

Edgar Filing: OMEGA HEALTHCARE INVESTORS INC - Form 5

OMEGA HEALTHCARE INVESTORS INC  
 Form 5  
 February 14, 2003

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 FORM 5  
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UNITED STATES SECURITIES AND EXCHANGE COMMISSION  
 WASHINGTON, D.C. 20549

// CHECK BOX IF NO LONGER ANNUAL STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP  
 SUBJECT TO SECTION 16. Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934  
 FORM 4 OR FORM 5 OBLI- Section 17(a) of the Public Utility Holding Company Act of 1935  
 GATIONS MAY CONTINUE. Section 30(h) of the Investment Company Act of 1940  
 SEE INSTRUCTION 1(b).  
 // FORM 3 HOLDINGS REPORTED  
 // FORM 4 TRANSACTIONS REPORTED

1. Name and Address of Reporting Person\* 2. Issuer Name and Ticker or Trading Symbol 6.

McNamara Donald J. Omega Healthcare Investors, Inc. (NYSE:OHI) X

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(Last) (First) (Middle) 3. IRS Identification 4. Statement for  
 Number of Reporting Month/Year  
 Person, if an entity  
 (voluntary) February 11, 2003

4200 Texas Commerce Tower West,  
 2200 Ross Avenue

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(Street) 5. If Amendment, 7.  
 Date of Original  
 (Month/Year)

Dallas Texas 75201

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(City) (State) (Zip)

TABLE I -- NON-DERIVATIVE SECURITIES ACQUIRED, DISPOSED OF, OR BE

| 1. Title of Security (Instr. 3) | 2. Trans- action Date (Month/Day/Year) | 2A. Deemed Execution Date, if any (Month/Day/Year) | 3. Trans- action Code (Instr. 8) | 4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5) |            |       | 5. Amount of Securities Beneficia Owned at end of Issuer's Fiscal Ye (Instr. 3 and 4) |
|---------------------------------|--|--|----------------------------------|---|------------|-------|---|
|                                 |  |  |                                  | Amount  | (A) or (D) | Price |   |
| Common Stock                    | 12/26/02                               |  | G                                | 1,368   | D          | N/A   | 165,333   |

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\*If the form is filed by more than one reporting person, SEE Instruction 4(b)(v).

Reminder: Report on a separate line for each class of securities beneficially owned directly or i

FORM 5 (CONTINUED)

TABLE II - DERIVATIVE SECURITIES ACQUIRED, DISPOSED OF, OR BENEFICIAL  
(e.g., PUTS, CALLS, WARRANTS, OPTIONS, CONVERTIBLE SECURITIES)

| 1. Title of<br>Derivative Security<br>(Instr. 3) | 2. Con-<br>ver-<br>sion of<br>Exercise<br>Price of<br>Deriv-<br>ative<br>Security | 3. Trans-<br>action<br>Date<br>(Month/<br>Day/<br>Year) | 3A. Deemed<br>Execution<br>Date, if<br>any<br>(Month/<br>Day/Year) | 4. Trans-<br>action<br>Code<br>(Instr. 8) | 5. Number of<br>Derivative<br>Securities Ac-<br>quired (A) or<br>Disposed of<br>(D)<br>(Instr. 3, 4, and |
|--|---|---|--|---|--|
|--|---|---|--|---|--|

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(A) (D)

| 7. Title and Amount of<br>Underlying Securities | 8. Price of<br>Derivative | 9. Number of<br>Derivative | 10. Ownership<br>of Derivative | 11. Nature<br>Indire |
|---|---------------------------|----------------------------|--------------------------------|----------------------|
|---|---------------------------|----------------------------|--------------------------------|----------------------|

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(Instr. 3 and 4)

Security  
(Instr. 5)

Securities  
Beneficially  
Owned at End  
of Year  
or Indirect  
(I) (Instr. 4)

Security:  
Direct (D)  
(Instr. 4)

Benefi  
Owners  
(Instr.

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| Title | Amount or<br>Number of<br>Shares |
|-------|----------------------------------|
|       |                                  |
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|       |                                  |
|       |                                  |
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Explanation of Responses:

/s/ DONALD J. McNAMARA

2/11/03

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\*\*Signature of Reporting Person                      Date

\*\*Intentional misstatements or omissions of facts constitute  
Federal Criminal Violations. SEE 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed.  
If space provided is insufficient, SEE Instruction 6 for procedure.