

US CONCRETE INC
Form 10-Q/A
February 27, 2013

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549
FORM 10-Q/A
AMENDMENT NO. 1
 QUARTERLY REPORT PURSUANT TO SECTION 13 OR 15(d)
OF THE SECURITIES EXCHANGE ACT OF 1934
 TRANSITION REPORT PURSUANT TO SECTION 13 OR 15(d)
OF THE SECURITIES EXCHANGE ACT OF 1934
For the transition period from _____ to _____.
For the Quarterly Period Ended June 30, 2012
Commission File Number 001-34530

U.S. CONCRETE, INC.
(Exact name of registrant as specified in its charter)
Delaware 76-0586680
(State or other jurisdiction of (I.R.S. Employer
Incorporation or organization) Identification Number)
331 N. Main Street, Euless, Texas 76039
(Address of principal executive offices, including zip code)
(817) 835-4105
(Registrant's telephone number, including area code)

Indicate by check mark whether the registrant (1) has filed all reports required to be filed by Section 13 or 15(d) of the Securities Exchange Act of 1934 during the preceding 12 months (or for such shorter period that the registrant was required to file such reports), and (2) has been subject to such filing requirements for the past 90 days. Yes No
Indicate by check mark whether the registrant has submitted electronically and posted on its corporate Web site, if any, every Interactive Data File required to be submitted and posted pursuant to Rule 405 of Regulation S-T (§232.405 of this Chapter) during the preceding 12 months (or for such shorter period that the registrant was required to submit and post such files). Yes No

Indicate by check mark whether the registrant is a large accelerated filer, an accelerated filer, a non-accelerated filer or a smaller reporting company. See the definitions of "large accelerated filer," "accelerated filer" and "smaller reporting company" in Rule 12b-2 of the Exchange Act.

Large accelerated filer Accelerated filer Non-accelerated filer Smaller reporting company

Indicate by check mark whether the registrant is a shell company (as defined in Rule 12b-2 of the Exchange Act). Yes No

Indicate by check mark whether the registrant has filed all documents required to be filed by Sections 12, 13 or 15(d) of the Securities and Exchange Act of 1934 subsequent to the distribution of securities under a plan confirmed by the court. Yes No

As of the close of business on August 9, 2012, U.S. Concrete, Inc. had 13,394,332 shares of its common stock, par value \$0.001 per share, outstanding (excluding 73,989 treasury shares).

Explanatory Note

The purpose of this Amendment No. 1 (this "Amendment") to our Quarterly Report on Form 10-Q for the period ended June 30, 2012, as filed with the Securities and Exchange Commission on August 10, 2012, is to (i) check the "no" box on the cover page relating to whether the issuer has filed all reports required to be filed by Section 13 or 15(d) of the Securities Exchange Act of 1934 during the preceding 12 months and (ii) include, under Item 5(a) Other Information of Part II, the disclosure of the voting results of our 2012 annual meeting of stockholders which we failed to disclose in a Current Report on Form 8-K during the quarter ended June 30, 2012. No other changes have been made to the Form 10-Q other than those described above. This Amendment does not reflect subsequent events occurring after the original filing date of the Form 10-Q or modify or update in any way disclosures made in the Form 10-Q.

PART II – OTHER INFORMATION

Item 5. Other Information

Submission of Matters to a Vote of Security Holders

U.S. Concrete, Inc. (the “Company”) held its 2012 annual meeting of stockholders (the “Annual Meeting”) on May 7, 2012. At the Annual Meeting, there were 11,245,174 shares of common stock of the Company present in person or by proxy and entitled to vote. The Company’s stockholders were asked to vote on three proposals: (1) the election of seven directors, (2) the ratification of the appointment of Grant Thornton LLP as the Company’s independent registered public accounting firm for fiscal year 2012 and (3) the approval of an amendment to the Company’s 2010 Management Equity Incentive Plan.

Proposal #1 – Election of Directors. The stockholders elected the seven nominees listed below to hold office until the 2013 annual meeting of stockholders and until their respective successors are duly elected and qualified, by the following vote:

| Nominee | For | Against | Abstain | Broker Non-Votes |
|----------------------|-----------|---------|-----------|------------------|
| Eugene I. Davis | 7,208,904 | 0 | 1,730,533 | 2,305,737 |
| William J. Sandbrook | 8,933,748 | 0 | 5,689 | 2,305,737 |
| Kurt M. Cellar | 7,221,292 | 0 | 1,718,145 | 2,305,737 |
| Michael D. Lundin | 8,925,131 | 0 | 14,306 | 2,305,737 |
| Robert M. Rayner | 8,921,748 | 0 | 17,689 | 2,305,737 |
| Colin M. Sutherland | 8,911,131 | 0 | 28,306 | 2,305,737 |
| Theodore P. Rossi | 8,927,131 | 0 | 12,306 | 2,305,737 |

Proposal #2 – Ratification of Grant Thornton LLP. The stockholders approved the ratification of the appointment of Grant Thornton LLP as the Company’s independent registered public accounting firm for fiscal year 2012, by the following vote:

| For | Against | Abstentions | Broker Non-Votes |
|------------|---------|-------------|------------------|
| 10,492,675 | 2,227 | 272 | 0 |

Proposal #3 – Approval of Amendment to 2010 Management Equity Incentive Plan. The stockholders approved an amendment to the Company’s 2010 Management Equity Incentive Plan to reallocate shares to increase the maximum number of shares available for awards to non-executive directors, by the following vote:

| For | Against | Abstentions | Broker Non-Votes |
|-----------|---------|-------------|------------------|
| 8,112,028 | 77,372 | 37 | 2,305,737 |

Item 6. Exhibits

- 31.1 Certification of Periodic Report pursuant to Rule 13a-14(a) and Rule 15d-14(a).
- 31.2 Certification of Periodic Report pursuant to Rule 13a-14(a) and Rule 15d-14(a).

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SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

U.S. CONCRETE, INC.

Date: February 27, 2013 By: /s/ William M. Brown
William M. Brown
Senior Vice President and Chief Financial Officer
(Principal Accounting Officer and Duly Authorized Officer)