

Cogdell Spencer Inc.
Form S-8 POS
April 03, 2012

As filed with the Securities and Exchange Commission on April 3, 2012

Registration No. 333-153303

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

POST-EFFECTIVE AMENDMENT NO. 1

TO

Form S-8

REGISTRATION STATEMENT UNDER THE SECURITIES ACT OF 1933

TH Merger Company, LLC

(Exact Name of Registrant as Specified in its Charter)

Delaware
(State or Other Jurisdiction of Incorporation or
Organization)

45-4848595
(I.R.S. Employer Identification No.)

10350 Ormsby Park Place, Suite 300
Louisville, Kentucky
(Address of Principal Executive Offices)

40223
(Zip Code)

T. Richard Riney, Esq.

Ventas, Inc.

10350 Ormsby Park Place, Suite 300

Louisville, Kentucky 40223

(502) 357-9000

(Name, Address, Including Zip Code, and Telephone Number, Including Area Code, of Agent For Service)

Copy to:

Steven A. Seidman, Esq.

A. Mark Getachew, Esq.

Willkie Farr & Gallagher LLP

787 Seventh Avenue

New York, NY 10019

Telephone: (212) 728-8000

Indicate by check mark whether the registrant is a large accelerated filer, an accelerated filer, a non-accelerated filer, or a smaller reporting company. See the definitions of large accelerated filer, accelerated filer and smaller reporting company in Rule 12b-2 of the Exchange Act.

Large accelerated filer

Accelerated filer

Non-accelerated filer (Do not check if a smaller reporting company)

Smaller reporting company

TERMINATION OF REGISTRATION

This Post-Effective Amendment No. 1 to the Registration Statement on Form S-8 (File No. 333-153303) (the Registration Statement), originally filed on September 2, 2008 by TH Merger Company, LLC (as successor to Cogdell Spencer Inc.) (Cogdell), is being filed to remove from registration any and all shares of Cogdell common stock, par value \$0.01 per share (Common Stock), that were registered under the Registration Statement and have not been, and will not be, issued or sold pursuant to the Registration Statement.

This Post-Effective Amendment No. 1 is being filed in accordance with Cogdell s undertaking set forth in Part II, Item 9 of the Registration Statement.

SIGNATURES

Pursuant to the requirements of the Securities Act of 1933, the registrant certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-8 and has duly caused this Post-Effective Amendment No. 1 to the Registration Statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Louisville, Commonwealth of Kentucky, on April 3, 2012.

TH MERGER COMPANY, LLC

By: /s/ T. Richard Riney
Name: T. Richard Riney
Title: Executive Vice President and Associate Secretary

Pursuant to the requirements of the Securities Act of 1933, this Post-Effective Amendment No. 1 to the Registration Statement has been signed by the following persons on this 3rd day of April, 2012 in the capacities indicated.

Signature	Title
/s/ Richard A. Schweinhart Richard A. Schweinhart	President and Chief Financial Officer and Manager (Principal Executive Officer and Principal Financial Officer)
/s/ Robert J. Brehl Robert J. Brehl	Vice President and Chief Accounting Officer (Principal Accounting Officer)
/s/ T. Richard Riney T. Richard Riney	Manager

[Signature Page to Post-Effective Amendment to Form S-8 (No. 333-153303)]