

IAC/INTERACTIVECORP
Form 8-A12B
August 05, 2008

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

FORM 8-A

FOR REGISTRATION OF CERTAIN CLASSES OF SECURITIES

PURSUANT TO SECTION 12(b) OR 12(g) OF THE

SECURITIES EXCHANGE ACT OF 1934

INTERVAL LEISURE GROUP, INC.

(Exact name of registrant as specified in its charter)

Delaware
(State of incorporation or organization)

26-2590997
(I.R.S. Employer Identification No.)

6262 Sunset Drive
Miami, Florida
(Address of principal executive offices)

33143
(Zip Code)

Securities to be registered pursuant to Section 12(b) of the Act:

Title of each class
to be so registered
Common stock, par value \$0.01 per share

Name of each exchange on which
each class is to be registered
The NASDAQ Stock Market

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If this form relates to the registration of a class of securities pursuant to Section 12(b) of the Exchange Act and is effective pursuant to General Instruction A.(c), please check the following box. X

If this form relates to the registration of a class of securities pursuant to Section 12(g) of the Exchange Act and is effective pursuant to General Instruction A.(d), please check the following box. O

Securities Act registration statement file number to which this form relates: **333-152699**

Securities to be registered pursuant to Section 12(g) of the Act: **None.**

INFORMATION REQUIRED IN REGISTRATION STATEMENT

Item 1. Description of Registrant's Securities to be Registered.

For a description of the common stock, par value \$0.01 per share, of the Registrant being registered hereunder, reference is made to the information set forth under the heading "Description of Capital Stock of ILG" in the Registrant's Prospectus, which constitutes a part of the Registrant's Registration Statement on Form S-1 (File No. 333-152699) (the "Registration Statement"), filed under the Securities Act of 1933, as amended (the "Securities Act"), with the Securities and Exchange Commission (the "Commission"), including any form of prospectus relating thereto filed pursuant to Rule 424(b) under the Securities Act, which information shall be incorporated herein by reference. The Registration Statement was originally filed with the Commission on August 1, 2008, and may hereafter be amended.

Item 2. Exhibits.

Not applicable.

SIGNATURE

Pursuant to the requirements of Section 12 of the Securities Exchange Act of 1934, the Registrant has duly caused this registration statement to be signed on its behalf by the undersigned, thereto duly authorized.

INTERVAL LEISURE GROUP, INC.
(Registrant)

By: /s/ Gregory R. Blatt
Name: Gregory R. Blatt
Title: Vice President

Dated August 5, 2008