

PRESSURE BIOSCIENCES INC  
Form 8-K  
February 24, 2005

**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

**FORM 8-K**

**Current Report Pursuant**  
**to Section 13 or 15(d) of the**  
**Securities Exchange Act of 1934**

Date of Report (Date of earliest event reported) **February 17, 2005**

**PRESSURE BIOSCIENCES, INC.**

(Exact Name Of Registrant As Specified In Its Charter)

**MASSACHUSETTS**

(State or Other Jurisdiction of Incorporation)

**0-21615**  
(Commission File Number)

**217 Perry Parkway, Gaithersburg, MD**  
(Address of Principal Executive Offices)

**04-2652826**  
(I.R.S. Employer Identification No.)

**20877**  
(Zip Code)

**(301) 208-8100**

(Registrant's Telephone Number, Including Area Code)

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N/A

(Former Name or Former Address, if Changed Since Last Report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (*see* General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
  
  - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
  
  - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
  
  - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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**Item 8.01 Other Events**

The disclosure contained in Item 3.01 of this Current Report on Form 8-K is incorporated herein by this reference.

**Item 9.01 Financial Statements and Exhibits**

(c) Exhibits

<b>Exhibit Number</b>	<b>Exhibit Description</b>
10.1*	Closing Balance Sheet Agreement dated February 17, 2005 by and between the Company, PBI Biotech Research Laboratories, Inc., and SeraCare Life Sciences, Inc.

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\* Certain of the exhibits and schedules to this agreement have been omitted pursuant to Item 601(b)(2) of Regulation S-K. The Company agrees to furnish supplementally to the SEC, upon request, a copy of any omitted exhibit or schedule.

**SIGNATURE**

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this Report to be signed on its behalf by the undersigned, thereunto duly authorized.

Dated: February 24, 2005

**PRESSURE BIOSCIENCES, INC.**

By: /s/ Richard T. Schumacher  
Richard T. Schumacher, President  
and Chief Executive Officer

**EXHIBIT INDEX**

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