

Edgar Filing: AEHR TEST SYSTEMS - Form 10-Q/A

AEHR TEST SYSTEMS
Form 10-Q/A
April 02, 2009

FORM 10-Q/A

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549
(Amendment No. 1)

/X/ QUARTERLY REPORT PURSUANT TO SECTION 13 OR 15(D) OF THE SECURITIES
EXCHANGE ACT OF 1934

For the quarterly period ended August 31, 2008.

OR

/ / TRANSITION REPORT PURSUANT TO SECTION 13 OR 15(D) OF THE SECURITIES
EXCHANGE ACT OF 1934

For the transition period from _____ to _____.

Commission file number: 000-22893.

AEHR TEST SYSTEMS
(Exact name of Registrant as specified in its charter)

CALIFORNIA

94-2424084

(State or other jurisdiction of
incorporation or organization)

(I.R.S. Employer Identification No.)

400 KATO TERRACE
FREMONT, CA

94539

(Address of principal
executive offices)

(Zip Code)

(510) 623-9400

(REGISTRANT'S TELEPHONE NUMBER, INCLUDING AREA CODE)

FORMER NAME, FORMER ADDRESS AND FORMER FISCAL YEAR, IF CHANGED SINCE
LAST REPORT.

N/A

Indicate by check mark whether the Registrant (1) has filed all reports
required to be filed by Section 13 or 15(d) of the Securities Exchange Act of
1934 during the preceding 12 months (or for such shorter period as the
Registrant was required to file such reports), and (2) has been subject to
such filing requirements for the past 90 days.

(Item 1) YES X NO ---

(Item 2) YES X NO ---

Indicate by check mark whether the Registrant is a large accelerated
filer, an accelerated filer, a non-accelerated filer, or a smaller reporting
company. See the definitions of "large accelerated filer," "accelerated
filer" and "smaller reporting company" in Rule 12b-2 of the Exchange Act
(Check one):

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Large accelerated filer Accelerated filer
Non-accelerated filer Smaller reporting company
(Do not check if a smaller reporting company)

1

Indicate by check mark whether the Registrant is a shell company (as defined in Rule 12b-2 of the Exchange Act).

YES NO

Number of shares of common stock, \$0.01 par value, outstanding at September 30, 2008 was 8,402,720.

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EXPLANATORY NOTE

Aehr Test Systems ("Aehr Test," the "Company," "we," "us," and "our") is filing this Amendment No. 1 to our Quarterly Report on Form 10-Q for the quarterly period ended August 31, 2008 in order to amend Exhibits 31.1 and 31.2.

This Amendment No. 1 amends Exhibits 31.1 and 31.2 only. All other items and exhibits contained in the Form 10-Q as filed on October 14, 2008 remain unchanged. This Amendment No. 1 does not reflect facts or events occurring after the original file date of October 14, 2008 nor modify (except as set forth above) or update the disclosures in any way.

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SIGNATURES

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Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

Aehr Test Systems
(Registrant)

Date: April 2, 2009

/s/ RHEA J. POSEDEL

Rhea J. Posedel
Chief Executive Officer and
Chairman of the Board of Directors

Date: April 2, 2009

/s/ GARY L. LARSON

Gary L. Larson
Vice President of Finance and
Chief Financial Officer