AMERICAN RIVER BANKSHARES Form 8-K May 07, 2008

> UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, DC 20549

> > FORM 8-K

CURRENT REPORT Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest reported) May 7, 2008

American River Bankshares

(Exact name of registrant as specified in its chapter)

| California  | 0-31525                     | 68-0352144                           |
|---|-----------------------------|--------------------------------------|
|   |                             |                                      |
| (State or other jurisdiction<br>Of incorporation) | (Commission<br>File Number) | (IRS Employer<br>Identification No.) |

| 3100 Zinfandel Driv | e, Suite 450, Rancho Cordova, CA | 95670      |
|---------------------|----------------------------------|------------|
|                     |                                  |            |
| (Address of princip | al executive offices)            | (Zip Code) |

Registrant's telephone number, including area code (916) 851-0123

Check the appropriate box below if the Form 8-K is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- [ ] Written communication pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- [ ] Solicitation material pursuant to Rule 14a-12 under the Exchange Act
  (17 CFR 240.14a-12)
- [ ] Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- [ ] Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Page 1 of Page 4 The Index to Exhibits is on Page 3

Item 7.01. Regulation FD Disclosure

The Company is furnishing (not filing) an investor slide presentation as Exhibit 99.1 on this Current Report on Form 8-K pursuant to Regulation FD. On Wednesday, May 7, 2008, beginning at approximately 2:30 p.m. Pacific Time, American River Bankshares President and Chief Executive Officer David Taber will give a

1

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presentation of the Company's business strategies and financial performance at the at the D.A. Davidson & Co. Financial Services Conference in Seattle, WA.

Presentations will be webcast live at http://www.wsw.com/webcast/dadcol2/amrb/ and will be available for 90 days following the event. In addition, American River Bankshares presentation materials will be available online after the event at www.amrb.com.

Item 9.01. Financial Statements and Exhibits.

(c) Exhibits

(99.1) Investor presentation dated May 7, 2008

## SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

AMERICAN RIVER BANKSHARES

/s/ Mitchell A. Derenzo

May 7, 2008

Mitchell A. Derenzo, Chief Financial Officer (Principal Accounting and Financial Officer)

Page 2 of Page 4

INDEX TO EXHIBITS

| Exhibit No. | Description                             | Page |
|-------------|---|------|
|             |   |      |
| 99.1        | Investor Presentation of American River | 4    |
|             | Bankshares dated May 7, 2008            |      |

Page 3 of Page 4