

E ON AG  
Form U-1/A  
November 05, 2003

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File No. 70-10173

**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON D.C. 20549**

**AMENDMENT NO. 1 TO  
FORM U-1 APPLICATION-DECLARATION  
UNDER  
THE PUBLIC UTILITY HOLDING COMPANY ACT OF 1935**

**E.ON AG  
E.ON Platz 1  
40479 Dusseldorf  
Germany**

**LG&E Energy Corp.  
220 West Main Street  
Louisville, Kentucky 40202**

(Name of companies filing this statement and addresses of principal executive offices)

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**E.ON AG**

(Name of top registered holding company parent of each applicant or declarant)

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**Dr. Guntram Wuerzberg  
Vice President General Legal Affairs  
E.ON AG  
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Germany  
Telephone: 011-49-211-4579-388  
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(Names and addresses of agents for service)

The Commission is also requested to send copies  
of any communication in connection with this matter to:

**Peter D. Clarke  
Debra J. Schnebel  
Jones Day  
77 West Wacker  
Chicago, IL 60601-1692  
Telephone: 312-782-3939  
Facsimile: 312-782-8585**

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**AMENDMENT NO. 1 TO FORM U-1 APPLICATION-DECLARATION  
UNDER THE PUBLIC UTILITY HOLDING COMPANY ACT OF 1935**

This Amendment No. 1 to the Application-Declaration on Form U-1 amends the Application-Declaration on Form U-1 in File No. 70-10173 originally filed on October 8, 2003, as noted below.

The fifth paragraph under the heading "A. Introduction and General Request" in Item 1 of the Application is hereby amended in its entirety to read as follows:

"In the application filed on Form U-1 in File No. 70-9961, Applicants committed to take appropriate steps to divest these companies within three years after the date of the Powergen Order, or by December 6, 2003. In the Acquisition Order, the Commission reserved jurisdiction over the retention of the CRC-Evans Companies."

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**SIGNATURES**

Pursuant to the requirements of the Public Utility Holding Company Act of 1935, the Applicants have duly caused this Amendment No. 1 to be signed on their behalf by the undersigned thereunto duly authorized.

**E.ON AG**

By:           /s/ Ulrich Hueppe          

Name: Ulrich Hueppe  
Title: General Counsel and  
Executive Vice President

Date: November 5, 2003

By:           /s/ Guntram Wuerzberg          

Name: Guntram Wuerzberg  
Title: Vice President General Legal Affairs

Date: November 5, 2003

**LG&E ENERGY CORP.**

By:           /s/ John R. McCall          

Name: John R. McCall  
Title: Executive Vice President General  
Counsel and Corporate Secretary

Date: November 5, 2003

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SIGNATURES