

NEW JERSEY MINING CO  
Form 8-K  
August 29, 2016

**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**  
**WASHINGTON, D.C. 20549**

**FORM 8-K**

**Current Report**

**Pursuant to Section 13 or 15(d) of the**  
**Securities Exchange Act of 1934**

Date of Report (Date of Earliest Event Reported):

August 23, 2016

Commission file number: 000-28837

**NEW JERSEY MINING COMPANY**

**(Exact Name of Registrant as Specified in its Charter)**

**Idaho**

(State or other jurisdiction of incorporation or organization)

**82-0490295**

(I.R.S. Employer Identification No.)

**201 N. 3<sup>rd</sup> Street, Coeur d Alene, ID**  
(Address of principal executive offices)

**83814**  
(zip code)

Registrant's telephone number, including area code: **(208) 503-0153**

N/A

(Former Name or Former Address if Changed Since Last Report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

Written communications pursuant to Rule 425 under the Securities Act (17CFR230.425)

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17CFR 240.14a-12)

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

Pre-commencement communication pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

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**Item 2.01 Completion of Acquisition or Disposition of Assets.**

On August 23, 2016, New Jersey Mining Company (the Company) completed a merger with its subsidiary G F & H Company (GF&H), whereby GF&H merged into the Company and ceased to exist. Prior to the merger, the Company owned 84% of GF&H. Pursuant to the terms of the Agreement and Plan of Merger (Merger Agreement), the Company issued to GF&H minority shareholders 18,868 shares of the Company's common stock for every one (1) share of GF&H common stock. In total, the Company issued 145,760 shares of common stock to GF&H shareholders. Completion of the merger was contingent upon GF&H obtaining shareholder approval of the Merger Agreement. GF&H held a special meeting of shareholders to consider the Merger Agreement on August 19, 2016 where shareholders approved the merger.

GF&H held 374 acres of patented mining claims near the Golden Chest Mine in Murray, Idaho.

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

**NEW JERSEY MINING COMPANY**

By: /s/ Delbert Steiner

Delbert Steiner

Its: Chief Executive Officer

Date: August 29, 2016