or sold in the United States absent registration or an applicable exemption from the registration requirements of the Securities Act of 1933 and any applicable state securities laws.

Item 9.01 Financial Statements and Exhibits.

(d) Exhibits

The following exhibit is filed with this Current Report on Form 8-K:

Exhibit Number	Description of Exhibit
99.1	Press release of The Western Union Company, dated March 16, 2010.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

THE WESTERN UNION COMPANY

Dated: March 16, 2010

By: /s/ SARAH J. KILGORE
Name: **Sarah J. Kilgore**
Title: **Senior Vice President and Assistant Secretary**

EXHIBIT INDEX

Exhibit Number	Description of Exhibit
99.1	Press release of The Western Union Company, dated March 16, 2010.