

Edgar Filing: Raptor Pharmaceutical Corp - Form 8-K

Item 2.02 Results of Operations and Financial Condition.

On November 14, 2012, Raptor Pharmaceutical Corp., a Delaware corporation (the "Company"), issued a press release reporting its financial results for its fourth quarter and fiscal year ended August 31, 2012. A copy of the press release is being furnished as Exhibit 99.1 and is incorporated herein by reference.

The information included in this Item 2.02 of this Current Report on Form 8-K, including the information incorporated by reference in the exhibit hereto, shall not be deemed "filed" for purposes of, nor shall it be deemed incorporated by reference in, any filing under the Securities Act of 1933 or the Securities Exchange Act of 1934, except as expressly set forth by specific reference in such a filing.

Item 9.01 Financial Statements and Exhibits

(d) Exhibits.

| Exhibit No. | Exhibit Description | Filed Here Incorporated by Reference with Form | File No. | Exhibit | Filing Date | Filed By |
|-------------|---|--|----------|---------|-------------|----------|
| 99.1 | Press release issued by the Company dated as of November 14, 2012 | X | | | | |

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

RAPTOR
PHARMACEUTICAL CORP.

Date: November 14, 2012 By: /s/ Kim R. Tsuchimoto
Name: Kim R. Tsuchimoto
Title: Vice President, Finance

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Exhibit Index

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