

MILLENNIUM CHEMICALS INC
Form 8-K
June 03, 2002

SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

**Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934**

Date of Report: June 3, 2002

Date of Earliest Event Reported: June 3, 2002

MILLENNIUM CHEMICALS INC.

(Exact name of registrant as specified in its charter)

| | | |
|---|--------------------------|--|
| Delaware | 1-12091 | 22-3436215 |
| (State or other jurisdiction of incorporation or organization) | (Commission File Number) | (I.R.S. Employer Identification Number) |

230 Half Mile Road
Red Bank, New Jersey 07701
(Address of principal executive offices)

Registrant's telephone number, including area code: (732) 933-5000

Item 9. Regulation FD Disclosure.

On June 3, 2002, the registrant issued the press release filed as Exhibit 99.1 hereto.

Item 7. Financial Statements and Exhibits.

| <u>Exhibit</u> | <u>Description</u> |
|----------------|-----------------------------------|
| 99.1 | Press Release issued June 3, 2002 |

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on behalf of the undersigned hereunto duly authorized.

Dated: June 3, 2002

MILLENNIUM CHEMICALS INC.

By: /C. William Carmean/

C. William Carmean
Senior Vice President - General Counsel &
Secretary

EXHIBIT INDEX

| <u>Exhibit</u> | <u>Description</u> |
|----------------|-----------------------------------|
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