

Regeneca, Inc.
Form 8-K
December 13, 2011

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(D) OF THE
SECURITIES EXCHANGE ACT OF 1934

December 8, 2011

Date of Report (Date of earliest event reported)

000-30237

Commission File Number

REGENECA, INC.

(Exact name of registrant as specified in its charter)

Nevada

(State or other jurisdiction of incorporation
or organization)

88-0467241

(I.R.S. Employer Identification Number)

1 Technology, Suite C515

Irvine, CA 92618

(Address of Principal Executive Offices) (Zip Code)

(949) 887-6890

(Registrant's telephone number, including area code)

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Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- . Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

 - . Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

 - . Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

 - . Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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Item 5.02 Departure of Directors or Certain Officers; Election of Directors; Appointment of Certain Officers; Compensatory Arrangements of Certain Officers.

Effective as of December 8, 2011, Shirish Phulgaonkar resigned as Chief Scientific Officer of the Company. The Company does not intend to appoint another individual to the Chief Scientific Officer position at this time. Pursuant to his employment agreement, Mr. Phulgaonkar was primarily responsible for production of RegenErect™, the Company's male enhancement product. Management has concluded that this resignation will affect its ability to replenish its inventory of RegenErect™. Management is uncertain of when and if the Company will be able to produce further inventory of RegenErect™ at this time.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

REGENECA, INC.

December 12, 2011

/s/ MATTHEW NICOSIA
Name: Matthew Nicosia
Title: CEO, President and Chairman